

The National Stock Exchange of India Ltd.,  
Exchange Plaza, 5<sup>th</sup> Floor,  
Bandra-Kurla Complex,  
MUMBAI-400 051.

BSE Limited,  
14<sup>th</sup> Floor, P.J. Towers,  
Dalal Street,  
MUMBAI-400 001.

Dear Sirs,

**Sub: Compliance of Clause 20 of the Listing Agreement - Outcome of the Board Meeting held today.**

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This is further to our letter of 24<sup>th</sup> instant giving intimation regarding the Board Meeting scheduled to be held today, the 26<sup>th</sup> of June 2015.

Kindly note that our Board of Directors met today as schedule and the following items were discussed and approved:-

- Allotment of 2,29,26,016 equity shares of face value of Rs. 10 each (with a premium of Rs.22.98 each) of the company to CDR Lenders ON CONVERSION OF FUNDED INTEREST TERM LOAN (FITL),, on preferential basis pursuant to corporate debt restructuring scheme
- Allotment of 22983770 equity shares of face value of Rs. 10 each (with a premium of Rs.30.05 each) of the company to CDR Lenders on conversion of funded interest term loan (FITL), on preferential basis pursuant to corporate debt restructuring scheme
- Allotment of 10507836 equity shares of face value of Rs. 10 each (with a premium of Rs.27.02 each) of the company to the Promoter – M/s. Shriram Industrial Holdings Limited, on preferential basis
- Approval for obtaining of the Consent of the Shareholders through the process of Postal Ballot Under Section 110 and Section 102 of the Companies Act, 2013 and appointment of Scrutiniser for the Postal Ballot

Kindly take the same on record and confirm.

Thanking you,

Yours faithfully  
For **Shriram EPC Limited**

  
**K. SURESH**  
Company Secretary

**Shriram EPC Limited**

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