

**FORMAT FOR DISCLOSURES UNDER REGULATION 10(6) REPORT TO STOCK EXCHANGES IN RESPECT OF ANY
ACQUISITION MADE IN RELIANCE UPON EXEMPTION PROVIDED FOR IN REGULATION 10 OF SEBI
(SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011**

1.	Name of the Target Company (TC)	SHIV-VANI OIL & GAS EXPLORATION SERVICES LIMITED
2	Name of the acquirer(s)	PACIFIC OIL FIELD SERVICES LIMITED
3	Name of the stock exchange where shares of the TC are listed	Bombay Stock Exchange (BSE) and National Stock Exchange of India Ltd. (NSE)
4	Details of the transaction including rationale, if any, for the transfer / acquisition of shares	The promoters wanted to transfer these shares by way of inter se transfer to consolidate its holding in one hand.
5	Relevant regulation under which the acquirer is exempted from making open offer	Regulation 10(1)(a)(ii) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.
6	Whether disclosure of proposed acquisition was required to be made under regulation 10(5) and if so, - whether disclosure was made and whether it was made within the timeline specific under the regulations. - date of filing with the stock exchange	Yes Disclosure was made timely. 10 th December, 2013.
7	Details of acquisition	
	(a) Name of the transferor /seller	Crossworld Oil Investment Corporation SA
	(b) Date of acquisition	21 st January, 2014
	(c) Number of shares/voting rights in respect of the acquisitions from each person mentioned in 7(a) above	12,50,000 Equity Shares of Rs 10/- each
	(d) Total shares proposed to be acquired /actually acquired as % of diluted share capital of TC	12,50,000 Equity Shares
	(e) Price at which shares are proposed to be acquired /actually acquired	Rs 16.00

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: 2 :

8	Shareholding details	Pre- Transaction		Post- Transaction	
		No. of shares	% w.r.t. total share capital of TC	No. of shares held	% w.r.t. total share capital of TC
	- Each Acquirer / Transferee(*)	5,43,400	1.17	17,93,400	3.87
	- Each Seller/ Transferor	12,50,000	2.70	Nil	0

Note :

- (*) Shareholding of each entity may be shown separately and them collectively in a group.
- The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.

For & on behalf of Pacific Oil Field Services Limited


For & on behalf of Kreston Ltd.
Corporate Director

Place : Mauritius

Date : 21st January, 2014