Anand Prakash Sanghi

19th December, 2014

The General Manager Bombay Stock Exchange Ltd. Phiroze Jeejeebhoy Towers Dalal Street Mumbai 400 001	The Asst Vice President The National Stock Exchange of India Ltd. Exchange Plaza, 5th Floor Plot No. C/1, G Block Bandra Kurla Complex Bandra (East)Mumbai - 400051	The Company Secretary Sanghi Industries Limited Sanghinagar P.O. Hayatnagar Mandal, R R District Andhra Pradesh – 501511

Dear Sir,

Sub : Disclosures under Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations 2011 (as amended)

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With reference to the above subject matter, I, Anand Prakash Sanghi & for and on behalf of following sellers, submitting herewith disclosure in prescribed format under Regulation 29 (2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 :

(i) SZF Pvt. Ltd.,
(ii) Balaji Zippers Pvt. Ltd.,
(iii) Sanghi Poly Zips Pvt. Ltd.,
(iv) Sanghi Synthetics Pvt. Ltd.,
(v) Alpha Zippers Pvt. Ltd.,
(vi) Fancy Zippers Pvt. Ltd.,
(vii) SKK Zippers Pvt. Ltd.,
(viii) Maruti Fastners Pvt. Ltd.,
(ix) Sanghi Threads Pvt. Ltd.,
(x) Sanghi Filaments Pvt. Ltd.
(xi) Sanghi Polyesters Ltd.
(xii) Sanghi Textiles Pvt. Ltd.
(xiii) Anand Prakash Sanghi (HUF)
(xiv) Anand Prakash Sanghi

Kindly find the above in order and take the same on record at the earliest.

Yours faithfully,

Anand Prakash Sanghi & for and on behalf of other sellers
Encl : as above

Format for Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1. Name of the Target Company (TC)	Sanghi Industries Limited			
2. Name(s) of the Seller and Persons Acting in Concert (PAC) with the Seller	Anand Prakash Sanghi and on behalf of followings sellers (i) SZF Pvt. Ltd. (ii) Balaji Zippers Pvt. Ltd. (iii) Sanghi Poly Zips Pvt. Ltd. (iv) Sanghi Synthetics Pvt. Ltd. (v) Alpha Zippers Pvt. Ltd. (vi) Fancy Zippers Pvt. Ltd. (vii) SKK Zippers Pvt. Ltd. (viii) Maruti Fastners Pvt. Ltd. (ix) Sanghi Threads Pvt. Ltd. (x) Sanghi Filaments Pvt. Ltd. (xi) Sanghi Polyesters Ltd. (xii) Sanghi Textiles Pvt. Ltd. (xiii) Anand Prakash Sanghi (HUF) (xiv) Anand Prakash Sanghi (Sellers at present) and forming part of promoter group.			
3. Whether the Seller belongs to Promoter/Promoter group	Yes			
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	Bombay Stock Exchange and National Stock Exchange			
5. Details of the Sale of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)	

Before the Sale under consideration, holding of :			
(As per Annexure 1)			
a) Shares carrying voting rights	5,23,31,550	23.79%	23.79%
b) Shares in the nature of encumbrance (pledge / lien / non – disposal undertaking / others)		-	-
c) Voting rights (VR) otherwise than by equity shares		-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			
e) Total (a+b+c+d)	5,23,31,550	23.79%	23.79%
Details of Sale			
(As per Annexure 1)			
a) Shares carrying voting rights Sold	2,72,86,050	12.40%	12.40%
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b) VRs acquired otherwise than by equity shares	---	---	---
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired			
e) Total (a+b+c+/-d)	2,72,86,050	12.40%	12.40%

After the Sale, holding of:

(As per Annexure 1)			
a) Shares carrying voting rights **(Note 1)**	2,50,45,500	11.39%	11.39%
b) Shares encumbered with the acquirer	---	---	---
b) VRs otherwise than by equity shares	---	---	---
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
e) Total (a+b+c+d)	2,50,45,500	11.39%	11.39%

6. Mode of Sale (e.g. open market / off market public issue / rights issue /preferential allotment / inter-se transfer, etc.)	Inter-se transfer amongst promoters
7. Date of Sale of/ VR or date of receipt of intimation of allotment ofshares, whichever is applicable	18.12.2014
8. Equity share capital / total voting capital of the TC before the said acquisition	21,99,79,000 equity shares of Rs.10 each aggregating Rs 219,97,90,000/- (Rupees Two Hundred Nineteen Crore Ninety Seven Lacs and Ninety Thousand Only)
9. Equity share capital/ total voting capital of the TC after the said acquisition	21,99,79,000 equity shares of Rs.10 each aggregating Rs 219,97,90,000/- (Rupees Two Hundred Nineteen Crore Ninety Seven Lacs and Ninety Thousand Only)
10.Total diluted share/voting capital of the TC after the said acquisition	21,99,79,000 equity shares of Rs.10 each aggregating Rs 219,97,90,000/- (Rupees Two Hundred Nineteen Crore Ninety Seven Lacs and Ninety Thousand Only)

Note 1 – Since the Sale is by way of inter se transfer amongst promoters, there is no change in overall holding / voting rights of promoters group after the said transaction.

Note:

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Date : 19.12.2014
Place: Sanghinagar

Anand Prakash Sanghi &
for and on behalf of other
sellers

Annexure – 1							
Regulation 29 (2) of SEBI (Substantial Acquistion of Shares and Takeovers) Regulations, 2011							
Sr. No.	Shareholder	Holding Before the Sale		Details of Sale		Holding After the Sale	
		No. of Shares	%	No. of Shares	%	No. of Shares	%
1	SZF Private Limited	92,84,000	4.22	24,00,000	1.09	6884000	3.13
2	Balaji Zippers Private Limited	33,75,000	1.53	6,00,000	0.27	2775000	1.26
3	Sanghi Poly Zips Private Limited	20,82,500	0.95	6,00,000	0.27	1482500	0.67
4	Sanghi Synthetics Private Limited	22,75,000	1.03	6,00,000	0.27	1675000	0.76
5	Alpha Zippers Private Limited	22,75,000	1.03	6,00,000	0.27	1675000	0.76
6	Fancy Zippers Private Limited	20,68,750	0.94	6,00,000	0.27	1468750	0.67
7	SKK Zippers Private Limited	41,75,000	1.90	6,00,000	0.27	3575000	1.63
8	Maruti Fastners Private Limited	20,68,750	0.94	6,00,000	0.27	1468750	0.67
9	Sanghi Threads Private Limited	23,54,000	1.07	6,00,000	0.27	1754000	0.80
10	Sanghi Filaments Private Limited	30,37,500	1.38	7,50,000	0.34	2287500	1.04
11	Sanghi Polyesters Limited	54,12,800	2.46	54,12,800	2.46	0	0.00
12	Sanghi Textiles Private Limited	58,70,000	2.67	58,70,000	2.67	0	0.00
13	Anand Sanghi HUF	78,66,250	3.58	78,66,250	3.58	0	0.00
14	Anand Prakash Sanghi	1,87,000	0.09	1,87,000	0.09	0	0.00
	Total	**523,31,550**	**23.79**	**272,86,050**	**12.40**	**250,45,500**	**11.39**

Date : 19.12.2014

Place : Hyderabad

Anand Prakash Sanghi
& For and on behalf of
other sellers