SLONE INFOSYSTEMS LIMITED

CIN: L72900MH2022PLC396387

Date: November 12, 2026

To,
National Stock Exchange of India
Listing Compliance Department,
Exchange Plaza, 5th Floor,
Plot No. C/1, Block-G,
Bandra Kurla Complex, Bandra (E),
Mumbai-400051

Company Symbol: SLONE; ISIN: INE0SMA01017

Dear Madam/Sir(s),

Subject: Outcome of the Board Meeting.

This is to inform you that the Board of Directors of the Company in its Board meeting held on Thursday, November 12, 2026 has considered and approved, *inter alia,* the following matters: –

1. Considered and approved the Un-audited Financial Results for the half year ended on September 30, 2026 along with Limited Review Report thereon.

Please note that the meeting commenced at 02:30 P.M. and concluded at 04:26 P.M.

This may please be informed to the members of your Stock Exchanges.

Thanking you

Yours faithfully,

For Slone Infosystems Limited

Rajesh Srichand Khanna

Digitally signed by Rajesh Srichand Khanna
Date: 2026.11.12 19:06:23 +05'30'

Rajesh Srichand Khanna
Chairman and Managing Director
DIN: 09843089

Regd. Office:
Office 203 2nd Floor
Mohini Heights CHS Ltd
5th Road, Khar West
Mumbai 400052 (MH)

Email: rajesh@sloneinfosystems.com
Contact: +91 98203 24640
www.sloneinfosystems.com

Corporate Office:
Ground Floor
Mohini Heights CHS Ltd
5th Road, Khar West
Mumbai 400052 (MH)

KARIA & SHAH
CHARTERED ACCOUNTANTS

Independent Auditor's Review Report on the Half year ended September, 30 2026 Unaudited Financial Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

Limited Review Report to
The Board of Directors
Slone Infosystems Limited

1. We have reviewed the accompanying statement of unaudited standalone financial results of **Slone Infosystems Limited** (the "Company") for the half year ended September 30, 2026 (the "Statement") attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").

2. This Statement, which is the responsibility of the Company's management and approved by the Board Of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Accounting Standard 25 "Interim Financial Reporting ", prescribed under section 133 of the Companies Act, 2013 and other accounting principles generally accepted in India in compliance with Regulation 33 of the Listing Regulations. Our responsibility is to issue a report on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the Financial Statements are free of material misstatement. A review is limited primarily to inquiries of Company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and, accordingly, we do not express an audit opinion.

4. Based on our review conducted as stated above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable Accounting Standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Karia & Shah
Chartered Accountants
(Firm's Registration No. 112203W)

KARIA & SHAH ★ MUMBAI. FRN 112203W ★ CHARTERED ACCOUNTANTS

Partner - Sanjay Shah
Mem. No: 042529
UDIN: 26042529CLRJQU8996
Place: Mumbai
Date: 12th November 2026

Slone Infosystems Limited

CIN:L72900MH2022PLC396387

Registered Address: Office 203 2ND Flr Mohini Height CHS LTD, 5TH Road Khar West Bhd Rajasthan Hotel, Khar Delivery, Mumbai, Mumbai, Maharashtra, India, 400052

Website: https://sloneinfosystems.com

Statement of Unudited Financial Results for the Half Year ended September 30, 2026

Statement of Asset and Liabilities as on 30th September 2026

(Rupees in Lakhs)

	Particulars	As on 30th Sept, 2026	As on 31st March, 2026
		Unaudited	Audited
I	**Equity and Liabilities**		
1	Shareholders Funds		
	Share Capital	526.90	526.90
	Reserve & Surplus	3,896.57	3,431.67
	Money Received Against Share Warrants	981.04	819.67
		5,404.52	**4,778.25**
2	**Non-current liabilities**		
	Long Term Borrowings	304.56	34.02
	Deffered tax Liabilities (Net)	59.15	55.94
	Long Term Provisions	11.34	9.94
		375.05	**99.89**
3	**Current liabilities**		
	Short Term Borrowings	1,339.58	902.88
	Trade Payable		
	(i) Total outstanding dues of micro enterprises and small enterprises	225.46	4,089.83
	(II)Total outstanding dues creditors other than micro enterprises and small enterprises	3,515.96	673.77
	Other Current Liabilities	42.51	59.78
	Short Term Provisions	479.28	315.58
		5,602.78	**6,041.83**
	Total	**11,382.35**	**10,919.98**
II	**ASSETS**		
	Non-current assets		
	Property Plant & Equipments		
1	Fixed assets		
	(i) Tangible Assets	1,428.17	1,259.70
	Other non Current Assets	2.53	14.22
	Non Current Investments	710.00	710.00
		2,140.70	**1,983.92**
2	**Current assets**		
	Inventories	5,676.01	2,287.84
	Trade Receivable	2,249.29	5,524.31
	Cash And cash Equivalents	466.02	689.25
	Short Term loans & Advances	840.67	415.68
	Other Current Assets	9.65	18.96
		9,241.64	**8,936.05**
	Total	**11,382.35**	**10,919.98**

For and on behalf of the Board of Directors of
SLONE INFOSYSTEMS LIMITED

Rajesh Srichand Khanna
Managing Director
DIN: 09843089

SLONE INFOSYSTEMS LIMITED MUMBAI

Date: 12th November 2026

Slone Infosystems Limited

CIN:L72900MH2022PLC396387

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Statement of Unaudited Financial Results for the Half Year Ended 30th September 2026

((Rs. in lakhs) except for Earnings per equity share)

	Particulars	Half Year ended on 30/09/2026	Half Year ended on 31/03/2026	Preceding Half Year ended on 30/09/2025	Year to date figures for the year ended on 31/03/2026	Year to date figures for the previous year ended on 31/03/2025
		Unaudited	Audited	Unaudited	Audited	Audited
	INCOME FROM OPERATIONS					
I	Revenue from Operations	12,995.30	14,031.79	10,069.88	24,101.68	21,064.18
II	Other Income	245.84	-	-	-	0.04
III	**Total Income (I + II)**	**13,241.15**	**14,031.79**	**10,069.88**	**24,101.68**	**21,064.22**
IV	**EXPENSES**					
	Purchase of Stock in Trade	15,650.55	13,470.23	8,850.40	22,320.63	21,337.88
	Changes in inventories of finished goods, work in progress and stock-in- trade	-3,388.16	(479.57)	217.61	(261.95)	(1,719.72)
	Employee Benefit Expenses	73.07	69.90	59.80	129.71	118.71
	Finance Cost	70.72	60.84	32.69	93.53	41.88
	Depreciation & Amortization Expense	170.52	224.87	144.50	369.36	144.03
	Other Expenses	38.89	102.36	142.35	244.70	89.66
	Total Expenses (IV)	**12,615.58**	**13,448.63**	**9,447.35**	**22,895.99**	**20,012.45**
V	Profit before Exceptional & Extraordinary Items and tax (III-IV)	**625.57**	**583.16**	**622.53**	**1,205.69**	**1,051.78**
VI	Exceptional Items					
VII	Profit before Extraordinary Items and tax (V-VI)	**625.57**	**583.16**	**622.53**	**1,205.69**	**1,051.78**
VIII	Extraordinary Items					
IX	Profit before tax (VII-VIII)	**625.57**	**583.16**	**622.53**	**1,205.69**	**1,051.78**
X	Tax Expenses					
	1. Current Tax	157.45	**148.31**	**156.69**	**305.00**	**280.00**
	2. Deferred Tax	3.21	**25.21**	**6.11**	**31.32**	**27.31**
	3. Tax Adjustment for earlier years		**(31.69)**		**(31.69)**	**3.74**
	Total Tax Expenses (IX)	**160.67**	**141.82**	**162.80**	**304.63**	**311.05**
XI	**Profit / (Loss) for the period from continuing operations (IX-X)**	**464.90**	**441.34**	**459.73**	**901.06**	**740.73**
XII	Profit / (Loss) from discontinuing operations					
XIII	Tax Expenses of discontinuing operations					
XIV	Profit / (Loss) from discontinuing operation after tax (XII-XIII)					
XI	**Profit / (Loss) for the period (XI-XIV)**	**464.90**	**441.34**	**459.73**	**901.06**	**740.73**
XII	Paid up Equity Share Capital	526.90	526.90	526.90	526.90	526.90
XIII	Reserves & Surplus				3,431.67	2,556.95
XIV	Earnings per equity share					
	Basic Earning per share*	8.82	8.38	8.73	17.10	14.47
	Diluted Earning per share*	8.06	7.65	7.97	15.62	14.44

*** not annualized except for year ended 31st March 2025 & year ended 31st March 2026**

Notes:

1. The above financial results for the half year ended 30th September 2026 have been prepared by the Company in accordance with Regulation 33 of securities and Exchange Board of India (Listing Obligations and Disclosure Requirments) Regulations, 2015 as amended and applicable Accounting statndards prescribed under section 133 of the Companies Act, 2013 read with specific rules made thereunder.

2. The above audited financial results for the half year ended 30th September, 2026 were reviewed by the Audit Committee and approved by the Board of Directors at their meeting held on 12th November 2026

3. The Company is operating in a single segment as defined in AS 17 "Segment Reporting", hence segment reporting is not applicable to the Company.

4. The figures for the corresponding previous period have been regrouped / reclassified wherever considered neccesary to confirm to the figures presented in the current period.

For and on behalf of the Board of Directors of
SLONE INFOSYSTEMS LIMITED

Rajesh Srichand Khanna

Managing Director
DIN: 09843089
Date: 12th November 2026

SLONE INFOSYSTEMS LIMITED MUMBAI

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Cash flow statement for the Half Year Ended 30th September 2026

(Rupees in lakhs)

Particulars	Half Year Ended 30/09/2026	Financial Year Ended 31/03/2026
Cash Flows from Operating Activities:		
Net Profit After Tax	**464.90**	**901.06**
Adjustments for :		
Depreciation	170.52	369.36
Taxes	160.67	304.63
Interest Expenses	70.72	93.53
Prelimnary Expenses Written off	0.63	1.26
	867.43	1,669.85
Less:		
Interest Income	-	-
Other Income	245.84	
	621.59	1,669.85
Working capital changes :		
(Increase)/ Decrease in Inventories	(3,388.16)	(261.95)
(Increase)/ Decrease in Trade Receivables	3,275.02	(3,932.96)
(Increase) / Decrease in Short Term Loans & Advances	(424.99)	486.12
(Increase) / Decrease in Current Assets	141.65	144.96
Increase / (Decrease) in Trade Payable	(1,022.19)	3,638.36
Increase (Decrease) in Provisions	165.11	28.00
Increase (Decrease) in Other Current Liabilities	(17.27)	(249.87)
Cash Generated from Operation	(649.24)	1,522.50
Less: Income Tax Paid (Net of Refund Received)	-46.00	-163.85
Net Cash from operating activites	**-695.24**	**1,358.65**
Cash flows from investing activities		
Purchase of Property, Plant and Equipment	(337.57)	(857.02)
Purchase/ Sales of Investments		(710.00)
(Increase) / Decrease in Other Non Current Assets	11.69	
Interest Income	-	-
Net Cash Used in Investing Activites	(325.88)	(1,567.02)
Cash Flows from Financing Activities		
Proceeds from Issue of Share Capital		-
Proceeds from Security Premium (Net)		-
Issue of Share Warrants	161.37	-
Share Issue Expenses		-
Dividend Paid	-	(26.35)
Proceeds / (Repayment) from Long Term Borrowing	270.54	(3.01)
Proceeds / (Repayment) from Short Term Borrowing	436.70	549.11
Interest Paid	(70.72)	(93.53)
Net Cash used in financing activities	**797.89**	**426.22**
Net Increase in cash and cash equivalent	**-223.23**	**217.84**
Cash and cash equivalent at begaining of periods	**689.25**	**471.40**
Cash and cash equivalents at end of periods	**466.02**	**689.25**

For and on behalf of the Board of Directors of
SLONE INFOSYSTEMS LIMITED

SLONE INFOSYSTEMS LIMITED MUMBAI

Rajesh Srichand Khanna
Managing Director
DIN: 09843089

Date: 12th November 2026

KARIA & SHAH
CHARTERED ACCOUNTANTS

CERTIFICATE FOR UTILIZATION OF ISSUE PROCEEDS FROM SHARE WARRANTS

To,
The Board of Directors of
SLONE INFOSYSTEMS LIMITED

1. This certificate is issued in accordance with the terms of our engagement letter

2. The accompanying statement contains details of manner of the utilization of issue proceeds as stated in the Preferential Issue Offer Document by Slone Infosystems Limited (the "Company"). As per the resolution passed by shareholders in their extra ordinary general meeting held on December 05, 2024, on allotment of share warrants the allottees are required to pay 25% of issue price per warrant and the balance amount i.e. 75% of issue price per warrant shall be paid at the time of allotment of equity shares pursuant exercise of option to convert the warrants into Equity Shares of Rs. 10/- each. Accordingly, the Board of Directors in its meeting held on 24th March, 2025 approved and allotted 19,99,200 convertible warrants at a price of Rs. 164.00/- (including a premium of Rs. 154.00/-) and collected funds of Rs. 8,19,67,200/- (25% consideration). However out of 19,99,200 warrants, balance consideration of 75% is received from only 1,31,194 warrant holders. Accordingly, the amount received from warrant holders is Rs. 8,19,67,200/- received in March 2025 and Rs. 1,61,36,862/- received in September 2026. Total Amount received from Warrant holders is 9,81,04,062/-

Management's Responsibility for the Statement

3. The preparation of the statement is the responsibility of the Management of the Company. This responsibility includes designing, implementing and maintaining internal control relevant to the preparation and presentation of the Statement, and applying an appropriate basis of preparation; and making estimates that are reasonable in the circumstances.

4. The Management is also responsible for ensuring that the Company complies with the requirements of the Equity Listing Agreement, Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("1CDR"), Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("LODR") and for providing all relevant information to the Securities and Exchange Board of India ("SEBI").

Auditor's Responsibility

5. Pursuant to the requirements of the LODR, it is our responsibility to obtain reasonable assurance and form an opinion as to whether the Statement is in agreement with the unaudited financial statements for the half year ended September 30, 2026 and books and records of the Company

6. The financial statements referred to in paragraph 5 above, have been reviewed by us on which we issued a Limited Review Report vide our reports dated November 12, 2026. Our review of these financial statements was conducted in accordance with the Standards on Auditing and other applicable authoritative pronouncements issued by the Institute of Chartered Accountants of India. Those standards require that

KARIA & SHAH MUMBAI FRN 112203W CHARTERED ACCOUNTANTS

we plan, and perform the limited review to obtain reasonable assurance about whether the financial statements are free of material misstatement. Our reviews were not planned and performed in connection with any transactions to identify matters that may be of potential interest to third parties.

7. We conducted our examination of the Statement in accordance with the Guidance Note on Reports or Certificates for Special Purposes (Revised 2016) issued by the Institute of Chartered Accountants of India. The Guidance Note requires that we comply with the ethical requirements of the Code of Ethics issued by the Institute of Chartered Accountants of India.

8. We have complied with the relevant applicable requirements of the Standard on Quality Control (SQC) 1, Quality Control for Firms that Perform Audits and Reviews of Historical Financial Information, and Other Assurance and Related Services Engagements.

Opinion

9. Based on our examination as above, and the information and explanations given to us, in our opinion, the Statement is in agreement with the unaudited financial statements and books of account for the half year ended on 30.09.2026 and fairly presents, in all material respects, the manner of the utilization of funds including funds utilized for purposes other than those stated in the agreement of preferential allotment of equity shares document.

Restriction on Use

10. This certificate is addressed to and provided to the Board of Directors of the Company solely for the purpose of enabling it to comply with its obligations under LODR to submit the accompanying statement to the audit committee accompanied by a certificate thereon from the statutory auditors and should not be used by any other person or for any other purpose. Accordingly, we do not accept or assume any liability or any duty of care for any other purpose or to any other person to whom this certificate is shown or into whose hands it may come without our prior consent in writing.

For Karia & Shah
Chartered Accountants
FRN: 112203W



Name: Sanjay Shah
Designation: Partner
M. No.: 042529
UDIN: 26042529BJBFIN4831
Date: 12th November 2026
Place: Mumbai

Objects for which funds have been raised and where there has been a deviation, in the following table

Original Object	Modified Object, if any	Original Allocation (Rs.)	Modified allocation, if any (Rs.)	Funds Utilized (Rs.)	Unutilized amount (Rs.)	Amount of Deviation/ Variation for the quarter according to applicable object	Remarks, if any
To meet working capital requirement of the Company		7,35,78,047/-	-	6,14,75,400/-	1,21,02,647/-	As explained to us by the management of the company, the proceeds of Preferential Issue remain unutilized to the extent reported and the amount utilized is for the working capital as stated and reported , there is no deviation or variation of the use of the proceeds observed. The unutilized amount is parked in separate bank account as on 30.09.2026.	
General Corporate Purpose		2,45,26,015/-	-	2,04,91,800	40,34,215/-		

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FRN 122603W
CHARTERED ACCOUNTANTS