To,

Date: 05th of April, 2018

BSE Limited, Phiroze Jeejeebhoy Towers, Rotunda Bldg, Dalal Street, Mumbai- 400 001	**National Stock Exchange of India Ltd.,** Exchange Plaza, Plot no. C/1, G Block, Bandra-Kurla Complex, Bandra (E) Mumbai - 400 051.

Sub: Disclosure pursuant to Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 for the Financial Year ended on 31ST March, 2018.

Ref: Scrip ID / Symbol: SITASHREE, Scrip Code: 532961, ISIN: INE686I01011.

Dear Sir/ Madam,

Pursuant to the continual disclosure required under Regulation 30(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, kindly find enclosed h/w declaration of holding of shares of Promoter and Promoter Group in the prescribed form for the Financial Year ended on 31st March, 2018.

This is for the information to Exchange and Members thereof.

Kindly take the same on record and oblige.

Thanking You,
Yours Faithfully,

For and on behalf of
Promoters of M/s Sita Shree Food Products Limited

(Ashish Goyal)
Promoter

Encl.: a / a.

CC:
M/s Sita Shree Food Products Limited
Add: 332/4/2 R.D. Udyog Nagar, Palda,
Nemawar Road, Indore – 452020 (M.P.)

Format for Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Detail of Shareholding

<table>
<tr><td>1. Name of the Target Company (TC)</td><td colspan="3">SITA SHREE FOOD PRODUCTS LIMITED</td></tr>
<tr><td>2. Name(s) of the Stock Exchange(s) where the shares of the TC are listed</td><td colspan="3">NATIONAL STOCK EXCHANGE OF INDIA LTD.
BOMBAY STOCK EXCHANGE LTD.</td></tr>
<tr><td>3. Particulars of the shareholder(s):

a. Name of person(s) together with Person Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the target company) is more than 25% of the voting rights of the TC.

or

b. Name(s) of promoter(s), member of the promoter group and Persons Acting in Concert (PAC) with him.</td><td colspan="3">3(a)- NIL
3(b)- Holding of Promoters
<table><tr><th>NAME</th><th>SHARES</th><th>PERCENT</th></tr><tr><td>Dinesh chandra Agrawal - H U F
Dinesh - H U F</td><td>448500</td><td>1.61</td></tr><tr><td>Anoop Foods Ltd.</td><td>1508286</td><td>5.42</td></tr><tr><td>Sitashree Marketing Private Limited</td><td>150</td><td>0.0005</td></tr><tr><td>Dinesh Agrawal</td><td>282430</td><td>1.01</td></tr><tr><td>Ashish Goyal</td><td>3206403</td><td>11.52</td></tr><tr><td>Neha Agrawal</td><td>131200</td><td>0.47</td></tr><tr><td>Anoop Goyal</td><td>793960</td><td>2.85</td></tr><tr><td>TOTAL SHARES:</td><td>6370929</td><td>22.88</td></tr></table></td></tr>
<tr><td>4. Particulars of the shareholding of person(s) mentioned at (3) above</td><td>Number of shares</td><td>% w.r.t. total share /voting capital wherever applicable</td><td>% of total diluted share/ voting capital of TC (*)</td></tr>
</table>

As of 31st March, 2018 of the year, holding of: a) Shares b) Voting Rights (otherwise than by shares) c) Warrants, d) Convertible Securities e) Any other instrument that would entitle the holder to receive shares in the TC.	**a) 6370929** **b) NIL** **c) NIL** **d) NIL** **e) NIL**	**a) 22.88%** **b) NIL** **c) NIL** **d) NIL** **e) NIL**	**a) 22.88%** **b) NIL** **c) NIL** **d) NIL** **e) NIL**
Total	**6370929**	**22.88%**	**22.88%**

For and on behalf of

Promoters of M/s Sita Shree Food Products Limited

(Ashish Goyal)

Promoter

Signature of the Authorized Signatory

Place: Indore

Date: 05.04.2018

Note:

1. In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(**) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.