

DHUNSERI INVESTMENTS LIMITED

REGISTERED OFFICE : DHUNSERI HOUSE, 4A, WOODBURN PARK, KOLKATA - 700 020

Ref.No.DIL/108/2014/

13.11.2014

Bombay Stock Exchange Ltd.,
Phiroze-Jeejeebhoy Towers,
Dalal Street,
Mumbai-400 001

Fax No. : 022-22722037/39/41/61
022-22723121/3719

Scrip Code: 533336

National Stock Exchange of India Ltd.,
Exchange Plaza, C-1, Block G, 5th Floor
Bandra Kurla Complex,
Bandra (E),
Mumbai-400051

Fax No. : 022-26598237/38
022-26598347/48

Symbol : DHUNINV

Dear Sirs,

Sub: Scheme of Arrangement

The Board of Directors of Dhunseri Investments Limited ("the Transferee Company") at their meeting held today approved of a Scheme of Amalgamation of Plenty Valley Intra Limited ("the Transferor Company") with the Transferee Company from 01.04.2014 ("the Appointed Date").

As on date the Transferor Company holds 3,83,270 Equity Shares constituting 6.55% of the Equity Share Capital of the Transferee Company. Upon the Scheme coming into effect and in terms of the Scheme of Amalgamation all shares held by the Transferor Company in the share capital of the Transferee Company shall stand cancelled. No allotment of new shares shall be made whatsoever in lieu of such shares.

In consideration of the merger, the Transferee Company will issue and allot to the shareholders of the Transferor Company, 1 (One) Equity Share of Rs.10/- each credited as fully paid up in the Transferee Company for every 8 (Eight) Equity Shares of Rs.10/- each fully paid-up held by them in the capital of the Transferor Company.

The Scheme is subject to and conditional upon approval of shareholders and sanction of the Hon'ble High Court at Calcutta pursuant to Section 391 of the Companies Act, 1956. Accordingly, the Scheme although operative from the Appointed Date shall come into effect on the Effective Date, being the date or last of the dates on which certified copies of the orders sanctioning the Scheme are filed by the Transferor Company and the Transferee Company with the Registrar of Companies.

Copy of the Scheme will be submitted to you for approval under clause 24(f) of the listing agreement.

Thanking you,
Yours faithfully,

For DHUNSERI INVESTMENTS LIMITED


(ADITI DHANUKA)

Secretary & Compliance Officer