HDFC

HOUSING DEVELOPMENT FINANCE CORPORATION LIMITED
www.hdfc.com

Ref. No.: SE/2018-19/168

August 29, 2018

BSE Limited
P. J. Towers
Dalal Street
Mumbai 400 001

Kind Attn: Sr. General Manager
DCS - Listing Department

National Stock Exchange of India Limited
Exchange Plaza, Plot No. C/1,G Block
Bandra-Kurla Complex
Bandra (East), Mumbai 400 051

Kind Attn: Head – Listing

Dear Sirs,

Sub: Allotment of Equity Shares pursuant to exchange of Warrants

In terms of the provisions of Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that the Allotment Committee of the Corporation at its meeting held today i.e., August 29, 2018, approved allotment of 5,09,700equity shares of Rs. 2 each under distinctive numbers from 1691184071to 1691693770 (both numbers inclusive) pursuant to exercise of 5,09,700Warrants by Warrant holders of the Corporation, in terms of the Placement Document dated October 1, 2015.

Post the above allotment, the paid-up equity share capital of the Corporation is ₹ 338,33,87,540 consisting of 169,16,93,770 equity shares of Rs. 2 each.

Please note that the Meeting of the Allotment Committee commenced at 1.30 p.m. and concluded at 2.00 p.m.

We request you to kindly take note of above and arrange to bring this to the notice of all concerned.

Thank you,

Yours faithfully,
For **Housing Development Finance Corporation Limited**

Madhumita Ganguli
Member of Executive Management

CC: NSDL: Kind Attn: Mr. Nitin Ambure: Fax No: 66608035 /24976351
CC: CDSL: Kind Attn: Mr. Rakesh Dalvi: Fax No: 22723199