

SHREE PUSHKAR CHEMICALS & FERTILISERS LTD.

CIN: L24100MH1993PLC071376

(A Government of India Recognised Export House)

An ISO 9001:2008 & 14001:2004 Certified Company

Office No. 301/302, 3rd Floor, Atlanta Center, Near Udyog Bhavan,
Sonawala Road, Goregaon (East), Mumbai - 400063, India.

Tel.: + 91 22 4270 2525 • Fax: + 91 22 2850 4242

email: info@shreepushkar.com. Website: www.shreepushkar.com

Date: 6th January, 2020.

To,

National Stock Exchange of India Limited

Exchange Plaza, C-1, Block G,
Bandra Kurla Complex, Bandra (East),
Mumbai - 400051.

Bombay Stock Exchange Limited

P. J. Tower, Dalal Street,
Mumbai - 400 001.

Dear Sir's

Subject: *Filing of Disclosures under SEBI (Substantial Acquisition of Shares and takeovers) Regulations, 2011 and SEBI (Prohibition of Insider Trading) Regulations, 2015.*

Ref: *Shree Pushkar Chemicals & Fertilisers Ltd
Symbol Code: SHREEPUSHK; Scrip Code: 539334*

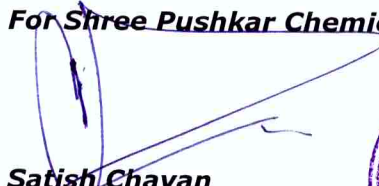
With reference to above captioned subject matter, we would like to inform you that we have received disclosures pertaining to inter-se transfer of 30,00,000 equity shares transacted as an off-market transaction between Mr. Punit Makharia and Mr. Gautam Makharia, the promoters of the Company as per their gift deed.

The necessary disclosures and declarations as required under SEBI (SAST) Regulations, 2011 and SEBI (PIT) Regulations, 2015 are attached herewith for reference purpose.

Kindly take the above information on your record and obliged.

Yours Sincerely

For Shree Pushkar Chemicals & Fertilisers Limited


Satish Chavan
Company Secretary
M.No.: A40764



Place: Mumbai.



Unit I : B -102/103, MIDC Lote Parshuram, Taluka Khed, Dist. Ratnagiri, Maharashtra, India.

Tel: + 91 2356 272718, 272625 • Fax: + 91 2356 272625

Unit II : D-25, MIDC Lote Parshuram, Taluka Khed, Dist. Ratnagiri, Maharashtra, India.

Tel: + 91 2356 272255 • Fax: + 91 2356 273255

www.shreepushkar.com

Date: 27th December, 2019.

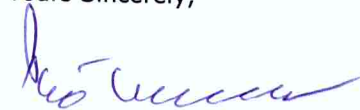
To,
The Compliance Officer,
Shree Pushkar Chemicals & Fertilisers Limited
301/302, 3rd Floor, Atlanta Center,
Near Udyog Bhavan, Sonawala Road,
Goregaon (East), Mumbai – 400063.

Dear Sir,

I, Punit Makharia, hereby undertake and confirm as under with respect to proposed inter-se transfer of shares in terms of Regulation 10(1)(a)(i) & 10(1)(a)(ii) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011 and SEBI (Prohibition of Insider Trading) Regulations, 2015 and subsequent amendments thereto that:

1. I, propose to transfer/sale 30,00,000 Equity Shares of Shree Pushkar Chemicals & Fertilisers Limited to Mr. Gautam Makharia, Joint Managing Director (promoter & brother) as inter-se transfer of shares between Promoters and Promoters Group as per the Gift deed, through off market transaction.
2. The transferor and transferee have/will complied/comply with the applicable provisions of Chapter II and Chapter V of SEBI (SAST) Regulations, 2011.
3. All the applicable conditions are mentioned in Regulation 10(1)(a) of SEBI (SAST) Regulations, 2011 with respect to exemption have been duly complied with.
4. Inter se transfer of shares may be exercise/transact during the closure of trading window pursuant to amendment made on 25.07.2019 under Schedule B of SEBI (Prohibition of Insider Trading) Regulations, 2015 read with 4 (1) (i); with respect to exemption have duly complied with.
5. Have not breached the Regulation 3 of SEBI (Prohibition of Insider Trading) Regulations, 2015.
6. Other compliance(s)/requirements of submission of documents (reports), if any required under any of the SEBI regulation, will be complied in due time frame and transaction.

Thanking You,
Yours Sincerely,



Punit Makharia
Transferor promoter

CC:

National Stock Exchange Limited
Exchange plaza, 5th Floor, Plot No.C/1,
G Block, BKC, Bandra East
Mumbai – 400 051.

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400 001.

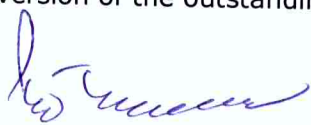
Format for Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1. Name of the Target Company (TC)	Shree Pushkar Chemicals & Fertilisers Ltd		
2. Name(s) of the Seller and Persons Acting in Concert (PAC) with the Transferor	Mr. Punit Gopikishan Makharia and PAC (List Is Enclosed Herewith)		
3. Whether the Seller belongs to Promoter/Promoter group	Yes		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	The Bombay Stock Exchange Limited The National Stock Exchange Limited		
5. Details of the Acquisition/ disposal as follows	Number	% w.r.t Total share/voting capital wherever Applicable (*)	% of Total diluted shares/voting capital of TC (**)
Before the acquisition under consideration, holding of :			
a) Shares carrying voting rights	12571759	40.91	40.91
b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	-	-	-
(e) Total (a+b+c+d)	12571759	40.91	40.91
Details of acquisition/sale			
(a) Shares carrying voting rights acquired/sold	(3000000)	(9.76)	(9.76)
b) VRs acquired /sold otherwise than by shares	-	-	-
(c) Warrants / convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	-	-
d) Shares encumbered / invoked/released by the acquirer	-	-	-

e) Total (a+b+c+/-d)	(3000000)	(9.76)	(9.76)
After the acquisition/sale, holding of:			
a) Shares carrying voting rights	95,71,759	31.15	31.15
b) Shares encumbered with the acquirer	-	-	-
c) VRs otherwise than by shares	-	-	-
d) Warrants / convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
e) Total (a+b+c+d)	95,71,759	31.15	31.15
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Off Market and Inter-se Transfer		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	04.01.2020		
Equity share capital / total voting capital of the TC before the said acquisition / sale	3,07,24,310 Equity Shares [Paid up Equity Shares Capital Rs. 30,72,43,100]		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	3,07,24,310 Equity Shares [Paid up Equity Shares Capital Rs. 30,72,43,100]		
Total diluted share/voting capital of the TC after the said Sale	3,07,24,310 Equity Shares [Paid up Equity Shares Capital Rs. 30,72,43,100]		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.



Signature of the Seller / Authorised Signatory

Place: Mumbai

Date: 07.01.2020

Note: This disclosure is in respect of inter-se transaction made of 30,00,000 Equity Shares amongst the promoter only (as well relative), so that Form 29(2) being submitted for said sale as required under SEBI (SAST) Reg., 2011. No any consideration has been paid/ received to any promoter. There will be no change in the aggregate shareholding of Promoters Group after the inter-se transaction.

List of promoters and Person Acting in Concern (PAC)

Sr. No.	Name of the Shareholder	Holding prior to inter-se transaction	Holding % prior to inter se transaction	Inter-se Transaction	holding after inter- se transaction	Holding % after inter-se transaction
1	Mr. Punit Gopikishan Makharia	12571759	40.91	(3000000)	95,71,759	31.15
2	Mr. Gautam Gopikishan Makharia	57,80,504	18.81	3000000	87,80,504	28.57
3	Mrs. .Bhanu Gopi Makharia	475040	1.55	-	475040	1.55
4	Mrs. Ranjana Punit Makharia	414647	1.35	-	414647	1.35
5	Mr. Gopi Krishan Makharia	377986	1.23	-	377986	1.23
6	Mrs. Aradhana Makharia	359629	1.17	-	359629	1.17
7.	Mr. Raghav Makharia	335	0	0	335	0



Signature of the Seller / Authorised Signatory

Place: Mumbai

Date: 07.01.2020