**SIFL/SECT/KS/16-17/143**
September 1, 2016

The Secretary
The Calcutta Stock Exchange Limited
7 Lyons Range
Kolkata- 700 001
Fax: 033-2210 4500/4491; 2230 3020
**CSE Scrip Code: 29051**

Dear Sir,

**Sub: Public Issue by Srei Infrastructure Finance Limited (the "Company" or the "Issuer") of 2,500,000 Secured Redeemable Non-Convertible Debentures of Face Value of Rs. 1,000/- each (the "Debentures" or the "NCDs"), aggregating upto Rs. 2,500 Million ("Base Issue Size"), with an option to retain oversubscription upto the Shelf Limit i.e. Rs. 10,000 Million ("Tranche 1 Issue") and is being offered by way of this Tranche 1 Prospectus, which should be read together with Shelf Prospectus dated 31st August, 2016. The Shelf Prospectus together with the Tranche 1 Prospectus shall constitute the Prospectus**

With reference to the above mentioned Tranche 1 Issue, please find enclosed herewith a copy of the Tranche 1 Prospectus dated 31st August, 2016 (the "Tranche 1 Prospectus ") filed with the Registrar of Companies (ROC), Kolkata, West Bengal, copy of ROC's acknowledgement dated 1st September, 2016 and a compact disk containing the soft copy of the Tranche 1 Prospectus in "PDF" format. We confirm that the contents of the Tranche 1 Prospectus in the soft copy in PDF format are same as that in the Tranche 1 Prospectus being filed herewith.

Please note that the above mentioned Tranche 1 Issue will open for subscription on Wednesday, 7th September, 2016 and close on Wednesday, 28th September, 2016. The Tranche 1 Issue shall remain open for subscription on working days from 10 A.M. to 5 P.M. (Indian Standard Time), except that the Tranche 1 Issue may close on such earlier date or extended date as may be decided by the Board/Committee of Directors, as the case may be, subject to necessary approvals. In the event of an early closure or extension of the Tranche 1 Issue, the Company shall ensure that notice of the same is provided to the prospective investors through advertisements in a leading national daily newspaper on or before such earlier date of Tranche 1 Issue closure or initial date of Tranche 1 Issue closure, as the case may be.

Further, please note that the NCDs have been rated **'BWR AA+ (BWR Double A plus)'** by Brickwork Ratings India Private Limited ("BRICKWORK"). Instruments with a rating of 'BWR AA+ (BWR Double A plus)' by BRICKWORK are considered to have high degree of safety regarding timely servicing of financial obligations. The NCDs are proposed to be listed on BSE Limited ("BSE") ("the Designated Stock Exchange") and the National Stock Exchange of India Limited ("NSE"). BSE and NSE have granted its in-principle approval in relation to the Issue vide Letter no. DCS/BM/PI-BOND/3/16-17 dated 26th August, 2016 and NSE/LIST/85172 dated 26th August, 2016, respectively.

Srei Infrastructure Finance Limited
CIN: L29219WB1985PLC055352
Registered Office : 'Vishwakarma' 86C, Topsia Road (South), Kolkata - 700 046
Tel.: +91 33 22850112-15, 61607734 Fax: +91 33 2285 8501/7542
Email: corporate@srei.com Website: www.srei.com

Thanking You.
Yours faithfully,
For **Srei Infrastructure Finance Limited**



**Sandeep Lakhotia**
**Company Secretary**
**FCS-7671**

Encl.: as above

cc: The Secretary
**BSE Limited**
Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai - 400 001
Fax: 022-2272 2037/2039/2041/3121
**BSE Scrip Code: 523756**

**National Stock Exchange of India Limited**
Exchange Plaza, 5th Floor, Plot no. C/1, G Block
Bandra-Kurla Complex, Bandra (E)
Mumbai - 400 051
Fax: 022-2659 8237/38; 2659 8347/48
**NSE Symbol: SREINFRA**