



Sakthi Sugars Limited

180, Race Course Road, Post Box No. 3775, Coimbatore - 641 018. Phone : 4322222, 2221551
Grams : "SUGARKING" Fax : 4322488, 2220574 E-mail : info@sakthisugars.com

SL/PI-CDR\7797\2014

25th March 2014

BOMBAY STOCK EXCHANGE LIMITED
25TH Floor,
P.J.Towers
Dalal Street
MUMBAI - 400 001

THE NATIONAL STOCK EXCHANGE OF
INDIA LIMITED
Exchange Plaza, 5th Floor, Plot No.C/1,
G-Block, Bandra Kurla Complex,
Bandra (East)
MUMBAI - 400 051

MADRAS STOCK EXCHANGE LIMITED
Post Box No.183
11 Second Line Beach
CHENNAI-600 001

Dear Sirs,

Sub: Allotment of 5,94,05,940 Equity Shares on preferential basis to A B T Limited.

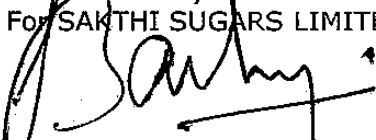
We wish to inform that the Allotment Committee of Directors of the Company at its meeting held today has allotted in demat form 5,94,05,940 fully paid-up Equity Shares of Rs.10 each at a price of Rs.30.30 per share (including premium of Rs.20.30 per share) to ABT Limited, a company belonging to the Promoters Group, on preferential basis against the sum of Rs.180 crores brought in by the said allottee, in terms of the CDR Scheme approved by the CDR Empowered Group and as approved by the members by special resolution passed through postal ballot on 20th March 2014.

The equity shares allotted as above will rank pari passu with the existing equity shares of the Company in all respects.

We also wish to mention that after the above allotment, ABT Limited's shareholding in the Company is 70.12% of the paid up capital of the Company. In view of this, the Company has become a subsidiary of ABT Limited.

Thanking you,

Yours faithfully
For SAKTHI SUGARS LIMITED


Sr. Vice President-Finance and
Company Secretary