

Format for Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011

Part-A- Details of Shareholding – as at 31-03-2016

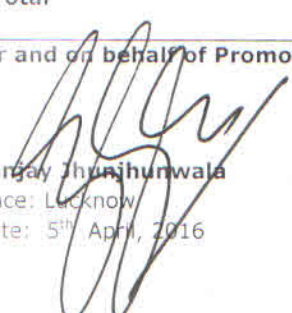
1. Name of the Target Company (TC)	M/s. K.M. Sugar Mills Limited		
2. Name(s) of the Stock Exchange(s) where the shares of the TC are listed	Bomaby Stock Exchnage Limited		
3. Particulars of the shareholder(s): a. Name of person(s) together with Person Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC. or b. Name(s) of promoter(s), member of the promoter group and PAC with him.	<u>As per list attached</u>		
4. Particulars of the shareholding of person(s) mentioned at (3) above	Number of shares	% w.r.t. total share /voting capital wherever applicable	% of total diluted share/voting capital of TC (*)
As on March 31 st of the year, holding of:			
a) Shares	61244077	66.57	66.57
b) Voting Rights (otherwise than by shares)	NIL	NIL	NIL
c) Warrants,	NIL	NIL	NIL
d) Convertible Securities	NIL	NIL	NIL
e) Any other instrument that would entitle the holder to receive shares in the TC.	NIL	NIL	NIL
Total	61244077	66.57%	66.57%



**List of Promoter(s)/ Member of the promoter group and PAC with him
(as on March 31st 2016)**

Name (s) of Promoter(s), member of the promoter group and PAC with him	Number of shares	% w.r.t. total share /voting capital wherever applicable	% of total diluted share/voting capital of TC (*)
Laxmi Kant Dwarka Das	10065900	10.94%	10.94%
Prakash Chandra Jhunjhunwala	9946600	10.81%	10.81%
Laxmi Kant Jhunjhunwala	5602600	6.09%	6.09%
Uma Devi Jhunjhunwala	4433300	4.82%	4.82%
Naina Devi Jhunjhunwala	4170955	4.53%	4.53%
Prakash Chandra Jhunjhunwala-(HUF)	3825900	4.16%	4.16%
Aditya Jhunjhunwala	3704200	4.03%	4.03%
Sanjay Jhunjhunwala	2494600	2.71%	2.71%
Vatsal Jhunjhunwala	450000	0.49%	0.49%
Vridhi Jhunjhunwala	450000	0.49%	0.49%
Marvel Business Pvt. Ltd.,	12450951	13.53%	13.53%
K.M. Vyapar Pvt. Ltd.,	2283364	2.48%	2.48%
Jhunjhunwala Securities Pvt. Ltd.	500000	0.54%	0.54%
K.M. Plantation Pvt. Ltd.,	25000	0.03%	0.03%
Francoise Commerce Pvt. Ltd.,	420000	0.46%	0.46%
Vridhi Trust	188780	0.21%	0.21%
Shivam Trust	120549	0.13%	0.13%
Vatsal Trust	49721	0.05%	0.05%
Madhu Prakash Jhunjhunwala	61657	0.07%	0.07%
Total	61244077	66.57%	66.57%

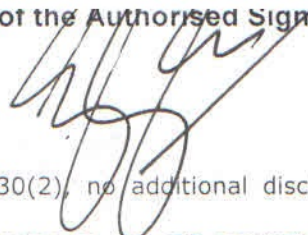
For and on behalf of Promoter, Promoter Group and PAC


Sanjay Jhunjhunwala

Place: Lucknow

Date: 5th April, 2016

Signature of the Authorised Signatory



Place: Lucknow
Date: 5th April, 2016

Note:

1. In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(**) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

**List of Shareholders having holding more than 5% (including Public,
Promoter(s)/ Member of the promoter group and PAC
(as on March 31st 2016)**

Name (s) of Promoter(s), member of the promoter group and PAC with him/ Public	Number of shares	% w.r.t. total share /voting capital wherever applicable	% of total diluted share/voting capital of TC (*)
Laxmi Kant Dwarka Das	10065900	10.94%	10.94%
Prakash Chandra Jhunhunwala	9946600	10.81%	10.81%
Laxmi Kant Jhunhunwala	5602600	6.09%	6.09%
Marvel Business Pvt. Ltd.,	12450951	13.53%	13.53%
Total Paid-up Capital	92000170		100.00%

For K.M. Sugar Mills Limited,


(Rajeev Kumar)
Company Secretary