

SAHAJ TIE-UP PRIVATE LIMITED

Regd. Off: Room No. 17, Yamuna Bhawan, 4th Floor, 55, Ezra Street, Kolkata-700001

Email: sahajtie1996@gmail.com

CIN: U51109WB1996PTC080708

March 28, 2016

The Secretary
The Stock Exchange, Mumbai
New Trading Ring, 14th Floor,
Rotunda Building, P.J. Towers,
Dalal Street, Fort,
MUMBAI - 400 001

Scrip Code : 500336

Email Id : corp.relations@bseindia.com

The Manager
Listing Department
The National stock Exchange of India Ltd
Exchange Plaza, 5th floor
Plot No. C/1, G Block
Bandra Kurla Complex, Bandra (E)
Mumbai – 400 051
NSE Symbol : SURYAROSNI
takeover@nse.co.in

SUB : Submission of Disclosure under Regulation 29 (1) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011

Dear Sir,

Please find enclosed disclosures under Regulation 29(1) dated 28th March, 2016 of the Securities Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 regarding acquisition of shares of Surya Roshni Limited (the target company) by M/s Sahaj Tie-up Private Limited (12,00,000 equity shares) (the Acquirer – an existing entity with the Persons Acting in concert with the Promoter) through Inter-se-transfer under regulation 10(1)(a)(iv) as detailed given below :

Serial No.	Name of the Declarant	Under Regulation
01	Sahaj Tie-up Private Limited	29(1)

You are requested to kindly take the same in your records.

Please find the same in order.

Thanking you,

Yours faithfully

For Sahaj Tie-up Private Limited
In the capacity as one of the Acquirer

For Sahaj Tie-Up Pvt. Ltd.

Director

Director

Enclosed : as above

Copy to : Surya Roshni Limited
Delhi Rohtak Road,
Prakash Nagar, Sankhol

**DISCLOSURES UNDER REGULATION 29(1) OF SEBI (SUBSTANTIAL ACQUISITION OF
SHARES AND TAKEOVERS) REGULATIONS, 2011**

PART –A – Details of the Acquisition

Name of the Target Company (TC)	M/s Surya Roshni Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	M/s Sahaj Tie-up Private Limited		
Whether the acquirer belongs to Promoter/Promoter group	Yes – Person Acting in Concert (With the Promoter)		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	1. The Stock Exchange, Mumbai 2. The National Stock Exchange of India Ltd		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
<u>Before the acquisition under consideration, holding of acquirer:</u>			
a) Shares carrying voting rights	19,16,250	4.372	4.372
b) Shares in the nature of encumbrance (pledge / lien / non-disposal undertaking / others)	Nil	Nil	Nil
c) Voting rights (VR) otherwise than by equity shares	Nil	NIL	Nil
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	Nil	Nil	Nil
e) Total (a+b+c+d)	19,16,250	4.372	4.372
<u>Details of acquisition</u>			
a) Shares carrying voting rights acquired	12,00,000	2.738	2.738
b) VRs acquired otherwise than by equity shares	NIL	NIL	NIL
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired.	NIL	NIL	NIL
d) Shares in the nature of encumbrance / pledge / lien / non-disposal undertaking / others)	NIL	NIL	NIL
e) Total (a+b+c+/-d)	12,00,000	2.738	2.738

For Sahaj Tie-Up Pvt Ltd.

Director

<u>After the acquisition holding of:</u>			
a) Shares carrying voting rights	31,16,250	7.110	7.110
b) VRs otherwise than by equity shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	Nil	Nil	Nil
d) Shares in the nature of encumbrance (Pledge / lien / non-disposal undertaking / others)	Nil	Nil	Nil
e) Total (a+b+c+d)	31,16,250	7.110	7.110
Mode of acquisition/sale (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer / encumbrance etc.)	Inter – se- transfer u/r 10(1)(a)(iv)		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares etc.	Equity Shares Acquired.		
Date of acquisition of / date of receipt of intimation of allotment of shares / VR / warrants / convertible securities / any other instrument that entitles the acquirer to receive shares in the TC.	28.03.2016		
Equity share capital / total voting capital of the TC before the said acquisition/sale	43831250 equity shares (face value Rs. 10/- per share)		
Equity share capital/ total voting capital of the TC after the said acquisition/sale	43831250 equity shares (face value Rs. 10/- per share)		
Total diluted share/voting capital of the TC after the said acquisition/sale	43831250 equity shares (face value Rs. 10/- per share)		

For Sapaj Tie-Up Pvt. Ltd.

 Director