Format for Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Srei Infrastructure Finance Limited		
Name(s) of the acquirer and persons Acting in Concert (PAC) with the acquirer	Seller - Deigratia International Pte. Limited Person Acting in Concert: Adhyatma Commercial Private Limited, Bharat Connect Private Limited, Adisri Investment Private Limited, Mr. Sunil Kanoria and Mr. Hemant Kanoria		
Whether the acquirer belongs to Promoter / Promoter group	YES		
Name(s) of the Stock Exchanges(s) where the shares of TC are Listed	BSE Limited, National Stock Exchange of India Limited, The Calcutta Stock Exchange Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share / voting capital wherever applicable(*)	% w.r.t. total diluted share / voting capital of the TC(**)
Before the ~~acquisition/sale~~ under consideration, holding of:			
a) Shares carrying voting rights	24,53,63,964	48.7717%	48.7717%
b) Shares in the nature of encumbrance (pledge / lien / non – disposal undertaking / others)	Nil	Nil	Nil
c) Voting rights (VR) otherwise than by shares	Nil	Nil	Nil
d) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	Nil	Nil	Nil
e) Total (a+b+c+d)	24,53,63,964	48.7717%	48.7717%
Details of ~~acquisition/sale~~			
a) Shares carrying voting rights acquired/sold	Nil **(NOTE-1)**	Nil	Nil
b) VR acquired/sold otherwise than by shares	Nil	Nil	Nil
c) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	Nil	Nil	Nil

d) Shares encumbered /invoked/released by the acquirer	Nil	Nil	Nil
e) Total (a+b+c+/-d)	Nil	Nil	Nil
After the ~~acquisition~~/sale, holding of:			
a) Shares carrying voting rights	24,53,63,964	48.7717%	48.7717%
b) Shares encumbered with the acquirer	Nil	Nil	Nil
c) VRs otherwise than by shares	Nil	Nil	Nil
d) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	Nil	Nil	Nil
e) Total (a+b+c+d)	24,53,63,964	48.7717%	48.7717%
Mode of ~~acquisition~~/sale (e.g. open market / off – market / public issue / rights issue / preferential allotment / inter – se transfer etc.)	Off Market		
Date of ~~acquisition~~ / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	28.11.2013		
Equity share capital / total voting capital of the TC before the said ~~acquisition~~ / sale	50,30,86,333 Fully paid up shares of Rs. 10/- each		
Equity share capital / total voting capital of the TC after the said ~~acquisition~~ / sale	50,30,86,333 Fully paid up shares of Rs. 10/- each		
Total diluted share / voting capital of the TC after the said ~~acquisition~~ / sale	50,30,86,333 Fully paid up shares of Rs. 10/- each		

Note 1: This filing is being made by Deigratia International Pte. Limited, one of the promoter group entity of the Target Company upon sale of 11,89,97,688 Equity Shares carrying 23.6535% voting rights of the Target Company to Adisri Investment Private Limited and Bharat Connect Private Limited, also one of the promoter group entities of the Target Company. The sale of such shares carrying voting rights results in the individual shareholding of Deigratia International Pte. Limited in the Target Company decreasing from 23.6535% to Nil i.e., a decrease by more than 2% of shares carrying voting rights since the last filing made by Deigratia International Pte. Limited under Regulation 29(2) of the Takeover Regulations on 26th June, 2013. However, the sale in respect of which this filing is being made does not result in any change in the total shareholding of the promoters and promoter group of the Target Company which includes Deigratia International Pte Limited, Bharat Connect Private Limited, Adisri Investment Private Limited, Adhyatma Commercial Private Limited, Mr. Sunil Kanoria

and Mr. Hemant Kanoria. Accordingly, this filing is being made out of abundant caution to comply with the requirements of Regulation 29(2) of the Takeover Regulations.

(*) Total share capital / voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the Listing Agreement.

(**) Diluted share / voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities / warrants into equity shares of the TC.

For Deigratia International Pte. Limited

Authorised Signatory

Place: Singapore
Date: 30.11.2013