



SKPL/SECT/2026-27/54

31st July, 2026

To,
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001

To,
National Stock Exchange of India Limited,
Exchange Plaza, Plot No. C/1, G Block,
Bandra-Kurla Complex, Bandra (East),
Mumbai – 400 051

Scrip Code: **538562**

Symbol: **Skipper**

Dear Sir/Madam,

Subject: Intimation under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Allotment of 92,23,402 (Ninety-Two Lakhs Twenty-Three Thousand Four Hundred and Two) Equity Shares on preferential basis

In furtherance to the intimation given by the Company on 3rd June, 2026 and pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations"), this is to inform you that pursuant to the approval of the Board of Directors and Members of the Company at their respective Meetings held on June 03, 2026 and June 26, 2026 and pursuant to in-principle approval granted by BSE Limited and National Stock Exchange of India Limited vide their letters dated July 23, 2026, the Board of Directors of the Company has by way of resolution passed through circulation today i.e., 31st July, 2026 considered and approved allotment of 92,23,402 (Ninety Two Lakhs Twenty Three Thousand Four Hundred and Two) Equity Shares of face value of Rs. 1/- each at an issue price of Rs. 470/- per Equity Share (including share premium of Rs. 469/- per equity share) on preferential basis to the persons as per details given in **Annexure - A**, upon receipt of an amount aggregating to Rs. 4,33,49,98,940/- (Rupees Four Hundred Thirty Three Crores Forty Nine Lakhs Ninety Eight Thousand Nine Hundred and Forty Only) at the rate of Rs. 470/- per Equity Share.

Pursuant to the aforesaid allotment of Equity Shares, the issued, subscribed and paid-up equity share capital of the Company stands increased as mentioned below:

Pre-Issue Capital			Post Issue Capital		
Issued	Subscribed	Paid Up	Issued	Subscribed	Paid Up
11,29,37,233	11,29,37,233	11,29,04,035	12,21,60,635	12,21,60,635	12,21,27,437

The Company will be making an application to the stock exchanges for listing and trading approval for the above-mentioned Equity Shares in due course.

Please take the same on your record.

Thanking you,

Yours faithfully,
For Skipper Limited

Anu Singh
Company Secretary and Compliance officer
Email id: anu.singh@skipperlimited.com.

Annexure- A
List of Allottees

Sr. No.	Name of Allottees	Category	Nos. of Equity Shares allotted	Issue Price	Amount Raised (Rs.)
1	Emerge Private Opportunities Trust I	Non-Promoter	10,63,829	470/-	49,99,99,630
2	Cohesion Mk Best Ideas Sub-Trust	Non-Promoter	15,95,744	470/-	74,99,99,680
3	Bandhan Small Cap Fund	Non-Promoter	5,00,000	470/-	23,50,00,000
4	Smallcap World Fund Inc	Non-Promoter	59,02,840	470/-	2,77,43,34,800
5	American Funds Insurance Series Global Small Capitalization Fund	Non-Promoter	1,60,989	470/-	7,56,64,830
	Total		92,23,402		4,33,49,98,940/-