

From : Mridula Shahra
29, Old Palasia,
A.B. Road, Indore (MP)

To,
Bombay Stock Exchange Limited
Phiroze Jeejeebhoy Tower, Dalal Street,
Mumbai 400 001

National Stock Exchange of India Ltd.,
"Exchange Plaza", Bandra-Kurla Complex,
Bandra (E),
Mumbai – 400 051

Date : 26.3.2012

Dear Sir,

Sub: Report under Regulation 10 (1) (a) (ii) of SEBI (Substantial Acquisition of Shares and Takeovers), Regulations, 2011

This bears reference to report submitted on 7th March, 2012 by the under-signed in accordance with the provisions of Regulation 10(1)(a)(ii) read with Regulation 10(5) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

This also bears reference to report submitted on 20th March, 2012 pursuant to Regulation 10(6) of the said regulation in regard to acquisition of 7,01,500 shares.

Pursuant to Regulation 10 (6) of the said regulation, this is to inform that the under-signed being an entity of promoters group of Ruchi Infrastructure Limited (Target Company), acting in concert with another entity of Promoters group, viz. Mahakosh Papers Pvt. Ltd., has bought 4,00,400 equity shares of the Target Company on 21st and 22nd March, 2012 from other entities of its promoters group. The requisite details in the prescribed format are attached herewith.

Kindly acknowledge the receipt hereof.

Thanking you,
Yours sincerely,

X Mridula Shahra
Mridula Shahra

Encl. : a/a.

Format for Disclosures under Regulation 10(6) – Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)		Ruchi Infrastructure Limited	
2.	Name of the acquirer(s)		Mridula Shahra Mahakosh Papers Pvt. Ltd.	
3.	Name of the stock exchange where shares of the TC are listed		BSE and NSE.	
4.	Details of the transaction including rationale, if any, for the transfer/acquisition of shares.		Acquirers bought 2,00,200 equity shares on 21 st March, 2012 and 2,00,200 equity shares on 22 nd March, 2012.	
5.	Relevant regulation under which the acquirer is exempted from making open offer.		Regulation 10 (1)(a)(ii)	
6.	Whether disclosure of proposed acquisition was required to be made under regulation 10 (5) and if so, - Whether disclosure was made and whether it was made within the timeline specified under the regulations. - date of filing with the stock exchange.		Yes. Yes. 7 th March, 2012	
7.	Details of acquisition		Disclosures required to be made under regulation 10(5)	Whether the disclosures under regulation 10(5) are actually made
	a.	Name of the transferor/seller	Sarthak Industries Limited and Suresh Chandra Shahra (HUF)	Yes
	b.	Date of acquisition	15 th March or thereafter	Yes
	c.	Number of shares/voting rights in respect of the acquisitions from each person mentioned in 7(a) above.	10000 and 3800000 respectively	Yes
	d.	Total shares proposed to be acquired/ actually acquired as a % of diluted share capital of TC	3810000 / Acquired till 22 nd March – 11,01,900.	
	e.	Price at which shares are proposed to be acquired/ actually acquired.	Market rate.	
8.	Shareholding details		Pre-Transaction	Post-Transaction
			No. of shares held	% w.r.t. total share capital of TC
			No. of shares held	% w.r.t. total share capital of TC
	a	Each Acquirer / Transferee(*)	ATTACHED HEREWITH	
	b	Each Seller / Transferor		

x Mridula Shahra

Mridula Shahra

Date : 26.03.2012

Place: Indore

- (*) Shareholding of each entity may be shown separately and then collectively in a group.
- The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.

** Mridula Shahra*

11		shareholding detail	shareholding before the proposed transaction		shareholding after the proposed transaction	
			No. of shares/voting right	% w.r.t total shares/voting right	No. of shares/voting right	% w.r.t total shares/voting right
S. No.	a	Acquirer(s) and PACs (other than seller) (*)				
1		Dinesh Shahra (HUF)	10000	0.00	10000	0.00
2		Bhavna Shahra	2400000	1.17	2400000	1.17
3		Kailash Chandra Shahra	7200000	3.51	7200000	3.51
4		Ushadevi Shahra	1200000	0.58	1200000	0.58
5		Savitridevi Shahra	1200000	0.58	1200000	0.58
6		Vishesh Shahra	4800000	2.34	4800000	2.34
7		Santosh Shahra	7200000	3.51	7200000	3.51
8		Sarvesh Shahra	5971	0.00	5971	0.00
9		Umesh Shahra	4800000	2.34	4800000	2.34
10		Aditi Shahra	2400000	1.17	2400000	1.17
11		Ruchi Shahra	2400000	1.17	2400000	1.17
12		Manish Shahra	4804000	2.34	4804000	2.34
13		Neha Shahra	400000	0.19	400000	0.19
14		Sunayana Shahra	2400000	1.17	2400000	1.17
15		Necta Shahra	4800000	2.34	4800000	2.34
16		Mrudula Shahra	1194500	0.58	1194900	0.58
18		M/s. Mahakosh Holdings Pvt. Ltd.	15057840	7.34	15057840	7.34
19		M/s. Viksit Engineering Ltd.	2400000	1.17	2400000	1.17
20		M/s. Nutrela Marketing Pvt. Ltd.	1200000	0.58	1200000	0.58
21		M/s. Shahra Brothers Pvt. Ltd.	1470000	0.72	1470000	0.72
22		Dinesh Shahra (Trustee of Shiva Foun	3505610	1.71	3505610	1.71
23		M/s. Ruchi Soya Industries Limited	27324239	13.31	27324239	13.31
24		M/s.Mahakosh Papers Pvt. Ltd.	4100000	2.00	4500000	2.19
	b	Seller				
1		Suresh Chandra Shahra(HUF)	3100000	1.51	2700000	1.32
2		M/s.Sarthak Industries Ltd	1951500	0.95	1951100	0.95
TOTAL			107323660	52.29	107323660	52.29

x Mrudula Shahra