SREI

SIFL/SECT/KK/13-14/232
December 24, 2013

The Secretary
The Calcutta Stock Exchange Limited
7 Lyons Range
Kolkata - 700 001
Fax: 033-2210 4500/4491; 2230 3020
CSE Scrip Code: 29051

Dear Sir,

Sub: Public Issue by Srei Infrastructure Finance Limited (the "Company" or the "Issuer") of Secured Redeemable Non-Convertible Debentures ("NCDs") of Face Value of Rs. 1,000/- each (the "Debentures" or the "NCDs"), for an amount aggregating to Rs. 1,000 Million ("Issue Size")

This is further to our letter dated May 21, 2013 intimating the decision of the Board of Directors of the Company to raise funds through public issue of NCDs.

With reference to the above mentioned Issue, please find enclosed herewith a copy of the Prospectus dated December 23, 2013 (the 'Prospectus') filed with the Registrar of Companies (ROC), Kolkata, West Bengal, copy of ROC's acknowledgement of receipt of the Prospectus vide Form II dated December 24, 2013 and a compact disk containing the soft copy of the Prospectus in "PDF" format.

Please note that the above mentioned Issue will open for subscription on December 30, 2013 and closes on January 31, 2014. The Issue shall remain open for subscription from 10 A.M. to 5 P.M. (Indian Standard Time) except that the Issue may close on such earlier date or extended date as may be decided by the Board/Committee of Directors, as the case may be, subject to necessary approvals. In the event of an early closure or extension of the Issue, the Company shall ensure that notice of the same is provided to the prospective investors through advertisements in a leading national daily newspaper on or before such earlier date of Issue closure or initial date of Issue closure, as the case may be.

Further, please note that the NCDs have been rated **'CARE AA- (Double A Minus)'** (Outlook : Stable) by Credit Analysis & Research Limited ("CARE") and **'BWR AA (BWR Double A)'** by Brickwork Ratings India Private Limited ("BRICKWORK") and are proposed to be listed on BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE"). BSE and NSE have granted its in-principle approval in relation to the Issue vide letter no. DCS/SP/PI-Bond/13/13-14

dated December 18, 2013 and letter no. NSE/LIST/225001-H dated December 18, 2013, respectively. For the purposes of this Issue, BSE shall be the Designated Stock Exchange.

Thanking you.

Yours sincerely,
For **Srei Infrastructure Finance Limited**

Sandeep Kr. Lakhotia

Sandeep Lakhotia
Company Secretary

Encl.: As above

cc: The Secretary

1. **BSE Limited**
   Phiroze Jeejeebhoy Towers
   Dalal Street, Mumbai - 400 001
   Fax: 022-2272 2037/2039/2041/3121
   BSE Scrip Code: 523756

2. **National Stock Exchange of India Limited**
   Exchange Plaza, 5th Floor, Plot no. C/1, G Block
   Bandra-Kurla Complex, Bandra (E)
   Mumbai - 400 051
   Fax: 022-2659 8237/38; 2659 8347/48
   NSE Symbol: SREINFRA