

Balaji Telefilms Ltd.

C-13, Balaji House, Dalia Industrial Estate, Opp. Laxmi Industries
New Link Road, Andheri (West), Mumbai - 400 053.
Tel.: 40698000 • Fax : 40698181 / 82 / 83
Website : www.balajitelefilms.com
CIN No. : L99999MH1994PLC082802



September 8, 2016

To,

Bombay Stock Exchange Ltd

Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai-400 001

National Stock Exchange of India Ltd.

"Exchange Plaza",
Bandra-Kurla Complex, Bandra (East),
Mumbai-400 051

Dear Sir/Madam,

Sub: - Information under regulation 29(1) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Please find enclosed declaration received from Atyant Capital India Fund- I received by the Company on September 6, 2016, under regulation 29(1) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Kindly take the same on record.

Yours truly,

For **Balaji Telefilms Limited**

Simmi Singh Bisht

Group Head- Secretarial

Encl: - a/a



ANNEXURE - 1

Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of the Acquisition

Name of the Target Company (TC):	BALAJI TELEFILMS LIMITED		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer:	Acquirer - Atyant Capital India Fund-I		
Whether the acquirer belongs to Promoter/Promoter group:	NO		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed:	National Stock Exchange & Bombay Stock Exchange		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	a)shares	a)shares	N.A
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others)	3,785,000	4.9848	
c) Voting rights (VR) otherwise than by equity shares			
d) Warrants/convertible securities/any other instrumentthat entitles the acquirer to receive shares carryingvoting rights in the TC (specify holding in eachcategory)	e)Total	e)Total	
e) Total (a+b+c)	3,785,000	4.9848	
Details of acquisition			N.A
a) Shares carrying voting rights acquired	a)shares acquired	a)shares acquired	
	2,36,647	0.3116	
b) VRs acquired otherwise than by equity shares			
c) Warrants/convertible securities/any other instrumentthat entitles the acquirer to receive shares carrying voting rights in the TC (specify			

Sir 8013



holding in each category) acquired d) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others) e) Total (a+b+c+/-d)	e)Total 2,36,647	e)Total 0.3116	
After the acquisition, holding of acquirer along with PACs of: a) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others) Shares pledged with the acquirer b) VRs otherwise than by equity shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition d) Total (a+b+c)	a) shares 4,021,647 d)Total 4,021,647	a) shares 5.2964 d)Total 5.2964	N.A
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-set transfer/encumbrance, etc.)	Open Market Purchase		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	N.A		
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	Date of purchase :- a) 31.08.16 - 93,647 b) 01.09.16 - 60,000 c) 02.09.16 - 83,000		
Equity share capital / total voting capital of the TC before the said acquisition	Rs.152,003,886.00		
Equity share capital/ total voting capital of the TC after the said acquisition	Rs.152,003,886.00		
Total diluted share/voting capital of the TC after the said acquisition	N.A		

Part-B***

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Name of the Target Company:

Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Whether the acquirer belongs to Promoter/ Promoter group	PAN of the acquirer and/ or PACs

Signature of the acquirer / Authorised Signatory:

SPaykamen

Place: Mauritius

Date: 06 September 2016

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock

Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of

the outstanding convertible securities/warrants into equity shares of the TC.

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

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