



SLONE INFOSYSTEMS LIMITED

CIN: L72900MH2022PLC396387

Date: October 01, 2026

To,
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor,
Plot No. C/1, Block-G,
Bandra Kurla Complex, Bandra (E),
Mumbai – 400051.

Company Symbol: SLONE; ISIN: INE0SMA01017

Subject: Outcome of Board Meeting held on Thursday, October 01, 2026 – Allotment of 1,31,194 Equity Shares pursuant to exercise of 1,31,194 Convertible Warrants.

Ref: Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('SEBI Listing Regulations').

Dear Sir/Ma'am,

With reference to the Board Meeting held on March 24, 2025, and pursuant to the Regulation 30 (6) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby inform you that the Board of Directors of the Company, at its meeting held today, i.e., Thursday, October 01, 2026, at the registered office of the Company, which commenced at 05:00 P.M. and concluded at 06:18 P.M., has considered and approved the allotment of 1,31,194 fully paid-up equity shares pursuant to the conversion of 1,31,194 convertible warrants (out of a total of 19,99,200 convertible warrants), having a face value of Rs. 10.00 each, at an issue price of Rs. 164.00 per share (including a premium of Rs. 154.00 per share), upon receipt of the balance amount, i.e., 75.00% of the issue price per warrant, from respective allottee(s) belonging to the "Non-Promoter Category", upon exercise of the option to convert the warrants into equity shares in accordance with the provisions of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018. The details of allotment are provided in *Annexure – I*.

The allotment has been made for cash upon receipt of the remaining exercise price of Rs. 123.00 each (being an amount equivalent to 75.00% of the warrant exercise price of Rs. 164.00 each), aggregating to Rs. 1,61,36,862.00 (Rupees One Crore Sixty-One Lakh Thirty Six Thousand Eight Hundred Sixty Two Only).

The equity shares allotted pursuant to the exercise of warrants on a preferential basis shall rank pari passu with the existing equity shares of the Company in all respects.

Consequent to the aforesaid conversion, the paid-up equity share capital of the Company has increased from Rs. 5,26,90,130.00 consisting of 52,69,013 Equity Shares of face value Rs. 10.00 each to Rs. 5,40,02,070.00 consisting of 54,00,207 Equity Shares of face value Rs. 10.00 each.

The Company shall make an application to the Stock Exchange for listing and trading of the newly issued and allotted Equity Shares in due course.

Regd. Office:

Office 203 2nd Floor
Mohini Heights CHS Ltd
5th Road, Khar West
Mumbai 400052 (MH)

Email: rajesh@sloneinfosystems.com
Contact: +91 98203 24640
www.sloneinfosystems.com

Corporate Office:

Ground Floor
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Further, the requisite information regarding the issuance of securities under Regulation 30 of SEBI (LODR) Regulations, 2015 read with SEBI Master Circular No. SEBI/HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026 is mentioned in *Annexure - II*.

You are kindly requested to take the same on record and oblige.

Thanking you,
Yours faithfully,

For Slone Infosystems Limited

Rajesh
Srichand
Khanna

Digitally signed by
Rajesh Srichand
Khanna
Date: 2026.10.01
21:01:45 +05'30'

Rajesh Srichand Khanna
Chairman & Managing Director
DIN: 09843089

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Annexure - I

Details of Allotment pursuant to Conversion of Convertible Warrants into Equity Shares:

Sr No.	Name of the Allottee(s)	Category (Promoter / Non - Promoter)	No. of Convertible Warrants Held	Shares Already Converted Previously	Shares Allotted upon Conversion under Current Issue	Balance Outstanding Warrants for Conversion/ Warrants Forfeited	25% of Consideration Received against Allotment of Warrants (Rs.)	75% of Consideration Received against Allotment of Equity Shares pursuant to Conversion of Warrants (Rs.)
1.	Anushka Sanjay Motiani	Non - Promoter	50,400	0	25,195	25,205	20,66,400.00	30,98,985.00
2.	Amit Manohar Sakhrani	Non - Promoter	27,200	0	12,800	14,400	11,15,200.00	15,74,400.00
3.	Amit Ghewarchand Jain (HUF)	Non - Promoter	49,600	0	8,266	41,334	20,33,600.00	10,16,718.00
4.	Rasna Jain	Non - Promoter	24,800	0	4,133	20,667	10,16,800.00	5,08,359.00
5.	Kupparaju Sandeep	Non - Promoter	21,600	0	21,600	0	8,85,600.00	26,56,800.00
6.	Ashokkumar Himatmal Jain	Non - Promoter	15,200	0	15,200	0	6,23,200.00	18,69,600.00
7.	Ankit Dinesh Sanghvi	Non - Promoter	15,200	0	15,200	0	6,23,200.00	18,69,600.00
8.	Stuti Rattan Mukhi	Non - Promoter	14,400	0	4,800	9,600	5,90,400.00	5,90,400.00
9.	Shweta Rakesh Jain	Non - Promoter	12,000	0	12,000	0	4,92,000.00	14,76,000.00
10.	Fancyben Jayantilal Jain	Non - Promoter	12,000	0	12,000	0	4,92,000.00	14,76,000.00

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Annexure - II

The disclosures as required under Regulation 30 of the SEBI Listing Regulations, read with SEBI Master Circular No. SEBI/HO/49/14/14(7)2025-CFD-POD2/1/3762/2026 dated January 30, 2026, are as under (Disclosure Post Allotment of Securities):

Particulars	Details
Type of securities proposed to be issued;	Allotment of fully paid-up equity shares pursuant to conversion of warrants through preferential basis.
Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.);	Preferential allotment (on conversion of warrants into equity shares) in accordance with SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, to allottees belonging to the "Non-Promoter Category".
Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately);	Allotment of 1,31,194 Equity Shares pursuant to the conversion of 1,31,194 convertible warrants (out of a total of 19,99,200 convertible warrants), having a face value of Rs. 10.00 each at an issue price of Rs. 164.00 per share (including a premium of Rs. 154.00 per share), upon receipt of the balance 75.00% of the issue price per warrant, in accordance with SEBI (ICDR) Regulations, 2018.
In case of preferential issue, the listed entity shall disclose the following additional details to the stock exchange(s)	
Name of Investors;	As per <i>Annexure A</i> given below
Post allotment of securities - outcome of the subscription and number of investors;	Number of Investors: 10 Details mentioned in <i>Annexure B</i> given below.
In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument;	Conversion of 1,31,194 convertible warrants (out of a total of 19,99,200 convertible warrants) into 1,31,194 fully paid-up equity shares of face value Rs. 10.00 each.
Any cancellation or termination of proposal for issuance of securities including reasons thereof.	Out of the total 19,99,200 Convertible Warrants issued by the Company, 18,68,006 Convertible Warrants have lapsed and stand forfeited upon expiry of the exercise period, as the respective warrant holders did not exercise the option to convert the said warrants into equity shares within the prescribed exercise period.

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Annexure A

NAME OF ALLOTTEES/INVESTORS:

Sr.No	Name of the Allottee's	Category	Equity Share allotted
1.	Anushka Sanjay Motiani	Non-Promoter	25,195
2.	Amit Manohar Sakhrani	Non-Promoter	12,800
3.	Amit Ghewarchand Jain (HUF)	Non-Promoter	8,266
4.	Rasna Jain	Non-Promoter	4,133
5.	Kupparaju Sandeep	Non-Promoter	21,600
6.	Ashokkumar Himatmal Jain	Non-Promoter	15,200
7.	Ankit Dinesh Sanghvi	Non-Promoter	15,200
8.	Stuti Rattan Mukhi	Non-Promoter	4,800
9.	Shweta Rakesh Jain	Non-Promoter	12,000
10.	Fancyben Jayantilal Jain	Non-Promoter	12,000
	Total		1,31,194.00

Annexure B

POST ALLOTMENT OF SECURITIES - OUTCOME OF THE SUBSCRIPTION AND NUMBER OF INVESTORS:

Sr. No	Name	Pre-Issue Equity Shares		No. of shares allotted upon conversion of warrants	Post-Issue Equity Shares after exercise of warrants	
		Holding	%		Holding	%
1	Anushka Sanjay Motiani	0	0.00	25,195	25,195	0.47
2	Amit Manohar Sakhrani	0	0.00	12,800	12,800	0.24
3	Amit Ghewarchand Jain (HUF)	0	0.00	8,266	8,266	0.15
4	Rasna Jain	0	0.00	4,133	4,133	0.08
5	Kupparaju Sandeep	800	0.02	21,600	22,400	0.41
6	Ashokkumar Himatmal Jain	0	0	15,200	15,200	0.28
7	Ankit Dinesh Sanghvi	0	0	15,200	15,200	0.28
8	Stuti Rattan Mukhi	0	0	4,800	4,800	0.09
9	Shweta Rakesh Jain	0	0	12,000	12,000	0.22
10	Fancyben Jayantilal Jain	0	0	12,000	12,000	0.22

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