Date: 31st July, 2025

To,
National Stock Exchange of India Limited
"Exchange Plaza", C-1, Block G,
Bandra-Kurla Complex, Bandra (East),
Mumbai – 400 051.

Dear Sir/ Madam,

Sub: Corrigendum to Notice of the 3rd Annual General Meeting ("AGM") of Slone Infosystems Limited to be held on Wednesday, 6th August, 2025 at 03:00 P.M. through Video Conferencing ("VC")/ Other Audio-Visual Means ("OAVM")
Ref: Symbol: SLONE/ Series: SM/ISIN: INE0SMA01017

In compliance with the provisions of the Companies Act, 2013, read with rules made thereunder, Slone Infosystems Limited **("the Company")** circulated a Notice dated 14th July, 2025, **("AGM Notice")** and Corrigendum to the said Notice dated 31st July, 2025, to all its shareholders for convening the Annual General Meeting **("AGM")** as mentioned-above.

This Corrigendum pertains to certain revision in the Explanatory Statement of ***Resolution No. 4*** of the AGM Notice. Accordingly, we hereby inform to our shareholders that this corrigendum shall be read in conjunction with the Notice of Annual General Meeting scheduled to be held on 6th August, 2025 at 03:00 P.M. through Video Conferencing ("VC") and/or Other Audio-Visual Means ("OAVM").

All Other contents of the AGM Notice remain unchanged. This Corrigendum shall form an integral part of the AGM Notice and shall also be available at on the Company's website at https://sloneinfosystems.com/investor-relations and on the website of the Stock Exchange i.e. National Stock Exchange of India Limited ("NSE") at www.nseindia.com.

Kindly take the same on your record and oblige us.

Thanking You.

For, Slone Infosystems Limited

RAJESH SRICHAND KHANNA

Digitally signed by RAJESH SRICHAND KHANNA
Date: 2025.07.31 14:52:28 +05'30'

Rajesh Srichand Khanna
Managing Director
DIN: 09843089

CORRIGENDUM TO NOTICE OF THE ANNUAL GENERAL MEETING OF SLONE INFOSYSTEMS LIMITED TO BE HELD ON WEDNESDAY, 6TH AUGUST, 2025

Corrigendum to Notice of the Annual General Meeting of Slone Infosystems Limited scheduled to be held on Wednesday, 6th August, 2025 at 03:00 P.M. through Video Conferencing (VC)/ Other Audio Visual Means (OAVM).

Notice is hereby given pursuant to the provisions of Sections 23(1)(b), 42, 62(1)(c) and other applicable provisions, if any, of the Companies Act, 2013, as amended **(the "Act")**, the Companies (Prospectus and Allotment of Securities) Rules, 2014, the Companies (Share Capital and Debentures) Rules, 2014, and other applicable rules made thereunder (including any statutory modification(s) or re-enactment(s) thereof for the time being in force) relating to the issue of warrants, convertible into equity shares, to person(s) and/or entity(ies) belonging to the "Promoter & Promoter Group Category" and the "Non-Promoter Category" on a preferential basis.

As per the queries received from the National Stock Exchange of India Limited ("NSE") vide its letter ref. no. NSE/LIST/49733 dated 29th July 2025, we have made the following revisions in response to the remarks received from NSE:

The following points in the explanatory statement to ***Resolution No. 4*** have been revised as set out below, while the rest of the content in the Notice of the Annual General Meeting scheduled to be held on 6th August 2025 remains unchanged:

EXPLANATORY STATEMENT TO THE RESOLUTION NO. 4 OF THE NOTICE OF EGM:

7. *The pre issue and post issue shareholding pattern of the Company:*

The pre issue shareholding pattern of the Company as on 30th June, 2025 and the post-issue shareholding pattern (considering full allotment of shares issued on preferential basis) is mentioned herein below:

Sr.	Description	Pre-Issue shareholding		*Post issue shareholding	
		No. of shares	% of shares	No. of shares	% of shares
(A)	**Promoter and Promoter Group's Shareholding**				
1	Indian				
(a)	Individuals/ Hindu Undivided Family	38,58,813	73.24	74,10,813	67.15
(b)	Central Government/ State Government(s)	0	0.00	0	0.00
(c)	Bodies Corporate	0	0.00	0	0.00
(d)	Financial Institutions/ Banks	0	0.00	0	0.00
(e)	Any Others (Specify)	0	0.00	0	0.00
	Sub Total(A)(1)	**38,58,813**	**73.24**	**74,10,813**	**67.15**
2	Foreign				
A	Individuals (Non - Residents Individuals/ Foreign Individuals)	0	0.00	0	0.00
B	Bodies Corporate	0	0.00	0	0.00
C	Institutions	0	0.00	0	0.00
D	Any Others (Specify)	0	0.00	0	0.00
	Sub Total(A)(2)	**0**	**0.00**	**0**	**0.00**
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1) +(A)(2)	**38,58,813**	**73.24**	**74,10,813**	**67.15**
(B)	**Public shareholding**				
1	Institutions	0	0.00	0	0.00
(a)	Mutual Funds/ UTI	0	0.00	0	0.00
(b)	Financial Institutions/ Banks	0	0.00	0	0.00

(c)	Central Government/ State Government(s)	0	0.00	0	0.00
(d)	Venture Capital Funds	0	0.00	0	0.00
(e)	Insurance Companies	0	0.00	0	0.00
(f)	Foreign Portfolio Investors	1,600	0.03	1,600	0.01
(g)	Foreign Institutional Investors	0	0.00	0	0.00
(h)	Foreign Venture Capital Investors	0	0.00	0	0.00
(i)	Any Other - Foreign Body Corporate	0	0.00	0	0.00
	Sub-Total (B)(1)	**1,600**	**0.03**	**1,600**	**0.01**
B	Public Shareholding				
2	Non-institutions				
(a)	Bodies Corporate	1,40,800	2.67	1,40,800	1.28
(b)	Individuals	0	0.00	0	0.00
I	Individual shareholders holding nominal share capital upto Rs. 2 Lakh	8,07,000	15.32	9,63,000	8.73
II	Individual shareholders holding nominal share capital in excess of Rs. 2 Lakh	1,81,600	3.45	21,91,200	19.85
(c)	NBFCs registered with RBI	0	0.00	0	0.00
(d)	Any Other (specify)				
	- Non-Resident Indians	72,000	1.37	72,000	0.65
	- HUF	2,07,200	3.93	2,56,800	2.33
	Sub-Total (B)(2)	**14,08,600**	**26.73**	**36,23,800**	**32.84**
(B)	**Total Public Shareholding (B)= (B)(1)+(B)(2)**	**14,10,200**	**26.76**	**36,25,400**	**32.85**
	TOTAL (A)+(B)	**52,69,013**	**100.00**	**1,10,36,213**	**100.00**
(C)	Non-Promoter - Non-Public				
1	Shares held by Custodian for GDRs & ADRs	0	0.00	0	0.00
2	Employee Benefit Trust (under SEBI (SBEB) Reg., 2014)	0	0.00	0	0.00
	Sub-Total (C):	**0**	**0.00**	**0**	**0.00**
	GRAND TOTAL (A)+(B)+(C)	**52,69,013**	**100.00**	**1,10,36,213**	**100.00**

"The post-preferential shareholding has been calculated after considering the allotment of 19,99,200 Convertible Warrants by the Company in the Board Meeting held on 24th March, 2025, along with the proposed issuance of 37,68,000 Convertible Warrants pursuant to this application."

Notes:

1. The post issue shareholding pattern in the above table has been prepared on the basis that the Proposed Allottee(s) would have subscribed to and been allotted all the equity shares pursuant to the conversion of warrants. In the event that, for any reason, the Proposed Allottee(s) does not subscribe to the warrants and/or are not allotted the equity shares pursuant to the such conversion, the shareholding pattern in the above table would undergo corresponding changes.
2. The post-shareholding pattern mentioned in the above table has been prepared after considering the allotment of 19,99,200 convertible warrants *(taking into account the equity shares allotted pursuant to the conversion of such warrants)* in the Board Meeting held on 24th March 2025 to the "Non-Promoter Category," along with the proposed issuance of 37,68,000 convertible warrants pursuant to this application. Furter Link of Board Meeting held on 24th March, 2025: https://nsearchives.nseindia.com/corporate/sloneinfo_24032025184359_Outcome.pdf
3. It is further assumed that shareholding of the Company in all other categories will remain unchanged.
4. The Company will ensure compliance with all applicable laws and regulations, including the SEBI ICDR Regulations, at the time of allotment of equity shares pursuant to the conversion of convertible warrants.

8. ***Name and address of valuer who performed valuation:***

Considering that the allotment shall be exceeds 5% of the post-issue fully diluted share capital of the Company, to an allottee or to allottee(s) acting in concert, the issue price of Rs. 264.00/- (Rupees Two Hundred Sixty-Four Only) per share to be issued and allotted pursuant to the conversion of warrants into Equity shares, to the proposed allottee(s) has been determined based on the Valuation Report dated July 14, 2025, issued by M/s. Procurve Valux Private Limited, Ahmedabad, Registration No. IBBI/RV-E/02/2025/218, Registered Valuer Entity, in accordance with Regulation 166A of the ICDR Regulations ("Valuation Report").

The Valuation Report shall be available for inspection by the members on the Company's website at https://sloneinfosystems.com/wp-content/uploads/2025/07/Valuation_report.pdf

15. ***The Change in control, if any, in the Company that would occur consequent to the preferential offer:***

There shall be no change in the management or control of the Company pursuant to the aforesaid issue and allotment of convertible warrants and the equity shares issued upon their conversion.

21. ***The percentage of post preferential issue capital that may be held by the allottee and change in control, if any, in the issuer consequent to the preferential issue:***

The percentage of post preferential issue capital that may be held by the Proposed Allottees and change in control, if any in the Company consequent to the preferential issue is as below:

Sr. No.	Proposed Allottee subscribingto the Shares	Category	Natural persons who are the ultimate beneficial owners	Pre-Issue shareholding		No. of Shares to be allotted	*Post issue shareholding	
				No. of Shares	% of Shareholding		No. of Shares	% of Shareholding
1.	Rajesh Srichand Khanna	Promoter	N.A.	38,03,253	72.18	29,52,000	67,55,253	61.21
2.	Manisha Rajesh Khanna	Promoter	N.A.	24,260	0.46	3,00,000	3,24,260	2.94
3.	Mohit Rajesh Khanna	Promoter	N.A.	25,700	0.49	3,00,000	3,25,700	2.95
4.	Hrishikesh Bhagat	Non-Promoter	N.A.	0	0.00	1,08,000	1,08,000	0.98
5.	Teena Kirti Jain	Non-Promoter	N.A.	0	0.00	1,08,000	1,08,000	0.98

The post-preferential shareholding has been calculated after considering the allotment of 19,99,200 Convertible Warrants by the Company in the Board Meeting held on 24th March, 2025, along with the proposed issuance of 37,68,000 Convertible Warrants pursuant to this application.

There shall be no change in the management or control of the Company pursuant to the aforesaid issue and allotment of convertible warrants and the equity shares issued upon their conversion.

23. ***Practicing Company Secretary's Certificate:***

A certificate from Mr. Gaurav Vasudev Bachani, Practicing Company Secretary, certifying that the issue of convertible warrants is in compliance with the requirements of the ICDR Regulations, is available for inspection at the General Meeting of the members. The same is also available on the website of the Company at https://sloneinfosystems.com/wp-content/uploads/2025/07/Compliance_Certificate.pdf.

SHAREHOLDERS MAY PLEASE NOTE THAT THIS CORRIGENDUM SHALL BE READ IN CONJUNCTION WITH THE NOTICE OF THE ANNUAL GENERAL MEETING SCHEDULED TO BE HELD ON 6TH AUGUST 2025. EXCEPT AS MENTIONED ABOVE POINTS, ALL OTHER DETAILS REMAIN UNCHANGED IN THE NOTICE OF AGM.

Place: Mumbai
Date: 31st July, 2025

By order of the Board
Slone Infosystems Limited

Sd/-
Rajesh Srichand Khanna
Chairman & Managing Director
DIN: 09843089

Regd. Office:
Office 203 2nd FLR, Mohini Height
Chs Ltd, 5th Road Khar West Bhd
Rajasthan Hotel, Khar Delivery,
Mumbai, Maharashtra, India, 400052