

Dt:27/03/2018

To
National Stock Exchange of India Limited
Exchange Plaza
Bandra Kurla Complex
Bandra (East)
Mumbai

Dear Sir,

Sub: Declaration under Regulation 29 (1) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011.

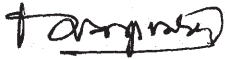
We submit that we have acquired 3,57,664 Equity Shares upon conversion of warrants under 2nd tranche of M/s Sree Rayalaseema Hi-Strength Hypo Limited under Preferential Issue.

The total holdings of the Company in M/s Sree Rayalaseema Hi-Strength Hypo Limited before above acquisition was 16,57,294 equity shares .

You are requested to take the above in your records . Details in the prescribed format are enclosed .

Thanking You

Yours faithfully
For T G V Projects & Investments Private Limited



Director

C C to:
M/s.Sree Rayalaseema Hi-Strength Hypo Limited
Regd Off: Gondiparla
Kurnool – 518004 (A.P)

Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A Details of the Acquisition

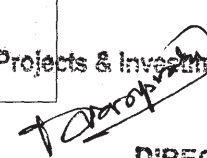
Name of the Target Company (TC)	M/s Sree Rayalaseema Hi-Strength Hypo Limited (CIN:L24110AP2005PLC045726)		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	M/s T G V Projects & Investments Private Limited		
Whether the acquirer belongs to Promoter/Promoter group	Promoter		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Limited		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (* *)
<u>Before the acquisition under consideration, holding of acquirer along with PACs of:</u>			
a) Shares carrying voting rights	1657294	10.70	9.66
b) Shares in the nature of encumbrance (Pledge / Lien / Non-disposal Undertaking / Others)	---	---	---
c) Voting rights (VR) otherwise than by equity shares	---	---	---
d) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	736785 Convertible Warrants	---	4.29
e) Total (a+b+c+d)	2394079	10.70	13.95

For T.G.V. Projects & Investments (P) Ltd.
13.95

DIRECTOR

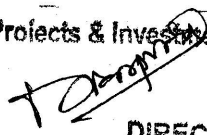
<u>Details of acquisition</u>			
a) Shares carrying voting rights acquired	357664	2.19	2.08
b) VRs acquired otherwise than by equity shares	--	--	--
c) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	---	--	---
d) Shares in the nature of encumbrance (Pledge / Lien / Non-disposal Undertaking / Others)		--	---
e) Total (a+b+c+d)	357664	2.19	2.08
<u>After the acquisition, holding of acquirer alongwith PACs of:</u>			
a) Shares carrying voting rights	2014958	12.36	11.74
b) VRs otherwise than by equity shares	----	----	--
c) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	379121	----	2.21
d) Shares in the nature of encumbrance (Pledge / Lien / Non-disposal Undertaking / Others)	---	---	---
e) Total (a+b+c+d)	2394079	12.36	13.95

For T.G.V. Projects & Investments (P) Ltd.,


DIRECTOR

Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer, encumbrance etc.)	(Preferential Allotment - Conversion of 2 nd tranche Warrants into equity shares in the ratio of 1:1 at an issue price of Rs.98.19/- per warrant (including premium of Rs.88.19).
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	
Date of acquisition of/ date of receipt of intimation of allotment of shares /VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC	26/03/2018
Equity share capital / total voting capital of the TC before the said acquisition	1,54,91,251 Equity Shares of Rs. 10/- each
Equity share capital/ total voting capital of the TC after the said acquisition	1,63,06,580 Equity Shares of Rs. 10/- each
Total diluted share/voting capital of the TC after the said acquisition	1,71,64,821 Equity Shares of Rs.10/- each.

For T.G.V. Projects & Investments (P) Ltd.,


DIRECTOR

For T.G.V. Projects & Investments (P) Ltd.,


DIRECTOR

Signature of the Acquirer / Authorised Signatory

Place: Kurnool

Date: 27/03/2018

Note:

(*) Total Share Capital / Voting Capital to be taken as per the latest filing done by the Company to the Stock Exchange under Clause 35 of the Listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.