

UTTAR PRADESH TRADING COMPANY LIMITED

Regd. Office: 9/1, R.N. Mukherjee Road, 5th Floor, Kolkata - 700 001
Tel: 2242 9956, 2248 7068, Fax: 2248 6369, E-mail: birlasugar@birla-sugar.com
CIN: U51109WB1951PLC019450

Through Speed Post

4th April, 2018

The Secretary
National Stock Exchange of India Ltd.
Exchange Plaza, 5th Floor
Plot No. C/1, G Block
Bandra-Kurla Complex, Bandra (E)
Mumbai 400 051

The Dy. General Manager
Corporate Relationship Department
BSE Ltd.
1st Floor, New Trading Ring,
Rotunda Building
P.J. Towers, Dalal Street, Fort
Mumbai-400 001

Dear Sir,

Sub: Disclosure in terms of Regulations 30(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations 2011

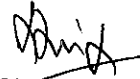
Target Company : SIL Investments Limited

Please find attached a disclosure of our shareholding in SIL Investments Limited (the "Target Company") together with that of the other Promoters and Person Acting in Concert with them as on 31st March, 2018. This disclosure is in accordance with Regulation 30(2) of Securities & Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Please acknowledge under your official stamp receipt.

Yours faithfully,

For Uttar Pradesh Trading Company Limited


Sunil Chordia
Director
DIN: 00015449



Encl : as above

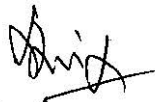
cc.: The Company Secretary
SIL Investments Limited
Pachpahar Road, Bhawanimandi-326 502
Rajasthan – for information

**DISCLOSURES UNDER REGULATION 30(1) AND 30(2)
OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES & TAKEOVERS) REGULATIONS, 2011**

PART A - DETAILS OF SHAREHOLDING

1.	Name of Target Company (TC)	: SIL Investments Limited		
2.	Name(s) of the stock exchange(s) where shares of the TC are listed	1. National Stock Exchange of India Limited. 2. BSE Limited		
3.	Particulars of the shareholder a) Name of person(s) together with Person Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% shares or voting rights of the TC	Not Applicable		
	or			
	b) Name(s) of promoter(s), member of the promoter group and PAC with him.	As given below		
4.	Particulars of the shareholding of person(s) mentioned in (3) above	No. of Equity Shares	% w.r.t. total share/voting capital	% of total diluted share/voting capital of TC (*)
	As on 31st March, 2018			
	a) Holding of Shares			
	1 UTTAR PRADESH TRADING COMPANY LIMITED	2019339	19.06	19.06
	2 NEW INDIA RETAILING AND INVESTMENT LIMITED	1156550	10.91	10.92
	3 HARGAON INVESTMENT & TRADING COMPANY LIMITED	1140931	10.77	10.77
	4 YASHOVARDHAN INVESTMENT & TRADING COMPANY LIMITED	991224	9.35	9.35
	5 RONSON TRADERS LIMITED	648249	6.12	6.12
	6 OSM INVESTMENT & TRADING COMPANY LIMITED	417421	3.94	3.94
	7 CHAMPARAN MARKETING COMPANY LIMITED	199773	1.89	1.89
	8 SIDH ENTERPRISES LIMITED	55116	0.52	0.52
	9 SONALI COMMERCIAL LIMITED	18957	0.18	0.18
	10 Mr. CHANDRA SHEKHAR NOPANY	1209	0.01	0.01
	11 UTTAM COMMERCIAL LIMITED	600	0.01	0.01
	TOTAL	6649369	62.75	62.75
	b) Voting Rights (otherwise than by shares)	NIL	NIL	NIL
	c) Warrants	NIL	NIL	NIL
	d) Convertible Securities	NIL	NIL	NIL
	e) Any other instrument that would entitle the holder to receive shares in the TC	NIL	NIL	NIL

For Uttar Pradesh Trading Company Limited

A handwritten signature in black ink, appearing to be 'Anil', written over a horizontal line.

Director

Place Kolkata

Date: 04.04.2018