SIFL:HO:TRS:2017-18: 3129
February 22, 2018

National Stock Exchange of India Limtied,
Exchange Plaza,
Bandra Kurla Complex,
Bandra (E), Mumbai – 400 051

Dear Sirs,

Sub: Notice for the purpose of payment of ANNUAL Interest to Secured Redeemable Non-Convertible Debenture Holders

This is to inform you that as per the terms of issue for the below mentioned security, the payment of ANNUAL Interest due on **1st April, 2018** shall be made to the Debenture Holders whose name appears in the Register of Debenture Holders as on **8th March, 2018**. The record date is 15 working days prior to the Interest Payment date i.e. the record date will be **8th March, 2018.**

Please be noted that 1st April, 2018 is non-banking day, so we will pay the interest on 2nd April, 2018.

The interest will be paid for the period 3rd April, 2017 to 1st April, 2018.

The details of Secured Non-Convertible Debentures are as follow:

Securities Description	**SERIES V. 11.50% (FOR CATEGORY I,II) SECURED REDEEMABLE NONCONVERTIBLE DEBENTURE.**
Scrip Code	**935076**
Scrip ID on the Bolt System	**1150SREI19A**
ISIN Number	**INE872A07SX5**

Securities Description	**SERIES V. 12.00% (FOR CATEGORY III) SECURED REDEEMABLE NONCONVERTIBLE DEBENTURE.**
Scrip Code	**935078**
Scrip ID on the Bolt System	**1200SREI19**
ISIN Number	**INE872A07SY3**

This is for your information and records.

Thanking you,

Yours faithfully,
For Srei Infrastructure Finance Limited

Samir Kejriwal
Sr. Vice President

NCD_V_Category I & II_III_annual

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