

INDIA CAPITAL FUND LIMITED

IFS Court, TwentyEight, Cybercity, Ebene, Mauritius
Tel: (230) 467 3000 Fax: (230) 467 4000

Ref: SL/HP/MD

(Please quote our reference in your reply)

22 January 2014

Secretarial Department
South Indian Bank Ltd
Head Office
T.B Road, Mission Quarters
Thrissur 680 001, Kerala
India

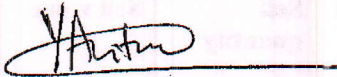
Email: sibcorporate@sib.co.in

Dear Sir

We are pleased to enclose the Form C and Annexure 2 with respect to the sale of shares of South Indian Bank Limited by the Fund for your attention.

Should you require any further information, please do not hesitate to contact us.

Yours faithfully



Yugesh Autar
For International Financial Services Limited
Administrator

Cc: BNY Mellon
Attn: Ms Jacqueline Cheng
Fax: +65.6333.3081

Listing Department
The National Stock Exchange of India Limited.
Exchange Plaza, Plot no. C/1, G Block
Bandra Kurla Complex,
Bandra (East), Mumbai - 400 051
Email : cmlist@nse.co.in
Fax: 020 9122 2659 8237/38

Listing Department
Bombay Stock Exchange limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai- 400001
Fax: 020 9122 2272 3121/3037
Email : corp.relations@bseindia.com

22/1
11

FORM C

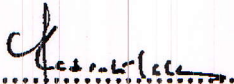
Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 1992

(Regulation 13 (3) and (6))

Regulation 13(3) – Details of change in shareholding in respect of persons holding more than 5% shares in a listed company (South Indian Bank Ltd)

Name, PAN No. & address of shareholders	Shareholding prior to sale	No. & % of shares/voting rights sold	Receipt of allotment advice sale of shares – specify	Date of intimation to company
India Capital Fund Limited Tel: (230) 467 3000 PAN: AAACM3867E	75,079,091 shares representing 5.5939% (Prior reporting in May 2012 was 82,500,000 shares representing 7.269%)	12,135,222 shares representing 0.9042% sold on 20 January 2014	20 January 2014	22 January 2014

Mode of acquisition on (market purchase/public/ rights/preferential offer etc.)	No. & % of shares/voting rights post-sale	Trading member through whom the trade was executed with SEBI Registration no. of the TM	Exchange on which the trade was executed	Sell quantity	Sell value
Market purchase	62,943,869 shares representing 4.6898%	Axis Capital Limited BSE Registration number: INB011387330 NSE Registration number: INB231387235	NSE and BSE	12,135,222	INR252,095,831.47


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For and on behalf of India Capital Fund Limited

Name: **Couldip Basanta Lala**

Title: Director

Date: 22 January 2014

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14



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ANNEXURE – 2

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	South Indian Bank Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	India Capital Fund Limited		
Whether the acquirer belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Limited and Bombay Stock Exchange Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of :			
a) Shares carrying voting rights	75,079,091	5.5939%	
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)			
c) Voting rights (VR) otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)			
e) Total (a+b+c+d)	75,079,091	5.5939%	
Details of acquisition/sale			
f) Shares carrying voting rights acquired/sold	12,135,222	0.9042%	
g) VRs acquired /sold otherwise than by shares			
h) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
i) Shares encumbered / invoked/released by the acquirer			
j) Total (a+b+c+/-d)	12,135,222	0.9042%	

24/11/14



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After the acquisition /sale, holding of:			
e) Shares carrying voting rights	62,943,869	4.6898%	
f) Shares encumbered with the acquirer			
g) VRs otherwise than by shares			
h) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
i) Total (a+b+c+d)	62,943,869	4.6898%	
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	open market		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	20 January 2014		
Equity share capital / total voting capital of the TC before the said acquisition / sale	INR 1,342,153,451 (1,342,153,451 shares of face value INR 1 each)		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	INR 1,342,153,451 (1,342,153,451 shares of face value INR 1 each)		
Total diluted share/voting capital of the TC after the said acquisition			

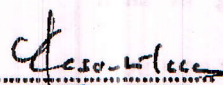
(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the ~~acquirer~~ / seller / Authorised Signatory

Place: Mauritius

Date: 22 January 2014


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Couldip Basanta Lala

