



Ref.No. 19/SBICTCL/LEGAL/MK/ST/2016-17

08th April, 2016

To,
National Stock Exchange of India Ltd.
Exchange Plaza,
Plot no. C/1, G Block,
Bandra-Kurla Complex
Bandra (E), Mumbai - 400 051

Dear Sir,

Ref: Bajaj Hindusthan Sugar Limited

Sub: Disclosures under Regulation 30(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Please ignore our earlier letter no. 15/SBICTCL/LEGAL/MK/ST/2016-17 dated 06th April, 2016, sent to you for the Disclosures which are required to be made under Regulation 30(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Pursuant to the above letter, we have received the revised shareholding pattern from the company as on 31st March, 2016, accordingly, we have prepared the revised disclosure (enclosed herewith) under regulation 30 (1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

You are requested to please consider and take note of the same on your records.

Yours faithfully,

For SBICAP Trustee Company Limited



Authorized Signatory

Part-A- Details of Shareholding



For SBICAP Trustee Company Limited

A handwritten signature in blue ink is written over a circular blue stamp. The stamp contains the text "SBICAP TRUSTEE COMPANY LIMITED" around its perimeter.

Signature of the Authorised Signatory

Place: New Delhi

Date: 08/04/2016

Note:

1. In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.
- (*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.
- (**) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.