SEAMEC LIMITED

Corporate Indentification No. (CIN) L63032MH1986PLC154910
Registered & Corporate office : A-901-905, 9th Floor, 215 Atrium, Andheri Kurla Road, Andheri (E), Mumbai-400093
Telephone : +91-22-66941800, Fax No.: +91-22-66941818
Website: www.seamec.in
Email: contact@seamec.in / seamec@bom5.vsnl.net.in

CORRIGENDUM TO THE PUBLIC ANNOUNCEMENT AND LETTER OF OFFER FOR THE ATTENTION OF THE SHAREHOLDERS OF SEAMEC LIMITED

This Corrigendum should be read in continuation of and in conjunction with the Public Announcement dated September 19, 2015 and Letter of Offer dated October 23, 2015, unless otherwise specified. Capitalized terms used but not defined in this Corrigendum shall have the same meaning assigned to such terms in the Letter of Offer, unless otherwise defined.

The shareholders of Seamec Limited are requested to note the amendments with respect to and in connection with Public Announcement dated September 19, 2015 and Letter of Offer dated October 23, 2015 for the buy back offer :

1. The company would be using "Acquisition Window" for tendering of shares under the buy back offer from both the stock exchange i.e The National Stock Exchange of India Limited ("NSE") and The BSE Limited ("BSE").
2. Para 7.3 of Public Announcement and Para XV under B, the details of the Company's Broker through whom the purchases and settlement on account of the buy back offer would be made by the company should be read as under :

Mansukh Securities & Finance Limited
(SEBI Regd. No. INB 230781431)

Mansukh Stock Brokers Limited
(SEBI Regd. No. INB010985834)
Address: Mansukh House, 6, Pandav Nagar, Delhi-110092

Contact Person : Mr Virendra Mansukhani
Ph No. 011- 30211800/47617800 Email: admin@mansukh.n

The above details where ever it appeared in the Public Announcement and Letter of offer should be read accordingly.

The Board accepts responsibility for the information contained in this Corrigendum or any other advertisement, circular, brochure, publicity material which may be issued and confirm that the information on such documents contain true, factual and material information and shall not contain any misleading information.

This Corrigendum will also be available on SEBI's website at **www.sebi.gov.in**

D&A

Issued by Manager to the Offer on behalf of the Company
D & A Financial Services (P) Limited
13, Community Centre, East of Kailash, New Delhi-110 065
Tel: (011) 26472557, 26419079, 26218274 Fax: (011) 26219491
Email: dafspl@gmail.com
Contact Person: **Mr. Priyaranjan**

Date: October 27, 2015
Place: New Delhi

15x8cm