ADITYA BIRLA

UltraTech

14th November, 2018

The Manager
Listing Department
The National Stock Exchange of India Limited
"Exchange Plaza", Bandra-Kurla Complex,
Bandra (East), Mumbai 400 051.
Tel.: 26598236
Fax: 2659 8237 / 38.
Scrip Code: ULTRACEMCO

Dear Madam,

Sub: Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Kind Attn: Ms. Bedarkar.

This is with reference to your letter USURV/ONL/RV/PA/ (2018-2019)/130 dated 14th November, 2018.

Kindly note that the National Company Law Appellant Tribunal ("NCLAT") has today approved the Resolution Plan of the Company for acquisition of Binani Cement Limited ("BCL"). Certified copy of the order is awaited.

We have already sent you the required disclosure in this regard in terms of the provisions of Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Thanking you

Yours faithfully,

For UltraTech Cement Limited

S. K. Chatterjee
Company Secretary