Format for Disclosures under Regulation 10(5) – Intimation to Stock Exchanges in respect of acquisition under Regulation 10(1)(a) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)	Sanghi Industries Limited
2.	Name of the acquirer(s)	Shri Ravi Sanghi
3.	Whether the acquirer(s) is/ are promoters of the TC prior to the transaction. If not, nature of relationship or association with the TC or its promoters	Yes
4.	Details of the proposed acquisition	
	a. Name of the person(s) from whom shares are to be acquired	(i) SZF Pvt. Ltd. (ii) Balaji Zippers Pvt. Ltd. (iii) Sanghi Poly Zips Pvt. Ltd. (iv) Sanghi Synthetics Pvt. Ltd. (v) Alpha Zippers Pvt. Ltd. (vi) Fancy Zippers Pvt. Ltd. (vii) SKK Zippers Pvt. Ltd. (viii) Maruti Fastners Pvt. Ltd. (ix) Sanghi Threads Pvt. Ltd. (x) Sanghi Filaments Pvt. Ltd. (xi) Sanghi Polyesters Ltd. (xii) Sanghi Textiles Pvt. Ltd. (xiii) Anand Prakash Sanghi (HUF) (xiv) Anand Prakash Sanghi
	b. Proposed date of acquisition	18th December, 2014
	c. Number of shares to be acquired from each person mentioned in 4(a) above	(i) SZF Pvt. Ltd.- 2400000 shares (ii) Balaji Zippers Pvt. Ltd.- 600000 shares (iii) Sanghi Poly Zips Pvt. Ltd.- 600000 shares. (iv) Sanghi Synthetics Pvt. Ltd.- 600000 shares (v) Alpha Zippers Pvt. Ltd.- 600000 shares (vi) Fancy Zippers Pvt. Ltd.- 600000 shares (vii) SKK Zippers Pvt. Ltd.- 600000 shares (viii) Maruti Fastners Pvt. Ltd.- 600000 shares (ix) Sanghi Threads Pvt. Ltd.- 600000 shares (x) Sanghi Filaments Pvt. Ltd.- 750000 shares. (xi) Sanghi Polyesters Ltd. - 5412800 shares (xii) Sanghi Textiles Pvt. Ltd.-5870000 shares (xiii)Anand Prakash Sanghi (HUF)- 7866250 shares (xiv) Anand Prakash Sanghi – 187000 shares

	d. Total shares to be acquired as % of share capital of TC	Total 2,72,86,050 Equity shares of the face value of Rs. 10/- each consisting 12.40% of the share capital of Sanghi Industries Ltd., the target company.
	e. Price at which shares are proposed to be acquired	Not Applicable as it is part of Mutual agreed Family Settlement, however it will not exceed the price prescribed under Regulation 10(1)(a)(i) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.
	f. Rationale, if any, for the proposed transfer	Inter-se transfer of shares amongst qualifying persons.
5.	Relevant sub-clause of regulation 10(1)(a) under which the acquirer is exempted from making open offer	10(1)(a)(ii)
6.	If, frequently traded, volume weighted average market price for a period of 60 trading days preceding the date of issuance of this notice as traded on the stock exchange where the maximum volume of trading in the shares of the TC are recorded during such period.	Rs. 50.02 on the National Stock Exchange of India Ltd. (WORKING ENCLOSED)
7.	If in-frequently traded, the price as determined in terms of clause (e) of sub-regulation (2) of regulation 8.	Not Applicable
8.	Declaration by the acquirer, that the acquisition price would not be higher by more than 25% of the price computed in point 6 or point 7 as applicable.	I, Ravi Sanghi, the acquirer, hereby declare that the acquisition price of equity shares of Sanghi Industries Ltd., the target company, would not be higher by more than 25% of the price computed in point 6 here in above.
9.	Declaration by the acquirer, that the transferor and transferee have complied / will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011 (corresponding provisions of the repealed Takeover Regulations 1997)	I, Ravi Sanghi, the acquirer, hereby declare that (i) SZF Pvt. Ltd. (ii) Balaji Zippers Pvt. Ltd. (iii) Sanghi Poly Zips Pvt. Ltd. (iv) Sanghi Synthetics Pvt. Ltd. (v) Alpha Zippers Pvt. Ltd. (vi) Fancy Zippers Pvt. Ltd. (vii) SKK Zippers Pvt. Ltd. (viii) Maruti Fastners Pvt. Ltd. (ix) Sanghi Threads Pvt. Ltd. (x) Sanghi Filaments Pvt. Ltd.

		(xi) Sanghi Polyesters Ltd. (xii) Sanghi Textiles Pvt. Ltd. (xiii)Anand Prakash Sanghi (HUF) (xiv) Anand Prakash Sanghi the transferors and I, the transferee, have complied/ will comply with applicable disclosure requirements of Chapter V of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.			
10.	Declaration by the acquirer that all the conditions specified under regulation 10(1)(a) with respect to exemptions has been duly complied with.	I, Ravi Sanghi, the acquirer, hereby declare that all the conditions specified under Regulation 10(1)(a) with respect to exemptions have been duly complied with.			
11.	Shareholding details	Before the proposed transaction		After the proposed transaction	
		No. of shares /voting rights	% w.r.t total share capital of TC	No. of shares /voting rights	% w.r.t total share capital of TC
	(A) Acquirer(s) and PACs (other than sellers)(*)				
	(i) Shri Ravi Sanghi	3012500	1.37	30298550	13.77
	(ii) Samruddhi Investors Services Pvt. Ltd.	43914532	19.96	43914532	19.96
	(iii) Sanghi Polymers Pvt. Ltd.	4700000	2.14	4700000	2.14
	(iv) Shri Ram Sharan Sanghi	187000	0.09	187000	0.09
	(v) Shri Gireesh Sanghi	2807900	1.28	2807900	1.28
	(vi) Smt Kamala Rani Sanghi	140250	0.06	140250	0.06
	(vii) Smt Anita Sanghi	1020200	0.46	1020200	0.46
	(viii) Smt Alka Sanghi	1074150	0.49	1074150	0.49
	(ix) Ms Ekta Sanghi	343750	0.16	343750	0.16
	(x) Ms Arti Sanghi	343750	0.16	343750	0.16
	(xi) Shri Ravi Sanghi HUF	7866000	3.58	7866000	3.58
	(xii) Shri Gireesh Sanghi HUF	7866000	3.58	7866000	3.58
	(xiii) Shri Aditya Sanghi	2889500	1.31	2889500	1.31
	(xiv) Shri Alok Sanghi	2889500	1.31	2889500	1.31
	(xv) Shri Asish Sanghi	2639500	1.20	2639500	1.20
	(xvi) Shri Gaurav Sanghi	2639500	1.20	2639500	1.20
	(xvii) Shri Sudhir Sanghi	187000	0.09	187000	0.09
	(xviii) Smt Anjana Sanghi	140250	0.06	140250	0.06
	(xix) Smt Usha Sanghi	140250	0.06	140250	0.06

	(xx) Ms. Swati Sanghi	343750	0.16	343750	0.16
	(xxi) Ms. Pooja Sanghi	343750	0.16	343750	0.16
	(xxii) Shri Sudhir Sanghi HUF	7866000	3.58	7866000	3.58
	(xxiii) Shri Amit Sanghi	5279600	2.40	5279600	2.40
	(xxiv) Shri Siddharth Sanghi	5279600	2.40	5279600	2.40
	TOTAL (A) :	**103914232**	**47.24**	**131200282**	**59.64**
	(B) Seller (s)				
	(i) Balaji Zippers Pvt. Ltd.	3375000	1.53	2775000	1.26
	(ii) SZF Private Limited	9284000	4.22	6884000	3.13
	(iii) Sanghi Poly Zips Pvt. Ltd.	2082500	0.95	1482500	0.67
	(iv) Sanghi Synthetics Pvt. Ltd.	2275000	1.03	1675000	0.76
	(v) Alpha Zippers Pvt. Ltd.	2275000	1.03	1675000	0.76
	(vi) Fancy Zippers Pvt. Ltd.	2068750	0.94	1468750	0.67
	(vii) SKK Zippers Pvt. Ltd.	4175000	1.90	3575000	1.62
	(viii) Maruti Fastners Pvt. Ltd.	2068750	0.94	1468750	0.67
	(ix) Sanghi Threads Pvt. Ltd.	2354000	1.07	1754000	0.80
	(x) Sanghi Filaments Pvt. Ltd.	3037500	1.38	2287500	1.04
	(xi) Sanghi Polyesters Ltd.	5412800	2.46	0	0
	(xii) Sanghi Textiles Pvt. Ltd.	5870000	2.67	0	0
	(xiii) Shri Anand Prakash Sanghi	187000	0.09	0	0
	(xiv) Shri Anand Sanghi HUF	7866250	3.58	0	0
	TOTAL (B) :	**52331550**	**23.79**	**25045500**	**11.39**
	Grand Total (A)+ (B) :	**156245782**	**71.03**	**156245782**	**71.03**

Paid up capital of Sanghi Industries Ltd. as at 10th December, 2014: 21,99,79,000 Equity Shares of Rs. 10/- each fully paid up aggregating Rs. 219,97,90,000/-

Note:

•(*) Shareholding of each entity may be shown separately and then collectively in a group.

•The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.

Date : 11.12.2014
Place: Sanghinagar

Ravi Sanghi