SIFL:HO:TRS:2016-17: 3472
March 02, 2017

National Stock Exchange of India Limited,
Exchange Plaza,
Bandra Kurla Complex,
Bandra (E),
Mumbai – 400 051

Dear Sirs,

**SUB.: CONFIRMATION OF PAYMENT OF MONTHLY INTEREST TO SECURED REDEEMABLE NON CONVERTIBLE DEBENTURE HOLDERS – PURSUANT TO REGULATION 57 OF THE SEBI (LISTING OBLIGATIONS AND DISCLOSURES REQUIREMENTS) REGULATIONS 2015**

This has reference to our Letter Nos.SIFL:HO:TRS:2016-17:3314 dated February 06, 2017 regarding Intimation of Record Date and Notice for the purpose of payment of MONTHLY interest due on 1st March, 2017.

We confirm having made payment to all Debenture Holders on 1st March, 2017 as per the Benpos Register provided to us by our Registrar.

**The Interest has been paid for the period 01.02.2017 to 28.02.2017.**

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| Securities Description | **SERIES I. 10.70% (FOR CATEGORY I, II) SECURED REDEEMABLE NONCONVERTIBLE DEBENTURE.** |
| Scrip Code | **935082** |
| Scrip ID on the Bolt System | **1070SREI17** |
| ISIN Number | **INE872A07TA1** |

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|---|---|
| Securities Description | **SERIES I. 11.40% (FOR CATEGORY III) SECURED REDEEMABLE NONCONVERTIBLE DEBENTURE.** |
| Scrip Code | **935068** |
| Scrip ID on the Bolt System | **1140SREI17A** |
| ISIN Number | **INE872A07ST3** |

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| Securities Description | **SERIES IV. 10.95% (FOR CATEGORY I, II) SECURED REDEEMABLE NONCONVERTIBLE DEBENTURE.** |
| Scrip Code | **935086** |
| Scrip ID on the Bolt System | **1095SREI19** |
| ISIN Number | **INE872A07TC7** |

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| Securities Description | **SERIES IV 11.40%. (FOR CATEGORY III) SECURED REDEEMABLE NONCONVERTIBLE DEBENTURE.** |
| Scrip Code | **935074** |
| Scrip ID on the Bolt System | **1140SREI19** |
| ISIN Number | **INE872A07SW7** |

This is for your information and records.

Thanking you,

Yours faithfully,
For Srei Infrastructure Finance Limited

Authorised Signatory

NCD_V_monthly