



ARIHANT Capital Markets Ltd.

(CIN : L67120MP1992PLC007182)

January 30, 2017

Department of Corporate Services
National Stock Exchange of India
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex,
Bandra (E),
Mumbai 400 051

Dear Sir,

Sub: Open Offer for acquisition of upto 85,88,580 Equity Shares of Rs. 10/- each representing in aggregate 26% of the fully diluted voting Equity Shares Capital of Soma Textiles And Industries Limited ("Target Company") by KGPL Industries & Finvest Private Limited ("Acquirer") under Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations 2011 ("SEBI SAST Regulations")

On behalf of the Acquirer, we have today released a Corrigendum in respect of the captioned Open Offer in the following publications (where the DPS was published) :

1. Business Standard, English all India editions
2. Business Standard, Hindi all India editions
3. Mumbai Lakshwadeep, Mumbai edition
4. Duranta Barta, Kolkata edition

We have enclosed the relevant cutting of the newspaper wherein the DPS has appeared, to enable you to disseminate the same to public.

Thanking you,

Yours truly,

For Arihant Capital Markets Limited

(SEBI REGISTRATION No.: INM 000011070)

Sundar Rangan

Head - Merchant Banking

Encl: a/a

MERCHANT BANKING DIVISION

Corporate Office : 1011, Building No. 10, Solitaire Corporate Park, Guru Hargovindji Road, Chakala, Andheri (East), Mumbai - 400 093
Tel.: 4225 4800 • Fax : 4225 4880 • E-mail : mbd@arihantcapital.com • Website : www.arihantcapital.com

Registered Office : E/5 Ratlam Kothi Area, Indore - 452001