



NEYVELI LIGNITE CORPORATION LIMITED

(A Government of India Enterprise)

Office of the Chairman-cum-Managing Director

Regd. Office: 'Neyveli House', No.135, Periyar EVR High Rd., CHENNAI-600 010.

Corporate Office: Block-1, Neyveli-607 801, Cuddalore District, Tamil Nadu.

Phone: 04142/252205. Fax: 04142-252645, 252646

Lr.No.Secy/SAST/2013

08.08.2013

To

The National Stock Exchange of India Ltd
Plot No.C/1,G Block
Bandra-Kurla Complex
Bandra(E)
MUMBAI-400 051

Scrip Code : NEYVELILIG

Fax No.022-2659 8237/38

Dear sirs,

Sub: Disclosure under Regulation 29(2) of SEBI(Substantial Acquisition of Shares and Takeovers) Regulations 2011 & Disclosure under Regulation 13(4A) of SEBI(Prohibition of Insider Trading) Regulations 1992 – reg.

We furnish herewith copies of Disclosures/declarations in terms of under Regulation 29(2) of SEBI(Substantial Acquisition of Shares and Takeovers) Regulations 2011 & Disclosure under Regulation 13(4A) of SEBI(Prohibition of Insider Trading) Regulations 1992 received from President of India acting through Ministry of Coal for your record.

Thanking you,

Yours faithfully,
for Neyveli Lignite Corporation Limited

Shanig/8/13
FA Company Secretary

No. 38011/2/2012- C.A.-II
Government of India
Ministry of Coal

Shastri Bhawan, New Delhi
Dated the 8th August, 2013

To

The Chairman-cum Managing Director,
Neyveli Lignite Corporation Limited,
Cuddalore District, Neyveli-607801,
Tamil Nadu.

Sub: Offering of Equity Shares of face value Rs. 10/- each ("the Equity Shares") ("the Issue") to qualified institutional buyers by way of an institutional placement programme in terms of the Chapter VIII-A of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2009, as amended, ("the ICDR Regulations") of Neyveli Lignite Corporation Limited, ("the Company")-Disclosure under Regulation 13(4A) of SEBI (Prohibition of Insider Trading) Regulations, 1992

Sir,

I am directed to refer to the provisions of Regulation 29 (2) of the Securities and Exchange Board of India SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 regarding disclosure by promoters and promoter group relating to change in their shareholding. The disclosure in the prescribed format as required under the above regulation is enclosed.

It is requested to take the above matter on record.

Encl: as above.

Yours faithfully,

Anurag Kapil,

Director to the Government of India,
Tele No. 011-23384594
Email: anurag.kapil@yahoo.com
anurag.kapil@nic.in

Copy to:-

1. Director (Shrimati Shivani Singh), Department of Disinvestment, Ministry of Finance, North Block, New Delhi.
2. Company Secretary, Neyveli Lignite Corporation Limited, Neyveli House, 135, Periyar EVR High Road, Kilpauk, Chennai - 600 010.

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and
Takeovers) Regulations, 2011

Name of the Target Company (TC)	NEYVELI LIGNITE CORPORATION LIMITED		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	NA, as it is a case of offer for sale by way of Institutional Placement Programme by the Promoter of TC.		
Whether the acquirer belongs to Promoter/ Promoter group	NA		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	1. BSE Limited 2. National Stock Exchange of India Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/ voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
Before the sale under consideration, <u>holding of</u> :			
a) Shares carrying voting rights	156,96,39,900	93.56	93.56
b) Voting rights (VR) otherwise than by shares	NA	NA	NA
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	NA	NA	NA
d) Total (a+b+c)	156,96,39,900	93.56	93.56

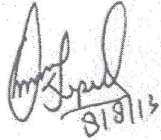
Details of <u>sale</u>			
a) Shares carrying voting rights sold	5,97,01,260	3.56	3.56
b) VRs acquired /sold otherwise than by shares	NA	NA	NA
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
d) Total (a+b+c)	5,97,01,260	3.56	3.56
After the acquisition/sale, <u>holding of:</u>			
a) Shares carrying voting rights	150,99,38,640	90	90
b) VRs otherwise than by shares	NA	NA	NA
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	NA	NA	NA
d) Total (a+b+c)	150,99,38,640	90	90
Mode of acquisition/ <u>sale</u> (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Institutional Placement Programme		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	August 6, 2013		
Equity share capital / total voting capital of the TC before the said acquisition / sale	Rs.1677,70,96,000		

Equity share capital/ total voting capital of the TC after the said acquisition / sale	Rs.1677,70,96,000
Total diluted share/voting capital of the TC after the said acquisition	NA

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the seller, (President of India represented through MoC)

Authorised Signatory :


8/8/13

Place: New Delhi

Date: August 8, 2013

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Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 1992 [Regulation 13(4A)]

Details of change in shareholding or voting rights held by Director or Officer and his dependents or Promoter or Person who is part of Promoter Group of a listed company.

Name, PAN & address of Promoter/Person who is part of Promoter Group/Director/Officer	No. & % of shares/voting rights held by the Promoter/Person who is part of Promoter Group/Director/Officer	Date of Receipt of allotment advice/acquisition of shares/sale of shares/voting rights	Date of intimation to company	Mode of acquisition (market purchase/public rights/preferential offer etc.) sale	No. & % of shares/voting rights post-acquisition/sale	Trading member through whom the trade was executed with SEBI Registration No. of the TM	Exchange on which the trade was executed	Buy quantity	Buy value	Sell quantity	Sell value (Amount in Rs.)
President of India acting through Ministry of Coal	1,56,96,39,900 [93.56 %]	August 6, 2013	August 7, 2013	Institutional Placement Programme	1,509,938,640 [90%]	N.A Transfer was done through IPP	N.A Transfer was done through IPP	NIL	NIL	59,701,260	358,20,75,600