# ANNEXURE - 1

## Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

**Part-A- Details of the Acquisition**

| | | | |
|---|---|---|---|
| Name of the Target Company (TC) | Gujarat Ambuja Exports Limited | | |
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer | Acquirer – Shilpa Gupta<br>Person Acting in Concert<br>- Manish Gupta<br>- Vijay Kumar Gupta<br>-Sulochana Gupta<br>- Mohit V. Gupta | | |
| Whether the acquirer belongs to Promoter/Promoter group | Yes | | |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed | National Stock Exchange of India Ltd. and Bombay Stock Exchange Ltd. | | |
| Details of the acquisition as follows | Number | % w.r.t. total share/voting capital wherever applicable(*) | % w.r.t. total diluted share/voting capital of the TC (**) |
| **Before the acquisition under consideration, holding of acquirer along with PACs of:** | | | |
| a) Shares carrying voting rights | 98982718 | 71.544 | 71.544 |
| b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) | Nil | Nil | Nil |
| c) Voting rights (VR) otherwise than by equity shares | Nil | Nil | Nil |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) | Nil | Nil | Nil |
| Total (a+b+c) | 98982718 | 71.544 | 71.544 |
| **Details of acquisition** | | | |
| a) Shares carrying voting rights acquired | 4774 | 0.004 | 0.004 |
| b) VRs acquired otherwise than by equity shares | Nil | Nil | Nil |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired | Nil | Nil | Nil |
| d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) | Nil | Nil | Nil |
| Total (a+b+c+/-d) | 4774 | 0.004 | 0.004 |

| | | | |
|---|---|---|---|
| **After the acquisition, holding of acquirer along with PACs of:**<br>a) Shares carrying voting rights<br>b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)Shares pledged with the acquirer<br>c) VRs otherwise than by equity shares<br>d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | 98987492<br>Nil<br><br>Nil<br>Nil | 71.548<br>Nil<br><br>Nil<br>Nil | 71.548<br>Nil<br><br>Nil<br>Nil |
| Total (a+b+c+d) | 98987492 | 71.548 | 71.548 |
| Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.) | Market Purchase | | |
| Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc. | Equity Shares | | |
| Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC. | 19.11.2013 | | |
| Equity share capital / total voting capital of the TC before the said acquisition | ₹ 276703750/- consisting of 138351875 equity shares of Rs. ₹ 2/- each | | |
| Equity share capital/ total voting capital of the TC after the said acquisition | ₹ 276703750/- consisting of 138351875 equity shares of Rs. ₹ 2/- each | | |
| Total diluted share/voting capital of the TC after the said acquisition | ₹ 276703750/- consisting of 138351875 equity shares of Rs. ₹ 2/- each | | |

## ANNEXURE – 2

**Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

| | | | |
|---|---|---|---|
| Name of the Target Company (TC) | Gujarat Ambuja Exports Limited | | |
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer | Acquirer – Shilpa Gupta<br>Person Acting in Concert<br>- Manish Gupta<br>- Vijay Kumar Gupta<br>-Sulochana Gupta<br>- Mohit V. Gupta | | |
| Whether the acquirer belongs to Promoter/Promoter group | Yes | | |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed | National Stock Exchange of India Ltd. and Bombay Stock Exchange Ltd. | | |
| Details of the acquisition / disposal as follows | Number | % w.r.t.total share/voting capital wherever applicable(*) | % w.r.t. total diluted share/voting capital of the TC (**) |
| **Before the acquisition under consideration, holding of Mrs. Shilpa Gupta :** | | | |
| a) Shares carrying voting rights | 6758422 | 4.884 | 4.884 |
| b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) | Nil | Nil | Nil |
| c) Voting rights (VR) otherwise than by shares | Nil | Nil | Nil |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category) | Nil | Nil | Nil |
| Total (a+b+c+d) | 6758422 | 4.884 | 4.884 |
| **Details of acquisition/sale by Mrs. Shilpa Gupta** | | | |
| a) Shares carrying voting rights acquired/sold | 4774 | 0.004 | 0.004 |
| b) VRs acquired /sold otherwise than by shares | Nil | Nil | Nil |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold | Nil | Nil | Nil |
| d) Shares encumbered / invoked/released by the acquirer | Nil | Nil | Nil |
| Total (a+b+c+/-d) | 4774 | 0.004 | 0.004 |

| | | | |
|---|---|---|---|
| **After the acquisition/sale, holding of Mrs. Shilpa Gupta:**<br>a) Shares carrying voting rights<br>b) Shares encumbered with the acquirer<br>c) VRs otherwise than by shares<br>d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | 6763196<br>Nil<br>Nil<br>Nil | 4.888<br>Nil<br>Nil<br>Nil | 4.888<br>Nil<br>Nil<br>Nil |
| Total (a+b+c+d) | 6763196 | 4.888 | 4.888 |
| Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc). | Market Purchase | | |
| Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable | 19.11.2013 | | |
| Equity share capital / total voting capital of the TC before the said acquisition / sale | ₹ 276703750/- consisting of 138351875 equity shares of Rs. ₹ 2/- each | | |
| Equity share capital/ total voting capital of the TC after the said acquisition / sale | ₹ 276703750/- consisting of 138351875 equity shares of Rs. ₹ 2/- each | | |
| Total diluted share/voting capital of the TC after the said acquisition | ₹ 276703750/- consisting of 138351875 equity shares of Rs. ₹ 2/- each | | |

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Shilpa Gupta
Signature of the acquirer / Authorised Signatory

Place: Ahmedabad
Date: 20.11.2013