



JSFB/SEC/2025-26/93

09th October 2025

National Stock Exchange of India Ltd.
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex, Bandra (East),
Mumbai 400051.

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400001.

Dear Sir/Madam,

Sub: Outcome of Board meeting

Ref: Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“Listing Regulations”)

The Board of Directors of the Bank in their meeting today i.e., 09th October 2025 approved raising of capital through issuance of Non-Convertible debentures. The Meeting of the Board of Directors of the Bank commenced at 04:00 P.M. and concluded at 04:30 P.M.

The details as required under Regulation 30 read with Part A of Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and SEBI Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated 11th November 2024 are enclosed as **Annexure 1**.

You are requested to kindly take the same on your record and oblige.

Thank you

Yours faithfully

For Jana Small Finance Bank Limited

Lakshmi R N

Company Secretary & Compliance Officer

JAMA KARO, JANA KARO.

Registered Office:

Jana Small Finance Bank Limited
The Fairway Business Park, # 10/1, 11/2 & 12/2B,
Off Domlur, Koramangla Inner Ring Road, Next to
Embassy Golf Links, Challaghatta, Bengaluru -560071.
CIN: L65923KA2006PLC040028

Telephone : 080-46020100
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E-mail : customercare@jana.bank.in
Website : www.jana.bank.in
Toll-free No. : 1800 2080



Details as required under Regulation 30 read with Part A of Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated 11th November 2024 on the issuance of Non-Convertible Debentures

S. No.	Particulars	Details
1.	Type of securities proposed to be issued (viz. equity shares, convertibles etc.)	Issuance of Rated, Listed, Unsecured, Subordinated, Redeemable, Fully Paid-Up, Non-Convertible Debentures in a single series to be categorized as Lower Tier II Capital in compliance with Basel II framework on Capital Adequacy ("Bonds"/ "NCDs"/ "Debentures") on a private placement basis
2.	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Issuance on private placement basis to one or more prospective eligible investors
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	The total issue size is of upto Rs. 250 crores
4.	Size of the issue	The total issue size is of upto Rs. 250 crores
5.	Whether proposed to be listed? If yes, name of the stock exchange(s)	Yes, the Non-Convertible Debentures are proposed to be listed on BSE Limited
6.	Tenure of the instrument - date of allotment and date of maturity	As may be approved by the Board of Directors
7.	Coupon/interest offered, schedule of payment of coupon/interest and principal	As may be approved by the Board of Directors
8.	Charge/security, if any, created over the assets	Not applicable as the proposed issuance is unsecured
9.	Special right/interest/privileges attached to the instrument and changes thereof	There are no special rights/interest/ privileges attached to the instrument
10.	Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal	Not applicable
11.	Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any	Not applicable
12.	Details of redemption of preference shares indicating the manner of redemption (whether out of profits or out of fresh issue) and debentures	Not applicable

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