Bharat Connect Private Limited

CIN NO. U45201WB1999PTC090601
Phone No. 033-22230368

Date: July 07, 2014

BSE Limited Phiroze Jeejeebhoy Towers Dalal Street Mumbai- 400001	**The National Stock Exchange of India Ltd.** Exchange Plaza, Plot no. C/1, G Block, Bandra-Kurla Complex Bandra (E) Mumbai - 400 051
SREI INFRASTRUCTURE FINANCE LTD 86 C, Vishwakarma, Topsia Road-South, Kolkata 700046	**The Calcutta Stock Exchange Limited** 7, Lyons Range Kolkata 700001

Dear Sir/Madam,

Sub: Disclosure pursuant to Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in relation to the purchase of shares of SREI INFRASTRUCTURE FINANCE LTD (the "Target Company").

Pursuant to the disclosure required to be made under Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, please find attached the disclosure in respect of the purchase of shares of the Target Company.

For Bharat Connect Pvt. Ltd.

Authorised Signatory

Format for Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1. Name of the Target Company (TC)	Srei Infrastructure Finance Ltd		
2. Name(s) of the acquirer and persons Acting in Concert (PAC) with the acquirer	Acquirer-Bharat Connect Pvt. Ltd Persons acting in concert: Adhyatma Commercial Pvt. Ltd, Adisri Investment Pvt. Ltd, Mr.Sunil Kanoria and Mr. Hemant Kanoria		
3.Whether the acquirer belongs to Promoter / Promoter group	Yes		
4.Name(s) of the Stock Exchanges(s) where the shares of TC are Listed	BSE Limited, National Stock Exchange of India Limited, The Calcutta Stock Exchange Limited		
5.Details of the acquisition / disposal as follows	Number	% w.r.t. total share / voting capital wherever applicable(*)	% w.r.t. total diluted share / voting capital of the TC(**)
Before the acquisition under consideration, holding of:			
a) Shares carrying voting rights	24,53,63,964	48.7717%	48.7717%
b) Shares in the nature of encumbrance (pledge / lien / non – disposal undertaking / others)	Nil	Nil	Nil
c) Voting rights (VR) otherwise than by shares	Nil	Nil	Nil
d) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	Nil	Nil	Nil
e) Total (a+b+c+d)	24,53,63,964	48.7717%	48.7717%
Details of acquisition/~~sale~~			
a) Shares carrying voting rights acquired/~~sold~~	25,00,000	0.4969%	0.4969%
b) VR acquired/sold otherwise than by shares	Nil	Nil	Nil
c) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	Nil	Nil	Nil

d) Shares encumbered /invoked/released by the acquirer	Nil	Nil	Nil
e) Total (a+b+c+/-d)	25,00,000	0.4969%	0.4969%
After the acquisition, holding of:			
a) Shares carrying voting rights	24,78,63,964	49.2687%	49.2687%
b) Shares encumbered with the acquirer	Nil	Nil	Nil
c) VRs otherwise than by shares	Nil	Nil	Nil
d) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	Nil	Nil	Nil
e) Total (a+b+c+d)	24,78,63,964	49.2687%	49.2687%
6.Mode of acquisition~~/sale~~ (e.g. open market / off – market / public issue / rights issue / preferential allotment / inter – se transferetc.)	Off-Market		
7.Date of acquisition / ~~sale~~ of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	03-07-2014		
8.Equity share capital / total voting capital of the TC before the said acquisition / ~~sale~~	503,086,333 fully paid up Equity Shares of Rs.10/-each		
9.Equity share capital / total voting capital of the TC after the said acquisition / ~~sale~~	503,086,333 fully paid up Equity Shares of Rs.10/-each		
10.Total diluted share / voting capital of the TC after the said acquisition / ~~sale~~	503,086,333 fully paid up Equity Shares of Rs.10/-each		

(*) Total share capital / voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the Listing Agreement.

(**) Diluted share / voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities / warrants into equity shares of the TC.

For Bharat Connect Private Limited

For BHARAT CONNECT PVT. LTD.

Director / Authorised Signatory

Authorised Signatory

Place:07.07.2014

Date:Kolkata

Bharat Connect Private Limited

CIN NO. U45201WB1999PTC090601
Phone No. 033-22230368

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BSE Limited Phiroze Jeejeebhoy Towers Dalal Street Mumbai- 400001	**The National Stock Exchange of India Ltd** Exchange Plaza, Plot no. C/1, G Block, Bandra-Kurla Complex Bandra (E) Mumbai - 400 051
SREI INFRASTRUCTURE FINANCE LTD 86 C, Vishwakarma, Topsia Road-South, Kolkata 700046	**The Calcutta Stock Exchange Limited** 7, Lyons Range Kolkata 700001

Dear Sir/Madam,

Sub: Disclosure pursuant to Regulation 13(3) & 13(4A) of the SEBI (Prohibition of Insider Trading) Regulations, 1992 in relation to the purchase of shares of SREI INFRASTRUCTURE FINANCE LTD (the "Target Company").

Pursuant to the disclosure required to be made under Regulation 13(3) & 13(4A) of the SEBI (Prohibition of Insider Trading) Regulations, 1992, please find attached the disclosure in respect of the purchase of shares of the Target Company.

For Bharat Connect Pvt. Ltd.

Authorised Signatory

FORM C

Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 1992

[Regulation 13(3) and (6)]

Details of change in shareholding in respect of persons holding more than 5% shares in Srei Infrastructure Finance Limited

Name, PAN No. & Address of shareholders	Shareholding prior to acquisition/ ~~sale~~	No. & % of shares/ voting rights acquired/ ~~sold~~	Receipt of allotment advice/ acquisition of shares/ ~~sale of shares~~ specify	Date of Intimation to Company	Mode of Acquisition (market purchase/ public/ rights/ preferential offer etc.)	No. & % of shares / voting rights post-Acquisition/ ~~sale~~	Trading member through whom the trade was executed with SEBI Regn. No. of the TM	Exchange on which the trade was executed	Buy quantity	Buy Value (Rs.)	Sell quantity	Sell Value (Rs.)
Bharat Connect Pvt .Ltd 3, Middle Road, Hastings, Kolkata-700022 PAN No. AABCB5947K	11,55,89,420 (22.9761%)	25,00,000 (0.4969%)	03-07-2014	07-07-2014	Off -Market	11,80,89,420 (23.4730%)	N.A	N.A	25,00,000	130000000	N.A	N.A

For Bharat Connect Private Limited

For BHARAT CONNECT PVT. LTD.

Director / Authorised Signatory

Authorised Signatory

Place: Kolkata
Date: 07-07-2014

FORM D

Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 1992

[Regulation 13(4), 13(4A) and 13(6)]

Details of change in shareholding or voting rights held by Director or Officer and his dependents or Promoter or Person who is a part of Promoter Group of Srei Infrastructure Finance Limited.

Name, PAN No. & Address of ~~Promoter~~/ Person who is a part of Promoter Group/~~Director/ Officer~~	No. and percent-age of shares / voting rights held by the ~~Promoter~~/ Person who is a part of Promoter Group/ ~~Director/ Officer~~	Date of receipt of allotment advice / acquisition / ~~sale~~ of Shares/ voting rights	Date of Intima-tion to Company	Mode of acquisi-tion (market purchase/ public / rights / preferential offer etc.)/ ~~Sale~~	No. & % of shares / voting rights post-Acquisition/ ~~sale~~	Trading member through whom the trade was executed with SEBI Regn. No. of the TM	Exch-ange on which the trade was execut-ed	Buy quan-tity	Buy Value (Rs.)	Sell quantity	Sell Value (Rs.)
Bharat Connect Pvt .Ltd 3, Middle Road, Hastings, Kolkata-700022 PAN No. AABCB5947K	11,55,89,420 (22.9761%)	03-07-2014	07-07-2014	Off-Market	11,80,89,420 (23.4730%)	N.A	N.A	25,00,000	130000000	N.A	N.A

For Bharat Connect Private Limited

For BHARAT CONNECT PVT. LTD.

Director / Authorised Signatory

Authorised Signatory

Place: Kolkata

Date: 07-07-2014