

Sical Logistics Ltd

South India House
73 Armenian Street
Chennai 600 001 India
Phone : 91.44.66157016 Fax : 91.44.66157017



Ref.:SICAL/SD/2015

10th August, 2015

National Stock Exchange of India Limited
Exchange Plaza, 5th Floor
Plot No.:C/1, G Block
Bandra – Kurla Complex
Bandra [East]
Mumbai :: 400 051

Dear Sirs,

Sub : Unaudited financial results for the quarter ended 30th June, 2015

Pursuant to Clause 41 of the Listing Agreement, the unaudited financial results of the Company for the quarter ended 30th June, 2015 was taken on record by the Board of Directors of the Company at their meeting held today i.e. 10th August, 2015 and the same is enclosed along with the Limited Review Report of the Statutory Auditors. The Board also chose to publish the Consolidated Financial Results in the newspapers for the current financial year.

The above may please be taken on record.

Thanking you,

Yours faithfully,
For Sical Logistics Limited,

A handwritten signature in blue ink, appearing to read "Radhakrishnan", is written over a light blue circular stamp.

V. Radhakrishnan
Company Secretary

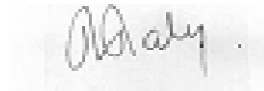
Encl : As stated.

SL No.	SICAL LOGISTICS LIMITED				
	REGD.OFFICE NO. 73 ARMENIAN STREET PARRYS CHENNAI -600 001				
	UNAUDITED FINANCIAL RESULT FOR THE QUARTER ENDED 30.06.2015				
	STANDALONE				Rs. In Lakhs
	PARTICULARS	Quarter Ended 30.06.2015 (Unaudited)	Quarter Ended 31.03.2015 (Audited)	Quarter Ended 30.06.2014 (Unaudited)	Year Ended 31.03.2015 (Audited)
	PART-I				
1	Income from operations				
	(a) Net Sales/Income From Operations	11,148	13,181	14,077	57,811
	(b) Other Operating Income	12	8	1	27
	Total Income From Operations (Net)	11,160	13,189	14,078	57,838
2	Expenses				
	(a) Cost of Service	7,831	10,273	11,966	48,240
	(b) Purchases of Stock-in-trade	-	-	-	-
	(c) Changes in Inventories of finished goods, Work in Progress and stock in trade	-	-	-	-
	(d) Employee benefit expenses	672	710	509	2,330
	(e) Depreciation and amortisation expenses	583	846	407	2,250
	(f) Other Expenses	765	609	478	2,136
	Total Expenses	9,851	12,438	13,360	54,956
3	Profit/(Loss) from operations before other income,finance costs and exceptional items (1-2)	1,309	751	718	2,882
4	Other Income	1,033	2,614	1,115	6,116
5	Profit /(Loss) from Ordinary activities before finance costs and exceptional items (3+4)	2,342	3,365	1,833	8,998
6	Finance Costs	1,694	1,622	1,533	6,442
7	Profit/(Loss) from ordinary activities after finance cost but before exceptional items(5-6)	648	1,743	300	2,556
8	Exceptional Items	-	-	1	-
9	Profit/(Loss) from ordinary activities before tax (7+8)	648	1,743	301	2,556
10	Tax expenses	223	78	-	(163)
11	Net Profit/(Loss) from ordinary activities after tax (9-10)	425	1,665	301	2,719
12	Extraordinary Items (net of tax expenses)	-	-	-	-
13	Net Profit/(Loss) for the period (11-12)	425	1,665	301	2,719
14	Prior Period Item	-	-	-	-
15	Net Profit (+)/Loss(-) after prior period adjustment (13-14)	425	1,665	301	2,719
16	Share of Profit /(loss) of associates	-	-	-	-
17	Minority Interest	-	-	-	-
18	Net Profit/(Loss) after taxes, minority interest, and share of profit /(loss) of associates (15-16-17)	425	1,665	301	2,719
19	Dividend	-	-	-	-
20	Net Profit (+)/Loss(-) after Dividend (18-19)	425	1,665	301	2,719
21	Paid-up Equity Share Capital (Face Value Rs. 10)	5,562	5,562	5,562	5,562
22	Reserves excluding Revaluation Reserve as per balance sheet of previous accounting year				39,005
23(i)	Earning Per Share (Before exceptional Items) (Face Value of Rs. 10 Each not annualised)				
	(a) Basic	0.76	2.99	0.54	4.89
	(b) Diluted				
23 (ii)	Earning Per Share (after exceptional Items) (Face Value Of Rs. 10 Each not annualised)				
	(a) Basic	0.76	2.99	0.54	4.89
	(b) Diluted				

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	STANDALONE				Rs. In Lakhs
	PARTICULARS	Quarter Ended 30.06.2015 (Unaudited)	Quarter Ended 31.03.2015 (Audited)	Quarter Ended 30.06.2014 (Unaudited)	Year Ended 31.03.2015 (Audited)
A	PART-II				
	PARTICULARS OF SHAREHOLDING				
	1 Public Shareholding				
	- Number of Shares	17065397	17065397	14365397	17065397
	- Percentage of Shareholding	30.69%	30.69%	25.84%	30.69%
	2 Promoters and Promoter Group Share holding				
	(a) Pledged/Encumbered				
	- Number of Shares	20116000	1,75,80,000	15799000	17580000
	- Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	52.20%	45.62%	38.31%	45.62%
	- Percentage of Shares (as a % of the total share capital of the company)	36.18%	31.62%	28.41%	31.62%
B	(b) Non - Encumbered				
	- Number of Shares	18420297	20956297	25437297	20956297
	- Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	47.80%	54.38%	61.69%	54.38%
	- Percentage of Shares (as a % of the total share capital of the company)	33.13%	37.69%	45.75%	37.69%
		Quarter Ended 30.06.2015			
	INVESTORS COMPLAINTS				
	Pending at the beginning of the quarter	0			
	Receieved during the quarter	1			
	Disposed of during the quarter	1			
	Remaining unresolved at the end of the quarter	0			

Notes

- a) Pursuant to Clause 41 of the Listing Agreement, the Company has opted to publish only Consolidated financial results. Investors can view the standalone result of the company on the Company's Website www.sical.com or the website of BSE (www.bseindia.com) or NSE (www.nseindia.com).
- b) The above audited financial results were reviewed by the audit committee and taken on record by the Board of Directors of the Company at their meeting held on 10 August 2015
- c) The Company is primarily engaged in providing integrated logistics services which is considered as single business segment in terms of segment reporting as per AS 17. There being no services rendered outside India there are no separate geographical segments to be reported on.
- d) Figures pertaining to the previous periods have been regrouped, reclassified and rearranged wherever necessary.



Place: **Bengaluru**
Date: **10 August 2015**

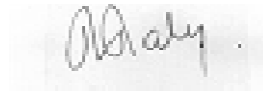
R Ram Mohan
Chairman

SL No.	SICAL LOGISTICS LIMITED				
	REGD.OFFICE NO. 73 ARMENIAN STREET PARRYS CHENNAI -600 001				
	CIN: L51909TN1955PLC002431; Ph: 044-66157071; Fax: 044-66157017				
	Website: www.sical.com; E-Mail: secl@sical.com				
	UNAUDITED FINANCIAL RESULT FOR THE QUARTER ENDED 30.06.2015				
	CONSOLIDATED			Rs. In Lakhs	
	PARTICULARS	Quarter Ended 30.06.2015 (Unaudited)	Quarter Ended 31.03.2015 (Audited)	Quarter Ended 30.06.2014 (Unaudited)	Year Ended 31.03.2015 (Audited)
	PART-I				
1	Income from operations				
	(a) Net Sales/Income From Operations	16,425	18,976	20,521	82,726
	(b) Other Operating Income	12	8	1	26
	Total Income From Operations (Net)	16,437	18,984	20,522	82,752
2	Expenses				
	(a) Cost of Service	11,987	14,331	16,869	67,203
	(b) Purchases of Stock-in-trade	-	-	-	-
	(c) Changes in Inventories of finished goods, Work in Progress and stock in trade	-	-	-	-
	(d) Employee benefit expenses	898	942	765	3,248
	(e) Depreciation and amortisation expenses	1,135	1,554	972	4,569
	(f) Other Expenses	1,174	1,121	990	3,882
	Total Expenses	15,194	17,948	19,596	78,902
3	Profit/(Loss) from operations before other income,finance costs and exceptional items (1-2)	1,243	1,036	926	3,850
4	Other Income	358	2,141	1,158	4,054
5	Profit /(Loss) from Ordinary activities before finance costs and exceptional items (3+4)	1,601	3,177	2,084	7,904
6	Finance Costs	1,322	1,378	1,921	5,711
7	Profit/(Loss) from ordinary activities after finance cost but before exceptional items(5-6)	279	1,799	163	2,193
8	Exceptional Items	-	-	1	-
9	Profit/(Loss) from ordinary activities before tax (7+8)	279	1,799	164	2,193
10	Tax expenses	140	114	57	198
11	Net Profit/(Loss) from ordinary activities after tax (9-10)	139	1,685	107	1,995
12	Extraordinary Items (net of tax expenses)	-	-	-	-
13	Net Profit/(Loss) for the period (11-12)	139	1,685	107	1,995
14	Prior Period Item	3	1	(8)	16
15	Net Profit (+)/Loss(-) after prior period adjustment (13-14)	136	1,685	115	1,979
16	Share of Profit /(loss) of associates	-	-	-	-
17	Minority Interest	(3)	62	39	347
18	Net Profit/(Loss) after taxes, minority interest, and share of profit /(loss) of associates (15-16-17)	139	1,623	76	1,632
19	Dividend	-	-	-	-
20	Net Profit (+)/Loss(-) after Dividend (18-19)	139	1,623	76	1,632
21	Paid-up Equity Share Capital (Face Value Rs. 10)	5,562	5,562	5,562	5,562
22	Reserves excluding Revaluation Reserve as per balance sheet of previous accounting year				38,680
23 (i)	Earning Per Share (Before exceptional Items) (Face Value Of Rs. 10 Each not annualised)				
	(a) Basic	0.50	3.24	0.29	3.94
	(b) Diluted				
23 (ii)	Earning Per Share (after exceptional Items) (Face Value Of Rs. 10 Each not annualised)				
	(a) Basic	0.50	3.24	0.30	3.94
	(b) Diluted				

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	(a) Pledged/Encumbered				
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	- Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	47.80%	54.38%	61.69%	54.38%
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B	INVESTORS COMPLAINTS	Quarter Ended 30.06.2015			
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Place: **Bengaluru**
Date: **10 August 2015**

R Ram Mohan
Chairman

Dr. C.N. GANGADARAN
B.Com., FCA, MBIM (Lond.), Ph.d.

S. NEELAKANTAN
B.Com., FCA

R. THIRUMALMARUGAN
M.Com., FCA

G. CHELLA KRISHNA
M.Com., FCA, PGPM

CNGSN & ASSOCIATES LLP

CHARTERED ACCOUNTANTS

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Tel. : 91-44-2431 1480. Fax : 91-44-2431 1485

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D. KALAIALAGAN
B.Com., FCA

B. RAMAKRISHNAN
B.Com., FCA, Grad. CWA

V. VIVEK ANAND
B.Com., FCA

LIMITED REVIEW REPORT

We have reviewed the accompanying statement of un-audited financial results of **SICAL LOGISTICS LIMITED** for the quarter ended 30th June 2015, except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us. This statement is the responsibility of the company's management and has been approved by the Board of Directors / Committee of Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2400, *Engagements to Review Financial Statements* issued by the Institute of Chartered Accountants of India. These standards require that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of un-audited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed or that it contains any material misstatement.

For CNGSN & Associates LLP
Chartered Accountants
F.R.No.004915S



C.N.GANGADARAN
Partner
Memb.No.11205

Place: Chennai
Dated: 10/08/2015