RELIANCE HOME FINANCE

September 6, 2018

Mr. Avishkar Naik
Vice President – Surveillance
The National Stock Exchange of India Limited
Exchange Plaza, 5th Floor,
Plot No. C/1, G Block, Bandra Kurla Complex,
Bandra (East), Mumbai 400 051
NSE Scrip Symbol: RHFL

Dear Sir,

Sub.: Clarification / Confirmation on news item appearing in "CNBC TV" dated September 6, 2018, captioned "Reliance Home Finance plans raising 1500cr, 2000cr via Preferential issue, Rel Home Fin in talks with Abu Dhabi investment authority for an equity placement"

This has reference to your letter no. NSE/CM/Surveillance/7612 dated September 6, 2018 on the subject.

The Media Release dated September 4, 2018 sent to the Stock Exchanges is enclosed for ready reference.

We hope the above clarifies.

Thanking you.

Yours faithfully,
For **Reliance Home Finance Limited**

Parul Jain
Company Secretary & Compliance Officer

Encl.: As Above.

MEDIA RELEASE

Mumbai, September 4, 2018: Reliance Home Finance Ltd. ("RHFL") has entered into exclusive discussions with an overseas institutional investor ("Investor"), for a potential equity investment ("Proposed Investment") by the Investor in RHFL, along with an appropriate governance framework.

The discussions are subject to confirmatory due diligence, definitive documentation, and necessary approvals. There can be no certainty at this stage that any transaction will result. Further announcements will be made as appropriate, in due course.

All Shareholders of Reliance Capital Ltd. had received one free share of Reliance Home Finance Ltd. for every share held in Reliance Capital Ltd. on September 6, 2017.

About Reliance Home Finance Limited
www.reliancehomefinance.com

Reliance Home Finance Limited (RHFL) (BSE:540709, NSE:RHFLEQ), part of Reliance Capital, is one of the country's leading private sector Home Loan Companies, incorporated in the year 2008.

RHFL provides a wide range of solutions like Home loans, Affordable housing loans, LAP and Construction Finance. The Company also provides property solutions' services that help customers find their dream homes/property, along with financing.

As on March 31, 2018, RHFL had a net worth of Rs. 1,744 crore (US$ 256 million) and assets under management of more than Rs. 16,000 crore (US$ 2.4 billion). RHFL enjoys "AA+" rating from CARE Ratings and Brickwork Ratings.

The Company has a strong distribution network with more than 125 locations, through a "hub and spoke" model, across the country, serving over 45,000 client accounts.

For more information visit www.reliancehomefinance.com

/RelianceHF @RelianceHF

For media queries, please contact:
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About Reliance Capital
www.reliancecapital.co.in

Reliance Capital Limited, a part of the Reliance Group, is one of India's leading private sector financial services companies. It ranks amongst the top private sector financial services and banking groups, in terms of net worth. The Company is a constituent of MSCI Global Small Cap Index.

Reliance Capital has interests in asset management and mutual funds, life, health and general insurance, commercial and home finance, stock broking, wealth management services, distribution of financial products, asset reconstruction, proprietary investments and other activities in financial services.

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