SIFL/SECT/RB/13-14/148
August 17, 2013

The Secretary
The Calcutta Stock Exchange Limited
7 Lyons Range
Kolkata - 700 001
Fax: 033-2210 4500/4491; 2230 3020

Dear Sir,

Sub: Public Issue by Srei Infrastructure Finance Limited (the "Company" or the "Issuer") of Secured Redeemable Non-Convertible Debentures ("NCDs") of Face Value of Rs. 1,000/- each (the "Debentures" or the "NCDs"), for an amount upto Rs. 1,000 Million (the "Base Issue") with an option to retain over subscription upto Rs. 1,000 Million aggregating to Rs. 2,000 Million ("Overall Issue Size"), hereinafter referred to as the "Issue"

This is further to our letter dated May 21, 2013 intimating the decision of the Board of Directors of the Company to raise funds through public issue of NCDs.

With reference to the above mentioned Issue, please find enclosed herewith a copy of the Prospectus dated August 14, 2013 (the 'Prospectus') filed with the Registrar of Companies (ROC), Kolkata, West Bengal, copy of ROC's acknowledgement of receipt of the Prospectus vide Form II dated August 16, 2013 and a compact disk containing the soft copy of the Prospectus in "PDF" format.

Please note that the above mentioned Issue opens for subscription on August 26, 2013 and closes on September 17, 2013. If in the event, the Issue closes on an earlier date or extended date, as may be decided by the Board/Committee of Directors, the Company shall ensure that notice of the same is provided to the prospective investors through advertisements in a leading national daily newspaper on or before such earlier date of Issue closure or initial date of Issue closure, as the case may be.

Further, please note that the NCDs have been rated as **'CARE AA- (Double A Minus)'** by CARE and **'BWR AA (BWR Double A)'** by BRICKWORK and are proposed to be listed on BSE Limited ('BSE'). BSE has granted its in-principle approval in relation to the Issue vide letter no. DCS/SP/PI-Bond/26/13-14 dated August 01, 2013.

Thanking you.

Yours sincerely,
For **Srei Infrastructure Finance Limited**

Sandeep Kr. Lakhotia

Sandeep Lakhotia
Company Secretary

Encl.: As above

cc: The Secretary

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai - 400 001
Fax: 022 - 2272 2037/2039/2041/3121

National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot no. C/1
G Block, Bandra-Kurla Complex, Bandra (E)
Mumbai - 400 051
Fax: 022 - 2659 8237/38; 2659 8347/48

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Telegram: COMPANYREG
FAX : (033)2290-3795
Website: www.mca.gov.in
✉:roc.kolkata @mca.gov.in

भारत सरकार/GOVERNMENT OF INDIA
कारपोरेट कार्य मंत्रालय/Ministry of Corporate Affairs
कम्पनी रजिस्ट्रार कार्यालय(प.बंगाल)/Office of the Registrar of Companies, West Bengal
निजाम पैलेस,दुसरा एम एस ओ बिल्डिंग,द्वितीय तल/ "NIZAM PALACE", 2nd M.S.O Building,
आचार्य जगदीश चन्द्र बोस रोड / 234/4, A.J.C Bose Road, कोलकाता Kolkata – 700 020.

FORM II

(See Regulation 20 of the Companies Regulations 1956)

Memorandum acknowledging the receipt of the documents in the format as prescribed under Schedule-II to the Companies Act 1956

The Registrar of Companies, West Bengal acknowledges receipt of the under mentioned document relating to SREI INFRASTRUCTURE FINANCE LIMITED (CIN-L29219WB1985PLC055352) in terms of the provisions of section 60 of the Companies Act 1956.

Description of document:

PROSPECTUS DATED 14th August 2013 enclosed with FORM 62 having SRN B81807596 regarding public issue of secured redeemable non-convertible debentures of Rs.1000/-(one thousand) each for an amount up to Rs.1000 millions with an option to retain over-subscription up to Rs.1000 millions aggregating Rs.2000 (two thousand) millions.

Date of opening of the issue: 26th August 2013
Date of closing of the issue: 17th September 2013

Place: Kolkata
Dated: 16th August 2013

(D Bandopadhyay)
Registrar of Companies
West Bengal

Certified to be True Copy
Srei Infrastructure Finance Limited
Sandeep Kr. Lakhotia
Company Secretary

श्री डी० बन्दोपाध्याय/Shri D. Bandopadhyay
कंपनी रजिस्ट्रार, प० बंगाल
Registrar of Companies, W. B.
कारपोरेट कार्य मंत्रालय
Ministry of Corporate Affairs
भारत सरकार / Government of India