

Format for Disclosures under Regulation 10(6) –Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)	SIMPLEX PROJECTS LTD.	
2.	Name of the acquirer(s)	JEMTEC ENGINEERING PVT. LTD.	
3.	Name of the stock exchange where shares of the TC are listed	1. BSE Ltd. 2. National Stock Exchange of India Ltd.	
4.	Details of the transaction including rationale, if any, for the transfer/ acquisition of shares.	Amalgamation of M/s. Bharat Gypsum Pvt. Ltd. and M/s. Pioneer Engineering Company Pvt. Ltd. (Promoter Group of the TC) with the acquirer pursuant to order u/s 394(1) of the Companies Act, 1956 passed by the Hon'ble High Court of Calcutta	
5.	Relevant regulation under which the acquirer is exempted from making open offer.	Regulation 10(1)(d)(iii) of the SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011	
6.	Whether disclosure of proposed acquisition was required to be made under regulation 10 (5) and if so, - whether disclosure was made and whether it was made within the timeline specified under the regulations. - date of filing with the stock exchange.	Disclosure under Regulation 10(5) is Not Applicable. Disclosure being made under Regulation 10(6) within the timeline. August 22, 2016	
7.	Details of acquisition	Disclosures required to be made under regulation 10(6)	Whether the disclosures under regulation 10(5) are actually made
a.	Name of the transferor / seller	1.M/s Bharat Gypsum Pvt. Ltd. 2.M/s. Pioneer Engineering Co. Pvt. Ltd.	Not Applicable
b.	Date of acquisition	18.08.2016	Not Applicable
c.	Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a) above	1.691429 (5.49 %). 2.480143 (3.81 %)	Not Applicable
d.	Total shares proposed to be acquired / actually acquired as a % of diluted share capital of TC	1171572 (9.3 %)	Not Applicable
e.	Price at which shares are proposed to be acquired / actually acquired	Not Applicable	Not Applicable

Jemtec Engineering Pvt. Ltd.


Director

8.	Shareholding details	Pre-Transaction		Post-Transaction	
		No. of shares held	% w.r.t total share capital of TC	No. of shares held	% w.r.t total share capital of TC
	a Each Acquirer / Transferee(*)				
	M/s. Jemtec Engineering Pvt. Ltd.	NIL	NIL	1171572	9.3 %
	b Each Seller / Transferor				
	M/s Bharat Gypsum Pvt. Ltd.	691429	5.49 %	NIL	NIL
	M/s. Pioneer Engineering Co. Pvt. Ltd.	480143	3.81 %	NIL	NIL
	Total	1171572	9.3 %	--	--

Note:

(*) Shareholding of each entity shall be shown separately and then collectively in a group.

■ The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.

Signature of the acquirer/ Authorised Signatory: **Jemtec Engineering Pvt. Ltd.**


Director

Place: Kolkata

Date: 22/08/2016