



भारतीय प्रतिभूति और विनिमय बोर्ड
Securities and Exchange Board of India

ANNEXURE - 1

Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of the Acquisition

Name of the Target Company (TC)	SINTEX INDUSTRIES LTD		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	GIC Private Limited		
Whether the acquirer belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Bombay Stock Exchange of India		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACS of:			
a) Shares carrying voting rights	5,448,708 Shares	1.6209%	1.2202%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by equity shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	Convertible Bond equivalent to 20,900,136 shares	6.2174%	4.6803%
e) Total (a+b+c)	26,348,844	7.8383%	5.9005%
Details of acquisition			
a) Shares carrying voting rights acquired	20,900,136 shares from conversion of Convertible Bonds	5.8535%	4.6803%
b) VRs acquired otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	-	-	-
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
e) Total (a+b+c+/-d)	20,900,136	5.8535%	4.6803%



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After the acquisition, holding of acquirer along with PACs of:			
a) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)Shares pledged with the acquirer	5,448,708 Shares plus 20,900,136 New Shares from the conversion	7.3794%	5.9005%
b) VRs otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
d) Total (a+b+c)	26,348,844	7.3794%	5.9005%
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	Conversion of Convertible Bonds to Equity shares		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	Not applicable		
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	23 August 2014		
Equity share capital / total voting capital of the TC before the said acquisition	336,156,000 shares of INR 1 each		
Equity share capital/ total voting capital of the TC after the said acquisition	357,056,357 shares of INR 1 each		
Total diluted share/voting capital of the TC after the said acquisition	446,550,747 shares of INR 1 each		

Kindly be informed that the initial reporting for Sintex Industries was filed on 26 Nov 2012 (under SEBI Annexure-A) when holdings crossed 5% and the reporting for a subsequent increase of more than 2% through further acquisition of convertible bonds was filed on 13 Jun 2014 (under SEBI Annexure-2). This reporting is for the conversion of the convertible bonds into equity shares.



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Part-B***

Name of the Target Company: SINTEX INDUSTRIES LTD

Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Whether the acquirer belongs to Promoter/ Promoter group	PAN of the acquirer and/ or PACs
GIC Private Limited on account of Government of Singapore Monetary Authority of Singapore	No	<i>Government of Singapore – AAAJG0594R</i> <i>Government of Singapore – AAAJM0257D</i>

Carol Tan
Senior Vice President
Investment Operations Division

Lim Eng Kok
Senior Vice President
Investment Operations Division

Place: Singapore
Date: 26 Aug 2014

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.