

SWASTIK COMMERCIAL PVT. LTD.

Reg. Office: MOHRA BUILDING, M. G. MARG, GANGTOK - 737 101 (SIKKIM)

February 10, 2016

National Stock Exchange of India Limited

"Exchange Plaza"

Bandra - Kurla Complex,

Bandra (E), Mumbai - 400 051

Fax # 022 26598237/38

Email id: takeover@nse.co.in

BSE Limited

1st Floor, New Trading Ring, Rotunda Building,

P.J. Towers,

Dalal Street, Fort, Mumbai - 400 001

(Fax: 022 22723121/2037/2041/3714/2039/2061)

Email id: corp.relations@bseindia.com

Dear Sirs,

Re.: Golden Tobacco Limited (BSE Code: 500151, NSE Code: 5251)

Subject: Revised Disclosure under Regulation 31 (2) of the SEBI (SAST) Regulations 2011

Pursuant to Regulations 31 (2) and 31(3) of the Securities Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations 2011, please find the attached disclosures in the prescribed format regarding release of 4,00,000 pledged shares.

We would further like to inform you that shares of other promoter entities have also been released as per details given below:-

S.No.	Promoter	No. of Shares
1.	Dalmia Housing Finance Ltd.	8,00,000
2.	Dear Investment Pvt Ltd.	8,00,000
3.	Lakshmi Vishnu Investment Ltd.	5,00,000
4.	Sovereign Commercial Pvt.Ltd.	1,32,000
5.	Swagatham Investment Ltd.	3,98,000
6.	Chirawa Investment Ltd.	93,000
7.	Mourya Finance Ltd.	1,00,000
8.	Moderate Investment & Commercial Enterprises Ltd.	70,000
	Total	28,93,000

You may receive necessary communication from the said promoter entities within the prescribed time period.

We would like to inform that, consequent to the above release of pledged, there is no pledge or otherwise encumbered shares in the hand of promoter entities.

You are requested to kindly take note of the same.

Thanking you,

Yours truly,

For Swastik Commercial Pvt. Ltd.
For Swastik Commercial Private Limited

Director


Director

CC:

Golden Tobacco Limited

Darjipura, Post-Amaliyara

Vadodara, Gujarat-390022

Ph.0265-2540281

Delhi correspondence office:

Rattan Gupta & Co., Chartered Accountants, 4356/4C, Ansari Road, Darya Ganj, New Delhi - 110002

Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011													
Name of the Target Company (TC)				GOLDEN TOBACCO LIMITED									
Names of the Stock Exchanges where the shares of the target company are listed				1. BSE LIMITED (BSE); & 2. National Stock Exchange of India Limited (NSE)									
Date of reporting				10/02/2016									
Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked				Swastik Commercial Private Limited									
Details of the creation/invocation/release of encumbrance:													
Name of the promoter (s) or PACs with him(*)	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)						Post event holding of encumbered shares [creation [(2)+(3)] / release [(2)-(3)]]		
	Number	% of total share capital	Number	% of total share capital	Type of event (creation / release / invocation)	Date of creation/ invocation / release of encumbrance	Type of encumbrance (pledge/ lien/ non disposal/ undertaking/others)	Reasons of encumbrance**	Number	% of share capital	Name of the entity in whose favor shares encumbered***	Number	% of total share capital
Swastik Commercial Pvt. Ltd.	404000	2.29	400000	2.27	Release	04/02/2016	pledge	N.A.	400000	2.27	Indiabulls Financial Services Limited (IFSL)	0	0.00
Dalmia Housing Finance Ltd.	800760	4.55	800000	4.54	Release	04/02/2016	pledge	N.A.	800000	4.54	IFSL	0	0.00
Dear Investment Pvt Ltd.	800000	4.54	800000	4.54	Release	04/02/2016	pledge	N.A.	800000	4.54	IFSL	0	0.00
Lakshmi Vishnu Investment Ltd.	500485	2.84	500000	2.84	Release	04/02/2016	pledge	N.A.	500000	2.84	IFSL	0	0.00
Swagatham Investment Ltd.	398600	2.26	398000	2.26	Release	04/02/2016	pledge	N.A.	398000	2.26	IFSL	0	0.00
Chirawa Investment Ltd.	107078	0.61	93000	0.53	Release	04/02/2016	pledge	N.A.	93000	0.53	IFSL	0	0.00
Mourya Finance Ltd.	270945	1.54	100000	0.57	Release	04/02/2016	pledge	N.A.	100000	0.57	IFSL	0	0.00
Sovereign Commercial Pvt.Ltd.	132843	0.75	132000	0.75	Release	04/02/2016	pledge	N.A.	132000	0.75	IFSL	0	0.00
Moderate Investment & Comm. Ent.Ltd.	70650	0.40	70000	0.40	Release	04/02/2016	pledge	N.A.	70000	0.40	IFSL	0	0.00
TOTAL:	3485361	19.79	3293000	18.70					3293000	18.70		0	0
For Swastik Commercial Pvt. Ltd. For Swastik Commercial Private Limited													
Signature of the Authorized Signatory:													
Place: New Delhi													
Date: 10/02/2016													
 Director													
*The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not													
**For example: for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge etc.													
*** This would include the name of the lender and the trustee who may hold shares directly or on behalf of the lender													