

13 May 2015

Shriram City Union Finance Limited
123, Angappa Naicken Street
Chennai 600 001
Fax: +91 44 4392 5430

National Stock Exchange of India Ltd
Exchange Plaza
Plot no. C/1, G Block
Bandra-Kurla Complex
Bandra (E)
Mumbai, India 400 051
Fax: +91 22 26598120

Bombay Stock Exchange Ltd
Phiroze Jeejeebhoy Towers
Dalal St
Mumbai, India 400 001
Fax: +91 22 22721919

Deutsche Bank AG
Hong Kong Branch
Level 52
International Commerce Centre
1 Austin Road West
Kowloon, Hong Kong

Tel. (852) 2203 8888
Fax (852) 3982 2350

By Fax

Dear Sirs,

Shriram City Union Finance Limited (Stock Code SHRIRAMCIT)

Please find the attached disclosure under Regulation 29(1) of SEBI (Substantial acquisition of Shares and Takeovers) Regulations, 2011 for relevant event date 11 May 2015.

Yours faithfully,



Fiona Cheng
Deutsche Bank AG, Hong Kong Branch

Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of the Acquisition

Name of the Target Company (TC)	Shriram City Union Finance Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Deutsche Bank AG, Hong Kong Branch acting as a "Security Agent"		
Whether the acquirer belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange Bombay Stock Exchange		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of: a) Shares carrying voting rights b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) c) Voting rights (VR) otherwise than by equity shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) e) Total (a+b+c+d)	Nil	Nil	N/A
Details of acquisition a) Shares carrying voting rights acquired b) VRs acquired otherwise than by equity shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each	13,421,889 - -	20.37% - -	N/A
category) acquired d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) e) Total (a+b+c+/-d)	- 13,421,889	- 20.37%	N/A

After the acquisition, holding of acquirer along with PACs of: a) Shares carrying voting rights b) VRs otherwise than by equity shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) e) Total (a+b+c+d)	13,421,889 - - - 13,421,889	20.37% - - - 20.37%	N/A N/A
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment/inter-se transfer/encumbrance, etc.)	Encumbrance #		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	Equity shares only		
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	11 May 2015		
Equity share capital / total voting capital of the TC before the said acquisition	65,905,612		
Equity share capital/ total voting capital of the TC after the said acquisition	65,905,612		
Total diluted share/voting capital of the TC after the said acquisition	N/A		