D & A FINANCIAL SERVICES (P) LIMITED

Merchant Banking & Corporate Advisory Services

October 28, 2015

The National Stock Exchange of India Limited
"Exchange Plaza"
Plot No. C/1, G Block
Bandra Kurla Complex
Bandra (East),
Mumbai– 400 051

Dear Sirs,

Subject: Buy Back of Equity shares of Seamec Limited through Tender Offer in terms of SEBI (Buy Back of Securities) Regulations, 1998 and subsequent amendments thereto.

We as a Manager to the Buy Back Offer of Equity Shares of Seamec Limited through Tender Offer hereby submitting the following documents related to the captioned Buy Back Offer:

Newspaper Cuttings of Corrigendum to Public Announcement and Letter of offer published today in all editions of editions of Financial Express (English), Jansatta (Hindi) and Nav Shakti (Marathi), Mumbai edition.

Thanking You,
Yours Faithfully

For **D & A Financial Services (P) Ltd.**

D & A FINANCIAL SERVICES PRIVATE LIMITED NEW DELHI

(Priyaranjan)
Vice President
Encl. as above

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