SREI

**SIFL/SECT/KK/14-15/142**
November 03, 2014

The Secretary
**The Calcutta Stock Exchange Limited**
7 Lyons Range
Kolkata - 700 001
Fax: 033-2210 4500/4491; 2230 3020
**CSE Scrip Code: 29051**

Dear Sir,

**Sub: Advance copy of Media Release titled "Srei Infrastructure Finance Limited's Public Issue of secured, redeemable, non-convertible debentures (NCD) oversubscribed"**

Pursuant to Listing Agreement with your Exchange, we are enclosing herewith an advance copy of Media Release to be issued by the Company for your records.

Thanking you.

Yours faithfully,
For **Srei Infrastructure Finance Limited**

Sandeep Kr. Lakhotia

**Sandeep Lakhotia**
**Company Secretary**

Encl: as above

cc: The Secretary

1. **BSE Limited**
   Phiroze Jeejeebhoy Towers
   Dalal Street, Mumbai - 400 001
   Fax: 022-2272 2037/2039/2041/3121
   **BSE Scrip Code: 523756**

2. **National Stock Exchange of India Limited**
   Exchange Plaza, 5th Floor, Plot no. C/1, G Block
   Bandra-Kurla Complex, Bandra (E)
   Mumbai - 400 051
   Fax: 022-2659 8237/38; 2659 8347/48
   **NSE Symbol: SREINFRA**

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Celebrating 25 years

# MEDIA RELEASE

srei.com

## Srei Infrastructure Finance Limited's Public Issue of secured, redeemable, non-convertible Debentures (NCD) oversubscribed

***Mumbai, November 3, 2014***: Srei Infrastructure Finance Limited ("Company"), announced that its public issue of secured, redeemable non-convertible debentures ("NCDs") with a base issue of ₹ 250 crore has been oversubscribed by 1.33 times amounting to ₹ 332.60 crore.

The issue had opened for subscription on September 29, 2014 and closed on October 31, 2014. Srei Infrastructure had filed shelf prospectus for raising ₹ 1,500 crore from the market, of which it has successfully launched the first tranche of ₹ 250 crore.

**Commenting on announcement, J. Moses Harding, Group CEO, Liability and Treasury Management, Srei Infrastructure Finance Limited,** said "We are extremely delighted by our NCD issue getting overwhelming support from investors to get oversubscribed 1.33 times in difficult market conditions. The oversubscription also indicates a growing retail appetite for secure investment products. As part of our strategy to expand our retail investor base, we will continue to periodically tap the market with NCDs."

ICICI Securities Limited, A.K. Capital Services Limited, Edelweiss Financial Services Limited, SPA Capital Advisors Limited and Srei Capital Markets Limited are the Lead Managers to the Issue. Karvy Investor Services Limited, Integrated Enterprises (India) Limited, RR Investors Capital Services Private Limited, SMC Capitals Limited and Bajaj Capital Limited are the Co-Lead Managers to the Issue. Karvy Computershare Private Limited is the Registrar to the Issue.

**Srei Infrastructure Finance Limited**
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**About Srei Infrastructure Finance Limited**

Srei is a Holistic Infrastructure Institution, constantly and consistently ideating to deliver innovative solutions in infrastructure space, thus playing a significant role in nation-building for over two decades, both in urban and rural India. Srei's businesses include Infrastructure Project Finance, Advisory and Development, Infrastructure Equipment Finance, Alternative Investment Funds, Capital Market and Insurance Broking. Srei has a pan - India presence with a network of 99 offices and has also replicated its business model overseas with offices in the Russian Federation.

**Editorial Notes**

1. Srei manages Assets Under Management of ₹ 34,069 Crore, with a Net Worth of ₹ 3,371 crore and Net Profit of ₹ 138 crore as on year ended March 31, 2014 on a consolidated basis.

2. Srei has been classified as an "Infrastructure Finance Company" (IFC) in the year 2011 by Reserve Bank of India and notified as "Public Financial Institution" (PFI) by the Ministry of Corporate Affairs.

3. It's equity shares are listed on the prominent stock exchanges in India namely BSE, NSE and CSE and its GDRs are listed on the London Stock Exchange (LSE).

4. Over the years, Srei has empowered a large number of entrepreneurs through its bouquet of services in the infrastructure sector: QUIPPO - Equipment Rental Company which is today a infrastructure equipment rental company in India, Sahaj e-Village for harnessing new age technologies and thereby creating an integrated rural network of Common Services Centres (CSCs), touching the lives of millions across India. Srei has also partnered with the TATAs in the Shared Passive Telecom Infrastructure industry in India to create Viom Networks which has become an independent telecom infrastructure company.

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**Disclaimer clause of the BSE**: *It is to be distinctly understood that the permission given by BSE Limited should not in any way be deemed or construed that the Prospectus has been cleared or approved by BSE Limited nor does it certify the correctness or completeness of any of the contents of the Prospectus. The investors are advised to refer to the Prospectus for the full text of the "Disclaimer Clause of the BSE Limited".*

**Disclaimer of the Issuer**: *Srei Infrastructure Finance Limited is, subject to market conditions and other considerations, proposed a public issue of 2,500,000 Secured Redeemable Non-Convertible Debentures of Face Value of ₹ 1,000/- each (the "Debentures" or the "NCDs"), amounting to ₹ 2,500 million ("Base Issue Size"), with an option to retain oversubscription up to 15,000,000 NCDs aggregating up to the Shelf Limit i.e. ₹ 15,000 million, ("Tranche 1 Issue"), offered by way of Tranche 1 Prospectus dated September 22, 2014, to be read together with Shelf Prospectus of even date filed with the Registrar of Companies, Kolkata, West Bengal, the Securities and Exchange Board of India and BSE Limited. The Tranche 1 Issue opened on September 29, 2014 and closed on October 31, 2014.*

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