SHRIRAM City
MONEY WHEN YOU NEED IT MOST

Ref: D: STEC

April 3, 2013

The Secretary,
BSE Ltd
P J Towers,
Dalal St,
Mumbai 400 001

The Manager
National Stock Exchange of India Ltd
Exchange Plaza, 5th Floor
Plot No.C/1, G Block
Bandra- Kurla Complex Bandra (E)
Mumbai 400 051

The Secretary
Madras Stock Exchange Ltd.
Exchange Building
P.B. No.183,
11, Second Line Beach
Chennai 600 001

Sir,

Ref: Scrip Code BSE - 532498, NSE - SHRIRAMCIT, MSE - SRIRACITUN

Sub: Disclosure under Regulation 13(1) and 13(4A) of SEBI (Prohibition of Insider Trading) Regulations

We received an intimation in Form A and Form D under Regulation 13(1) and 13(4A) respectively from Shriram Capital Limited about their acquisition of shares, by exercising their option to convert the warrants into equity shares in our company.

As required under Regulation 13(1) and 13(4A) of SEBI (Prohibition of Insider Trading) Regulations we attach 'Form A and D' pursuant to the disclosure made by Shriram Capital Limited under Regulation 13(1) and 13(4A) of the SEBI (Prohibition of Insider Trading) Regulations respectively.

You are requested to update the records as per the above intimation.

Thanking you,

Yours faithfully,
For **SHRIRAM CITY UNION FINANCE LIMITED,**

C R DASH
Company Secretary

SHRIRAM CITY UNION FINANCE LTD. CHENNAI 600004

Encl: a/a

AS

FORM A

Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 1992

(Regulation 13 (1) and (6)

Regulation 13(1) – Details of acquisition of 5% or more shares in a listed company

Name & address of shareholder with telephone number	Shareholding prior to acquisition	No.and percentage of shares /voting rights acquired	Date of receipt of allotment /advice. Date of acquisition (specify)	Date of intimation to Company	Mode of acquisition (market purchase/ public/ rights/ preferential offer etc.)	Shareholding subsequent to acquisition	Trading member through whom the trade was executed with SEBI Registration No.of the TM	Exchange on which the trade was executed	Buy quantity	Buy value
Shriram Capital Limited Shriram House, 4, Burkit Road, T Nagar, Chennai 600017 Ph:49052500 PAN NO. AABCS2726B	23,00,000 4.38%	2850000 4.91% (Conversion of warrant into equity shares)	March 28, 2013	April 02, 2013	Warrant conversion (preferential allotment)	51,50,000 9.29%	NA	NA	NA	NA

Notes:

1 Shriram Capital Limited holds 51% stake in Shriram Retail Holdings Private Limited (SRHPL) which in turn was holding was holding 50.65% stake in Shriram City Union Finance Limited (SCUF) as of December 31, 2012. After conversion of the above said warrants the holdings of SRHPL has come down to 48.02% in SCUF

2 Shriram Capital Limited had acquired 59,00,000 warrants at an exercise price of Rs. 570/- which is to be exercised within 18 months from March 27, 2012 being the allotment date. Now 28,50,000 warrants has been converted into equity shares out of the total of 59,00,000 warrants

For **Shriram City Union Finance Limited**

C R DASH
Company Secretary

Date : April 3, 2013
Place : Chennai

SHRIRAM CITY UNION FINANCE LTD. CHENNAI 600004

FORM D

Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 1992

[(Regulation 13 (4), 13(4A) and 13 (6)]

Regulation 13(4A) – Details of change in shareholding or voting rights held by Director or Officer and his dependents or Promoter or Person who is part of Promoter Group of a listed Company

Name PAN No. & Address of Promoter / Person who is part of Promoter Group / Director / Officer	No. & % of shares / voting rights held by the Promoter / Person who is part of Promoter Group / Director / Officer	Date of Receipt of allotment advice/ acquisition / sale of shares/ voting rights	Date of intimation to company	Mode of acquisition (market purchase/ public/ rights/ preferential offer etc.)/ sale	No. & % of shares/ voting rights post-acquisition / sale	Trading member through whom the trade was executed with SEBI Registration no. of the TM	Exchange on which the trade was executed	Buy quantity	Buy value	Sell quantity	Sell value
Shriram Capital Limited Shriram House, 4, Burkit Road, T Nagar, Chennai 600017 Ph:49052500 PAN NO. AABCS2726B	23,00,000 4.38%	March 28, 2013	April 02, 2013	Conversion of warrant into Equity Shares	51,50,000 9.29%	NA	NA	28,50,000 warrants has been converted into equity shares	Rs.162,45,00,000 (Above includes Rs.40,75,50,000 given at the time of allotment of warrant)	NIL	NIL

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For Shriram City Union Finance Limited

C R DASH
Company Secretary

Date : April 3, 2013
Place : Chennai

SHRIRAM CITY UNION FINANCE LTD. CHENNAI 600004

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