SREI

SIFL:HO:TRS:2018-19: 002
April 03, 2018

National Stock Exchange of India Limited,
Exchange Plaza,
Bandra Kurla Complex,
Bandra (E),
Mumbai – 400 051

Dear Sirs,

SUB.: CONFIRMATION OF PAYMENT TO DEBENTURE HOLDERS – PURSUANT TO REGULATION 57 OF THE SEBI (LISTING OBLIGATIONS AND DISCLOSURES REQUIREMENTS) REGULATIONS 2015

We confirm having made payment to all Debenture Holders on **3rd April, 2018** as per the Benpos Register provided to us by our Registrar.

The details of the Debentures are as follow:

ISIN	Scrip Code	Security Description	Payment Date	Purpose
INE872A07TC7	935086	SERIES IV. 10.95% (FOR CATEGORY I, II) SECURED REDEEMABLE NONCONVERTIBLE DEBENTURE.	03.04.2018	Monthly Interest
INE872A07SW7	935074	SERIES IV 11.40%. (FOR CATEGORY III) SECURED REDEEMABLE NONCONVERTIBLE DEBENTURE	03.04.2018	Monthly Interest
INE872A07SX5	935076	SERIES V. 11.50% (FOR CATEGORY I,II) SECURED REDEEMABLE NONCONVERTIBLE DEBENTURE	03.04.2018	Annual Interest
INE872A07SY3	935078	SERIES V. 12.00% (FOR CATEGORY III) SECURED REDEEMABLE NONCONVERTIBLE DEBENTURE.	03.04.2018	Annual Interest
INE872A07TW5	NX	Secured Redeemable Non-Convertible Debentures 9.75% Sr. III	03.04.2018	Annual Interest
INE872A07UB7	Y1	Secured Redeemable Non-Convertible Debentures 10% Sr. VI	03.04.2018	Annual Interest
INE872A07UD3	Y3	Sec Red NCD Sr I	03.04.2018	Redemption/Maturity Amount
INE872A07UE1	Y4	Sec Red NCD 8.50% Sr.II	03.04.2018	Redemption Amount
INE872A07UG6	Y6	Sec Red NCD 9.25% Sr. IV	03.04.2018	Annual Interest
INE872A07UJ0	Y9	Sec Red NCD 9.50% Sr. VII	03.04.2018	Annual Interest

This is for your information and records.

Thanking you,

Yours faithfully
For Srei Infrastructure Finance Limited

Samir Kejriwal
Sr. Vice President

Srei Infrastructure Finance Limited
Registered Office: 'Vishwakarma' 86C, Topsia Road (South), Kolkata - 700046
Tel.: +91.33.22850112-15, 61607734, Fax: +91.33.2285 7542/8501
Email: corporate@srei.com Website: www.srei.com
CIN No.L29219WB1985PLC055352