SIFL:HO:TRS:2017-18: 678
May 29, 2017

National Stock Exchange of India Limited,
Exchange Plaza,
Bandra Kurla Complex,
Bandra (E),
Mumbai – 400 051

Dear Sirs,

**SUB.: CONFIRMATION OF PAYMENT OF REDEMPTION/MATURITY ALONG WITH INTEREST TO SECURED REDEEMABLE NON CONVERTIBLE DEBENTURE HOLDERS – PURSUANT TO REGULATION 57 OF THE SEBI (LISTING OBLIGATIONS AND DISCLOSURES REQUIREMENTS) REGULATIONS 2015**

This has reference to our Letter Nos.SIFL:HO:TRS:2017-18:437 dated May 04, 2017 regarding Intimation of Record Date and Notice for the purpose of payment of redemption/maturity amount along with interest due on 26th May, 2017.

We confirm having made payment to all Debenture Holders on 26th May, 2017 as per the Benpos Register provided to us by our Registrar.

**The Interest has been paid for the period 02.05.2017 to 25.05.2017.**

| | |
|---|---|
| Securities Description | **SERIES I. 10.70% (FOR CATEGORY I, II) SECURED REDEEMABLE NONCONVERTIBLE DEBENTURE.** |
| Scrip Code | **935082** |
| Scrip ID on the Bolt System | **1070SREI17** |
| ISIN Number | **INE872A07TA1** |

| | |
|---|---|
| Securities Description | **SERIES I. 11.40% (FOR CATEGORY III) SECURED REDEEMABLE NONCONVERTIBLE DEBENTURE.** |
| Scrip Code | **935068** |
| Scrip ID on the Bolt System | **1140SREI17A** |
| ISIN Number | **INE872A07ST3** |

This is for your information and records.

Thanking you,

Yours faithfully,
For Srei Infrastructure Finance Limited

Authorised Signatory

NCD_V_monthly_redemption

Srei Infrastructure Finance Limited
CIN: L29219WB1985PLC055352
Registered Office : 'Vishwakarma' 86C, Topsia Road (South), Kolkata - 700 046
Tel.: +91 33 22850112-15, 61607734 Fax: +91 33 2285 8501/7542
Email: corporate@srei.com Website: www.srei.com

SIFL:HO:TRS:2017-18: 680
May 29, 2017

National Stock Exchange of India Limited,
Exchange Plaza,
Bandra Kurla Complex,
Bandra (E),
Mumbai – 400 051

Dear Sirs,

**SUB.: CONFIRMATION OF PAYMENT OF REDEMPTION/MATURITY AMOUNT ALONG WITH INTEREST TO SECURED REDEEMABLE NON CONVERTIBLE DEBENTURE HOLDERS – PURSUANT TO REGULATION 57 OF THE SEBI (LISTING OBLIGATIONS AND DISCLOSURES REQUIREMENTS) REGULATIONS 2015**

This has reference to our Letter Nos.SIFL:HO:TRS:2017-18:252 dated April 18, 2017 regarding Intimation of Record Date and Notice for the purpose of payment of redemption/maturity amount along with interest due on 26th May, 2017.

We confirm having made payment to all Debenture Holders on 26th May, 2017 as per the Benpos Register provided to us by our Registrar.

**The interest has been paid for the period 3rd April, 2017 to 25th May, 2017.**

The details of Secured Non-Convertible Debentures are as follow:

| | |
|---|---|
| Securities Description | **SERIES II. 11.25% (FOR CATEGORY I ,II) SECURED REDEEMABLE NONCONVERTIBLE DEBENTURE.** |
| Scrip Code | **935084** |
| Scrip ID on the Bolt System | **1125SREI17** |
| ISIN Number | **INE872A07TB9** |

| | |
|---|---|
| Securities Description | **SERIES II.12.00% (FOR CATEGORY III) SECURED REDEEMABLE NONCONVERTIBLE DEBENTURE.** |
| Scrip Code | **935070** |
| Scrip ID on the Bolt System | **1200SREI17** |
| ISIN Number | **INE872A07SU1** |

This is for your information and records.

Thanking you,

Yours faithfully,
For Srei Infrastructure Finance Limited

Authorized Signatory

NCD_V_Annual-redemption

SIFL:HO:TRS:2017-18: 682
May 29, 2017

National Stock Exchange of India Limited,
Exchange Plaza,
Bandra Kurla Complex,
Bandra (E),
Mumbai – 400 051

Dear Sirs,

**SUB.: CONFIRMATION OF PAYMENT OF REDEMPTION/MATURITY AMOUNT TO SECURED REDEEMABLE NON CONVERTIBLE DEBENTURE HOLDERS – PURSUANT TO REGULATION 57 OF THE SEBI (LISTING OBLIGATIONS AND DISCLOSURES REQUIREMENTS) REGULATIONS 2015**

This has reference to our Letter Nos.SIFL:HO:TRS:2017-18:256 dated April 18, 2017 regarding Intimation of Record Date and Notice for the purpose of payment of redemption/maturity amount due on 26th May, 2017.

We confirm having made payment to all Debenture Holders on 26th May, 2017 as per the Benpos Register provided to us by our Registrar.

The details of Secured Non-Convertible Debentures are as follow:

| | |
|---|---|
| Securities Description | **SERIES III. 0% (FOR CATEGORY III) SECURED REDEEMABLE NONCONVERTIBLE DEBENTURE.** |
| Scrip Code | **935072** |
| Scrip ID on the Bolt System | **0SREI17H** |
| ISIN Number | **INE872A07SV9** |

This is for your information and records.

Thanking you,

Yours faithfully,
For Srei Infrastructure Finance Limited

Authorized Signatory

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NCD_V_Cumulative-redemption