

Ref: No. ABCL/SD/MUM/2026-27/APRIL/08

17 April 2026

**BSE Limited**

Corporate Relations Department  
1<sup>st</sup> Floor, New Trading Ring,  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai 400 001

**Scrip Code: 540691****Scrip ID: ABCAPITAL****The National Stock Exchange of India Ltd**

Exchange Plaza, 5<sup>th</sup> Floor,  
Plot. C/1, G-Block, Bandra-Kurla Complex,  
Bandra (East),  
Mumbai 400 051

**Symbol: ABCAPITAL**

Dear Sir/ Madam,

**Sub: Intimation under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations")**

Pursuant to our disclosures dated February 3, 2026 and April 7, 2026, we would like to inform you that the Board of Directors of Aditya Birla Housing Finance Limited ("ABHFL"), a material subsidiary of the Company, in its meeting held today i.e., April 17, 2026, approved the allotment of 12,32,52,061 (Twelve Crore Thirty Two Lakh Fifty Two Thousand and Sixty One) equity shares of ABHFL ("**Subscription Shares**"), each of face value of INR 10 (Indian Rupees Ten) at a price of INR 223.12 (Indian Rupees Two Hundred and Twenty Three Point One Two Only) per equity share to Indriya Limited ("**Investor**"), one of the entities of Advent International, L.P. by way of preferential issue on a private placement basis ("**Preferential Issue**").

Pursuant to the abovementioned allotment:

- (i) the Investor now holds 14.286% of the paid-up equity share capital of ABHFL on a fully diluted basis.
- (ii) ABHFL has ceased to be a wholly owned subsidiary of the Company, and the Company now holds 85.505% of the paid-up equity share capital of ABHFL on a fully diluted basis.

Further details as required under Regulation 30 of the Listing Regulations read with the SEBI Master Circular for compliance with the provisions of the Listing Regulations by listed entities are enclosed as **Annexure A**.

The above is for your information, records and dissemination.

Thanking you,

Yours sincerely,

For **Aditya Birla Capital Limited****Santosh Haldankar****Company Secretary & Compliance Officer****Cc:**

**Luxembourg Stock Exchange**  
Market & Surveillance Dept.,  
P.O. Box 165, L-2011 Luxembourg,  
Grand Duchy of Luxembourg

**Citi Bank N.A.**  
Custodial Services  
FIFC, 11<sup>th</sup> Floor, C-54 & 55, G Block  
Bandra Kurla Complex  
Bandra (East), Mumbai 400 051

**Citi Bank N.A.**  
Depositary Receipt Services  
388 Greenwich Street  
14<sup>th</sup> Floor, New York,  
NY 10013

**Listing Agent**  
Banque Internationale à Luxembourg SA  
69 route d'Esch  
L - 2953 Luxembourg  
Grand Duchy of Luxembourg

Aditya Birla Capital Limited

Corporate Office:

One World Center, Tower 1, 18<sup>th</sup> Floor, Jupiter Mill Compound,  
841, Senapati Bapat Marg, Elphinstone Road, Mumbai, Maharashtra - 400 013  
Tel: +91 22 6723 9101 | abc.secretarial@adityabirlacapital.com | www.adityabirlacapital.com  
For customer care and other queries : care.finance@adityabirlacapital.com  
Toll-free no.: 1800-270-7000

Registered Office:

Indian Rayon Compound,  
Veraval, Gujarat - 362 266  
Tel: +91 28762 43257  
CIN: L64920GJ2007PLC058890

**Annexure A**

S. No.	Particulars	Remarks
1.	The amount and percentage of the turnover or revenue or income and net worth contributed by such unit or division or undertaking or subsidiary or associate company of the listed entity during the last financial year;	Revenue and net worth of ABHFL in FY 2024-25 were INR 2,655.18 crores and INR 3,783.06 crores respectively as per the audited financial statements of ABHFL for FY 2024-25, aggregating to 6.54% and 12.45% of the Company's consolidated revenue and net worth for FY 2024-25 respectively as per the audited financial statements of ABCL for FY 2024-25.
2.	Date on which the agreement for sale has been entered into	Not applicable.  The dilution of shareholding of the Company in ABHFL is pursuant to the preferential allotment of the Subscription Shares on a private placement basis by ABHFL to the Investor. The Subscription Shares were allotted by ABHFL to the Investor pursuant to the Share Subscription Agreement entered into by ABHFL with the Investor on February 3, 2026.
3.	The expected date of completion of sale/disposal	The Preferential Issue by ABHFL to the Investor has been completed on April 17, 2026.
4.	Consideration received from such sale/disposal.	ABHFL has received consideration of INR 27,49,99,99,850.30 (Indian Rupees Two Thousand Seven Hundred and Forty-Nine Crore Ninety Nine Lakh Ninety Nine Thousand Eight Hundred and Fifty Point Three Zero Only).
5.	Brief details of buyers and whether any of the buyers belong to the promoter/promoter group/group companies. If yes, details thereof.	The Investor is Indriya Limited, one of the entities of Advent International L.P., which is one of the largest global investors in financial services, including in India. Advent is a leading global private equity investor with 16 offices across 5 continents and more than USD 100 billion in assets under management and investments across 44 countries.  The Investor/ allottee does not belong to the promoter/ promoter group/ group companies.
6.	Whether the transaction would fall within related party transactions? If yes, whether the same is done at "arm's length".	Not applicable.
7.	Whether the sale, lease or disposal of the undertaking is outside Scheme of Arrangement? If yes, details of the same	Not applicable.

	including compliance with regulation 37A of LODR Regulations.	
8.	Additionally, in case of a slump sale, indicative disclosures provided for amalgamation/merger, shall be disclosed by the listed entity with respect to such slump sale.	Not applicable.