



NAGA DHUNSERI GROUP LIMITED

CIN No. L01132WB1918PLC003029
REGISTERED OFFICE : DHUNSERI HOUSE
4A WOODBURN PARK, KOLKATA - 700 020
Phone : 2280 1950 (5 Lines) Fax : 91 33 2287 8995

Stock Code-(10024005) Pan No- AABCN0997R
Email ID : mail@nagadhunserigroup.com

Ref: NDG /SD/7A/2016/ 157

03 /11/2016

The Secretary
The National Stock Exchange of India Ltd,
Exchange Plaza, Plot No.C/1, G – Block,
Bandra- Kurla Complex, Bandra (E)
Mumbai-400051

Dear Sir,

Sub: Unaudited Financial Results along with Limited Review Report for the quarter and six months ended 30th September, 2016

We enclose herewith a statement containing Unaudited Financial Results for the quarter and six months ended 30th September, 2016 which was taken on record and approved at the Board Meeting of the Company held on 3rd November, 2016.

We have arranged to publish the prescribed standalone unaudited financial Results for the quarter and six month ended 30th September, 2016 (format enclosed) in the newspapers and also post the same in the Company's Website as per Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015

We also enclose Limited Review Report by the Statutory Auditors for the quarter ended 30th September, 2016.

Please acknowledge receipt.
Thanking you,

Yours faithfully,
For NAGA DHUNSERI GROUP LTD.

A. K. Sarkar
Company Secretary

e.mail : hpbhuwania@dhunseritea.com; Website : www.nagadhunserigroup.com

Encl: As stated

S. S. KOTHARI & CO.

CHARTERED ACCOUNTANTS

S.S. KOTHARI
R.K. ROYCHOUDHURY
T.K. SENGUPTA
S. CHAKRABORTY

B.Com., C.T.A. (LOND), F.C.A.
B.Sc., B.Com., F.C.A.
B.Com., LL.B., F.C.A.
B.Com., F.C.A., D.I.S.A. (I.C.A.I.)

R.N. BARDHAN
A. DATTA
P.K. BHATTACHARYA

B.Com., F.C.A.
B.Com., F.C.A.
B.Com., F.C.A.

CENTRE POINT
ROOM NO. 314
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Phone : 2248-2758/0279 Res : 2289-1398
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Auditor's Report On Quarterly Financial Results and Year to Date Results of the Company Pursuant to the Clause 41 of the Listing Agreement

To
Board of Directors of Naga Dhunseri Group Ltd.

We have audited the quarterly financial results of Naga Dhunseri Group Ltd. for the quarter ended 30th September, 2016 and the year to date results for the period from 1st April, to 30th September, 2016 attached herewith, being submitted by the company pursuant to the requirement of clause 41 of the Listing Agreement except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us. These quarterly financial results as well as the year to date financial results have been prepared on the basis of the interim financial statements, which are the responsibility of the company's management. Our responsibility is to express an opinion on these financial results based on our audit of such interim financial statements, which have been prepared in accordance with the recognition and measurement principles laid down in Accounting Standard (AS) 25, Interim Financial Reporting, issued pursuant to the Companies- (Accounting Standards) Rules, 2006 as per Section 211(3C) of the Companies Act, 1956 or by the Institute of Chartered Accountants of India and other accounting principles generally accepted in India.

We conducted our audit in accordance with the auditing standards generally accepted in India. Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial results are free of material misstatement. An audit includes examining, on a test basis, evidence supporting the amounts disclosed' as financial results. An audit also includes assessing the accounting principles used and significant estimates made by management. We believe that our audit provides a reasonable basis for our opinion.

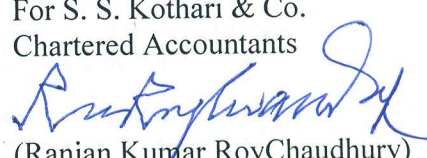
In our opinion and to the best of our information and according to the explanations given to us these quarterly financial results as well as the year to date results:

- (i) are presented in accordance with the requirements of clause 41 of the Listing Agreement in this regard; and
- (ii) give a true and fair view of the net profit and other financial information for the quarter ended 30th September, 2016 as well as the year to date results for the period from 1st April to 30th September, 2016.



Place : Kolkata
Date : The 3rd day of November, 2016

For S. S. Kothari & Co.
Chartered Accountants

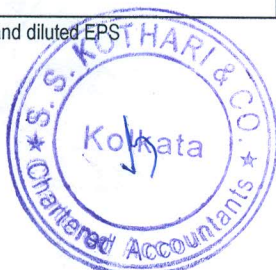

(Ranjan Kumar Roy Chaudhury)
Partner
Membership No. 008816

UNAUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER AND SIX MONTHS ENDED 30TH SEPTEMBER, 2016

(₹ In Lacs)

SI No.	PARTICULARS	QUARTER ENDED			SIX MONTHS ENDED		YEAR ENDED
		30.9.2016	30.06.2016	30.09.2015	30.09.2016	30.09.2015	31.03.2016
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1	Income from operations						
	(a) Net Sales/Income from Operations	1,974.97	571.97	590.55	2,546.94	902.08	1,710.62
	(b) Other operating income	18.36	18.35	18.36	36.71	36.71	73.41
	Total income from operations	1,993.33	590.32	608.91	2,583.65	938.79	1,784.03
2	Expenses						
	a) Purchase of Stock-in Trade	1,500.21	316.92	152.04	1,817.13	388.20	1,719.85
	b) Changes in inventories of Stock-in trade	(501.32)	(72.75)	4.79	(574.07)	73.73	(334.01)
	c) Employees Benefit expense	34.30	20.44	20.67	54.74	36.47	68.28
	d) Depreciation and Amortisation expense	4.21	4.19	6.41	8.40	12.82	25.55
	e) Other Expenses	53.29	29.23	19.23	82.52	47.94	105.12
	Total expenses	1,090.69	298.03	203.14	1,388.72	559.16	1,584.79
3	Profit/(Loss) from Operations before other income, finance cost and exceptional items(1-2)	902.64	292.29	405.77	1,194.93	379.63	199.24
4	Other Income	7.51	7.50	7.49	15.01	15.01	30.24
5	Profit / (Loss) from ordinary activities before finance costs and exceptional items (3+4)	910.15	299.79	413.26	1,209.94	394.64	229.48
6	Finance Costs	0.31	0.46	1.60	0.77	3.54	5.64
7	Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5-6)	909.84	299.33	411.66	1,209.17	391.10	223.84
8	Exceptional Items	-	-	-	-	-	-
9	Profit / (Loss) from ordinary activities before tax (7+8)	909.84	299.33	411.66	1,209.17	391.10	223.84
10	Tax Expense (Including Deferred Tax)	135.00	65.00	40.00	200.00	40.00	(2.61)
11	Net Profit / (Loss) from Ordinary Activities after tax (9-10)	774.84	234.33	371.66	1,009.17	351.10	226.45
12	Extra-ordinary items (Net of Tax Expenses)	-	-	-	-	-	-
13	Net Profit/(Loss) for the period (11-12)	774.84	234.33	371.66	1,009.17	351.10	226.45
14	Paid-up equity share capital (Face Value of ₹ 10/- each)	100.00	100.00	100.00	100.00	100.00	100.00
15	Reserves excluding Revaluation Reserves	-	-	-	-	-	6,540.35
16	i) Earnings Per Share * (before extra-ordinary items)						
	Basic (in ₹)	77.48	23.43	37.17	100.92	35.11	22.65
	Diluted (in ₹)	77.48	23.43	37.17	100.92	35.11	22.65
	ii) Earnings Per Share * (after extra-ordinary items)						
	Basic (in ₹)	77.48	23.43	37.17	100.92	35.11	22.65
	Diluted (in ₹)	77.48	23.43	37.17	100.92	35.11	22.65

* Not Annualised, except year end basic and diluted EPS



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NAGA DHUNSERI GROUP LTD.

Regd. Office: "DHUNSERI HOUSE"

4A, WOODBURN PARK, KOLKATA-700020

CIN - L01132WB1918PLC003029; Website : www.nagadhunserigroup.com;

E.mail : mail@nagadhunserigroup.com; Phone : 2280-1950

Unaudited statement of Assets & Liabilities as on 30th September 2016

(₹ in Lakhs)

PARTICULARS	Unaudited	Audited
	As at 30.09.2016	As at 31.03.2016
A EQUITY AND LIABILITIES		
(1) Shareholder's Funds		
(a) Share Capital	100.00	100.00
(b) Reserves and Surplus	7,549.52	6,540.35
(2) Non-Curent Liabilities		
(a) Long-term provisions	3.25	3.25
(3) Curent Liabilities		
(a) Trade Payable	99.71	-
(b) Other current liabilities	51.17	38.65
(c) Short-term provisions	391.21	220.20
	8,194.86	6,902.45
B ASSETS		
(1) Non-current assets		
(a) Fixed Assets		
(i) Tangible assets	59.98	66.67
(b) Non-current investments	5,231.33	4,818.74
(c) Deferred tax assets (Net)	8.34	8.34
(d) Long-term loans and Advances	471.69	452.29
(2) Current assets		
(a) Current investments	100.66	14.00
(b) Inventories	1,874.54	1,300.47
(c) Cash and cash equivalents	164.80	35.38
(d) Short-term loans and advances	270.10	200.36
(e) Other current assets	13.42	6.20
	8,194.86	6,902.45

Notes:

- 1 The above results have been reviewed and recommended by the Audit Committee and approved by the Board of Directors of the Company at their respective meetings held on 3rd November, 2016.
- 2 Nature of Capital Market in which the company operates is such that the quarterly result do not indicate the likely annual performance.
- 3 The Statutory Auditors have carried out a Limited review of the financial results for the quarter ended and six months ended 30th September, 2016.
- 4 The Company has been listed on National Stock Exchange w.e.f 29th August, 2016.
- 5 Previous period figures have been regrouped, re-arranged and re-classified wherever necessary in order to make them comparable.



By Order of the Board
For NAGA DHUNSERI GROUP LTD.

(C.K. DHANUKA)
Chairman

Place : Kolkata

Dated : The 3rd day of November, 2016.