

Smart Ventures Private Limited
(formerly Si2i Mobility Pvt. Ltd.)
Regd Off: 60-D, Street No. C-5,
Sainik Farms
New Delhi - 110062
www.si2imobility.com

27th November, 2013

To,
S Mobility Limited
S Global Knowledge Park,
19A & 19B, Sector-125,
NOIDA-201301 (U.P.)

Bombay Stock Exchange Limited
Phiroze Jeejeebhoy Towers,
Dalal Street ,
Mumbai – 400 001
Scrip Id : 517214

National Stock Exchange of India Limited
Exchange Plaza, Plot no.C/1, G Block
Bandra – Kurla Complex, Bandra (E)
Mumbai – 400 051
Scrip Code- SMOBILITY

Dear Sir,

Sub: Disclosure under Regulation 29(2) of the Securities & Exchange Board of India (Substantial Acquisition of Shares and Takeover) Regulations, 2011 (as amended upto date)

Pursuant to increase in holding percentage as a result of buy back of shares by S Mobility Ltd. through open market, please find enclosed herewith the disclosure as required to be made under Regulation 29(2) of the Securities & Exchange Board of India (Substantial Acquisition of Shares and Takeover) Regulations, 2011, as amended upto date.

We hope you will find the above in order.

Thanking You.
For Smart Ventures Private Limited

(Lalit Khanna)
Company Secretary
Encl : As above

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	S Mobility Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Smart Ventures Private Limited (formerly S i2i Mobility Pvt. Ltd.) Person Acting in Concert – Mr. Dilip Modi		
Whether the acquirer belongs to Promoter/Promoter group	Yes (Promoter)		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	1. Bombay Stock Exchange Limited 2. National Stock Exchange of India Limited		
Details of the acquisition / disposal as follows	**Number**	**% w.r.t. total share/voting capital wherever applicable (*)**	**% w.r.t. total diluted share/voting capital of the TC (**)**
Before the acquisition/disposal under consideration, holding of :			
a) Shares carrying voting rights	170,234,123	71.50%	71.50%
b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)	NIL	NIL	NIL
c) Voting rights (VR) otherwise than by equity shares	NIL	NIL	NIL
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NIL	NIL	NIL
e) Total (a+b+c+d)	**170,234,123**	**71.50%**	**71.50%**
Details of acquisition/sale a) Shares carrying voting rights acquired/sold b) VRs acquired /sold otherwise than by shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold d) Shares encumbered / invoked/released by the acquirer.	213,447 equity shares (0.089% of the pre buy back paid up share capital of S Mobility Limited) were acquired since the last disclosure made under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011. Further, S Mobility Limited has bought back and extinguished 7,174,034 equity shares from open market during the period 10th July 2013 to 22nd November 2013 under its ongoing buy back offer. Post last extinguishment of 32,64,400 share of S Mobility on 22nd November 2013 (which was intimated to the Company on 25th November 2013) the shareholding of the Company has been increased by more than 2%.		
e) Total (a+b+c+/-d)			
After the acquisition/sale, holding of:			
a) Shares carrying voting rights	170,447,570	73.81%	73.81%
b) Shares encumbered with the acquirer	NIL	NIL	NIL
c) VRs otherwise than by equity shares			

Smart Ventures Private Limited

d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	NIL NIL	NIL NIL	NIL NIL
e) Total (a+b+c+d)	**170,447,570**	**73.81%**	**73.81%**
Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue /preferential allotment / inter-se transfer etc.)	213,447 equity shares (0.089% of the pre buy back paid up share capital of S Mobility Limited) were acquired from the open market since the last disclosure made under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011. Further, S Mobility Limited has bought back and extinguished 7,174,034 equity shares from open market during the period 10th July 2013 to 22nd November 2013 under its ongoing buy back offer. Post last extinguishment of 32,64,400 share of S Mobility on 22nd November 2013 (which was intimated to the Company on 25th November 2013) the shareholding of the Company has been increased by more than 2%.		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	213,447 equity shares were acquired on different dates from the open market since the last disclosure made under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 till 12th March 2013.		
Equity share capital / total voting capital of the TC before the said acquisition/sale	Rs. 714,258,855/- i.e. 238,086,285 equity shares of Rs. 3 each (Pre buy-back Capital)		
Equity share capital/ total voting capital of the TC after the said acquisition/sale	Rs. 692,736,753/- i.e. 230,912,251 equity shares of Rs. 3 each (Post buy-back and extinguishment of 7,174,034 equity shares from 10th July 2013 till 22nd November 2013)		
Total diluted share/voting capital of the TC after the said acquisition/sale	Rs. 692,736,753/- i.e. 230,912,251 equity shares of Rs. 3 each(Post buy-back and extinguishment of 7,174,034 equity shares from 10th July 2013 till 22nd November 2013)		

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the acquirer/ seller / Authorised Signatory

For Smart Ventures Private Limited

Smart Ventures Private Limited

(Lalit Khanna)

Company Secretary

Place: New Delhi

Date: 27/11/2013