Date: April 07, 2015

| | |
|---|---|
| **BSE Limited**<br>Phiroze Jeejeebhoy Towers<br>Dalal Street<br>Mumbai - 400 001 | **National Stock Exchange of India Limited**<br>Exchange Plaza,<br>Bandra-Kurla Complex<br>5th Floor, Plot no. C/1, G Block,<br>Bandra (E),<br>Mumbai - 400 051 |
| **Srei Infrastructure Finance Limited**<br>'Vishwakarma'<br>86C, Topsia Road (South)<br>Kolkata - 700 046 | **The Calcutta Stock Exchange Limited**<br>7, Lyons Range<br>Kolkata - 700 001 |

Dear Sir/ Madam,

**Sub: Disclosure pursuant to Regulation 30(1) and 30(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in respect of the aggregate shareholding and voting rights in SREI INFRASTRUCTURE FINANCE LIMITED (the "Target Company")**

Pursuant to the disclosure required to be made under Regulation 30(1) & 30(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, please find enclosed herewith the disclosure in respect of the aggregate shareholding and voting rights in the Target Company.

**Hemant Kanoria**
**Promoter**
**Srei Infrastructure Finance Limited**

## Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

**Part A:**

| | | | |
|---|---|---|---|
| 1. Name of the Target Company (TC) | SREI INFRASTRUCTURE FINANCE LIMITED | | |
| 2. Name(s) of the stock exchange(s) where the shares of the TC are listed | ➢ NATIONAL STOCK EXCHANGE OF INDIA LIMITED (NSE)<br>➢ BSE LIMITED<br>➢ THE CALCUTTA STOCK EXCHANGE LIMITED (CSE) | | |
| 3. Particulars of the shareholder(s) :<br><br>a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC.<br><br>or<br><br>b. Name(s) of promoter(s), member of the promoter group and PAC with him. | HEMANT KANORIA (PROMOTER)<br>SUNIL KANORIA (PAC)<br>ADISRI COMMERCIAL PRIVATE LIMITED (PAC)<br>PARAM COMMERCIAL PRIVATE LIMITED (PAC)<br>BHAVAH ENTERPRISE PRIVATE LIMITED (PAC) | | |
| 4. Particulars of the shareholding of person(s) mentioned at (3) above | Number of shares | % w.r.t. total share /voting capital wherever applicable | % of total diluted share/voting capital of TC (*) |
| As of March 31st, 2015, holding of:<br>a) Shares<br>b) Voting Rights (otherwise than by shares)<br>c) Warrants,<br>d) Convertible Securities<br>e) Any other instrument that would entitle the holder to receive shares in the TC. | 27,03,93,964 | 53.7470 | 53.7470 |
| Total | **27,03,93,964** | **53.7470** | **53.7470** |

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.