

FORMAT FOR DISCLOSURES UNDER REGULATION 29(2) SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

1.	Name of the Target Company (TC)	SHIV-VANI OIL & GAS EXPLORATION SERVICES LIMITED		
2	Name of the acquirer and Persons Acting in Concert (PAC) with the acquirer.	PACIFIC OIL FIELD SERVICES LIMITED		
3	Whether the acquirer belongs to Promoter/ Promoter Group.	Yes		
4	Name of the Stock Exchange where the shares of TC are Listed.	Bombay Stock Exchange (BSE), and National Stock Exchange of India Ltd. (NSE)		
5	Details for the acquisition /disposal/ holding of shares/ voting rights/ holding of the Acquirer and PAC.	Number	% w.r.t. total share/voting capital wherever applicable	@ w.r.t total diluted share/voting capital of the TC (*)
	Before the acquisition/ disposal under consideration, holding of :			
	(a) Shares carrying voting rights.	5,43,400	1.17	1.01
	(b) Voting Rights (VRs) otherwise than by shares.	Nil	N.A.	
	(c) Warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category).	Nil	N.A.	
	Total (a+b+c)	5,43,400	1.72	1.01
	Details of acquisition/ sale			
	(a) Shares carrying voting rights.	12.50,000	2.70	2.33
	(b) VRs acquired/ sold otherwise than by shares.	N.A.	N. A.	
	(c) Warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired /sold.	NI	Nil	
	Total (a+b+c)	12,50,000	2.70	2.33



	After the acquisition/ sale, holding of: (a) Shares carrying voting rights. (b) VRs otherwise than by shares. (c) Warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) After acquisition.	17,93,400 Shares	3.87	3.34
	Total (a+b+c)	17,93,400 Shares	3.87	3.34
6	Mode of acquisition/ sale (e.g. open market/ off market/ public issue/ rights issue/ preferential allotment/ inter se transfer etc.).	Off market		
7	Date of acquisition/ sale of share/VR or date of receipt of intimation of allotment of shares, whichever is applicable.	21 st January, 2014		
8	Equity share capital/ total voting capital of the TC before the said acquisition/ sale.	4,63,60,501 Equity Shares of Rs 10/- each		
9	Equity share capital/ total voting capital of the TC after the said acquisition /sale.	4,63,60,501 Equity Shares of Rs 10/- each		
10	Total diluted share/ voting capital of the TC after the said acquisition/ sale.	5,36,65,388 Equity Shares of Rs 10/- each		

(*) Diluted share/ voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/ warrants into equity shares of the TC.

For & on behalf of Pacific Oil Field Services Limited

*For & on behalf of Kreston Ltd.
Corporate Director*

Place : Mauritius

Date : 21st January, 2014